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L&L YEARBOOK

2013

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L&L CONTENTS

FEATURES





6 MODERN LABEL BUSINESS

Mike Fairley talks success in 21st Century husiness climate

8 REINVENTING YOUR BUSINESS

Andy Thomas examines tools which will transform future converting operations

10 WIN WITH CONSUMERS Dassault

Systemes' 3D technology streamlines product lifecycles and improves speed to market

13 KNOWLEDGE IS POWER

CalPoly's Malcolm Keif promotes learning to be a great enterprise

17 MOBILE'S OPPORTUNITIES

Infotrends explains how mobile networking is improving the profile of packaging

20 **ENGAGING NOW** Which technology has the staying power to engage consumers?

22 DIGITAL MATTERS TO MARKETING

Former P&G expert says digital printing matters to marketing leaders

25 **DESIGN TO TREND** Perimeter Brand Packaging talks mega-trends to hit shelves in 2013

28 COMBINATION PRINTING LIVES

WLA winner uses multi-process techniques to differentiate on-shelf







30 LEE 'LINE PRIME' FOR LIFE

Rotometrics Lifetime award winner Steve Lee reviews industry progress

32 STORK PRINTS CONTINUES

INNOVATION Stork's DSI inkjet press brings new options to converters

34 GIDUE'S DIGITAL FLEXO The Italian manufacturer offers six production lines to suit myriad converting needs

37 LATIN AMERICA MOVING UP

James Quirk shares market developments and AWA results

38 NIMBLE NORTH AMERICA

Danielle Jerschefske explains how the market continues to progress

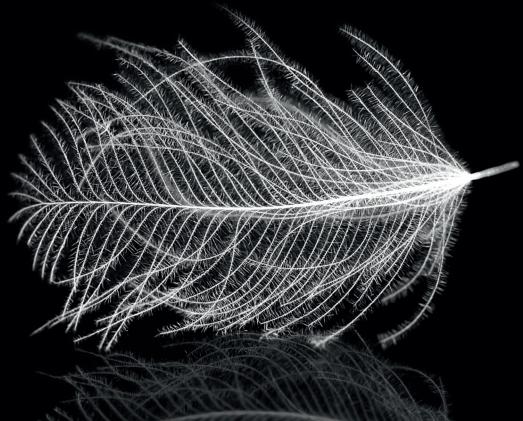
40 TIPPING SUSTAINABILITY SCALE

The more sustainability is embraced, the better

42 CHINA'S EVOLVING Kevin Liu explains how China's label industry is adapting to globalization

44 INKJET REVOLUTION Barry Hunt argues that inkjet printing is taking off slowly





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Welcome to the Labels & Labeling Yearbook 2013



While we have made a few changes to the content this year, the intent remains the same. The Labels & Labeling Yearbook is created to serve as an annual global resource to the label industry. It includes a collective of contributions from industry value-chain experts and concise market evaluations from the

international Labels & Labeling editorial team. As of last year, the pages also recognize member associations of the L9 global label industry group and the most recent World Label Association award winners. Readers will also find an easy-to-use index of global industry suppliers.

The compilation delivers key messages. Communication channels are evolving quickly. Consumers have instant access to information. Purchasing habits are changing rapidly. And the label industry is finding many ways to follow these trends.

Increased usage of modern social channels and mobile devices have made downstream stakeholders pay more attention to labels and packaging. The FMCG business has become much like the fashion world. New products and exclusive lines are introduced frequently across markets, meaning more designs faster. This is forcing the supply chain to tighten its processes at all levels in order to compete, and has required the industry to bring advanced technologies to market so that converters are empowered to respond accordingly.

Brand managers and retailers are increasingly using advanced tools to streamline supply chain operations to: reduce errors and waste, increase speed-to-market, quickly (re)design for change, improve color consistency across variables and minimize workflow bottlenecks. A number of systems designed for label manufacturing could be seen in Chicago and Brussels at the most recent Labelexpo shows and are discussed in the following

Consumers are selecting products using new tools, making the in-store landscape dynamic. Therefore CPGs are scrambling to find support from suppliers who best understand the importance of packaging and brand engagement both on and offline - and specifically converters who understand the technical requirements to make interaction successful, whether using variable printed data codes or multi-layer peel and reveal constructions.

Customers will require help orienting themselves with these new technologies. At the same time attention must be paid to the core objectives of label production: quality graphics, performance, cost, speed-to-delivery, flexibility, substrate variability, technical expertise, proximity and technology. These trends are happening around the world in both mature and emerging label markets.

This new Information Age is dawning at the same time as a generational shift is happening in the industry. The next generation of leaders need to be mentored to take full advantage of these opportunities.

And then there's the environment. Global trade relies on the earth's limited resources and business needs to respect this reality if it is to thrive. This is the area where truly revolutionary labeling innovation can still be made.

Innovation is critical to enterprise success. So what's next? A future strategy driven by truly collaborative, environmentallyconscious research, development and production, along with continuous process improvement.

The Labels & Labeling team encourages you, our readers, to share what you're experiencing and what you anticipate to happen in the coming years on www.labelsandlabeling.com/blogs

We look forward to continuing discussions with you in person at industry events, as well as in the digital world, and wish each of you health and prosperity moving into two thousand and thirteen.

Danielle Jerschefske Yearbook editor

Mike Fairley responds to key questions on the paradigm shift of the global industry



Q: What are the key characteristics of a converter considered to be innovative?

MF: Innovative label converters have a mindset and senior management vision for their businesses that usually requires an extensive knowledge of the industry, a good knowledge of their customers' needs and requirements, and have the necessary well qualified (innovative) personnel - with proper resources - to pursue and achieve corporate growth goals. Regular information and ideas collection from employees, customers, and even competitors and un-related businesses is also important.

Label production technology, often with some changes in press design, production process or customer service, has to be utilized effectively - with the company striving for continuous, rather than one-off, innovation. Ideally the company achieves strong brand recognition for its innovative products and services, and implements effective communications strategies.

Q: Consumers are changing the way they make purchasing decisions - with the advent of social and mobile there's the Zero Moment of Truth, when consumers review products before going to retail, or online, to purchase. How is the industry adapting?

MF: Whether purchasing from retail outlets or online, the shopper expects to see the same quality of branded packaging and labels. In this respect the label industry can expect to produce the same high performance labels. However, these label and packs may now need to carry the latest forms of interactive, social networking designs using QR codes, Augmented Reality (AR), SnapTags, etc.

Leading label converters are already fastdeveloping labels incorporating such technologies, perhaps forming joint ventures or employing personnel to write applications and software to support customers' products and markets. This will only grow.

Converters will also need to be more flexible in their capabilities, helping brands to test market, collect data, launch new product solutions and be reactive to frequent design changes.

Q: What can converters do to streamline their processes?

MF: Managing information, enhanced communications, and providing outstanding levels of service and support, are probably now as important - if not more important - than just being a good printer.

Label converting is becoming more complex and today requires more sophisticated Management Information Systems (MIS) and design systems to eliminate manual operations, reduce errors and plan and schedule every stage of production - from order entry, through design and origination to printing and finishing, and to despatch and invoicing.

More information is required so that customer requirements can be met, including shorter lead times, smaller run quantities, more changes and variations, more versions, the use of the latest interactive label solutions, track-and-trace options and brand protection, authentication and anti-counterfeiting.

Q: What technologies were at Labelexpo 2012 that will impact the label industry most?

MF:There seems little doubt that the development of digital origination, printing and finishing technology will continue to have a significant impact on the label industry and what it can offer to its customers over the next few years - 3D imaging, fast color proofing, product visualizing on virtual shelves, quick design changes, variable imaging and much more are all now feasible.

In particular, the new generations of inkjet printing presses are now faster, with higher resolution and improved output. Laser diecutting is finally coming into its own. Faster, more flexible, more cost-effective and with the capability to cut complex shapes, the technology is expected to fast develop new industrial labeling solutions.

Complementing innovations are moving label converters and their customers into more sustainable production. Recycling and re-use of label waste, more sustainable substrates, lower carbon emission solutions, ink recovery and re-use, shorter web-path presses, lower energy usage presses - are just some options today.

Q: How have you seen small label enterprises servicing global brands across international borders?

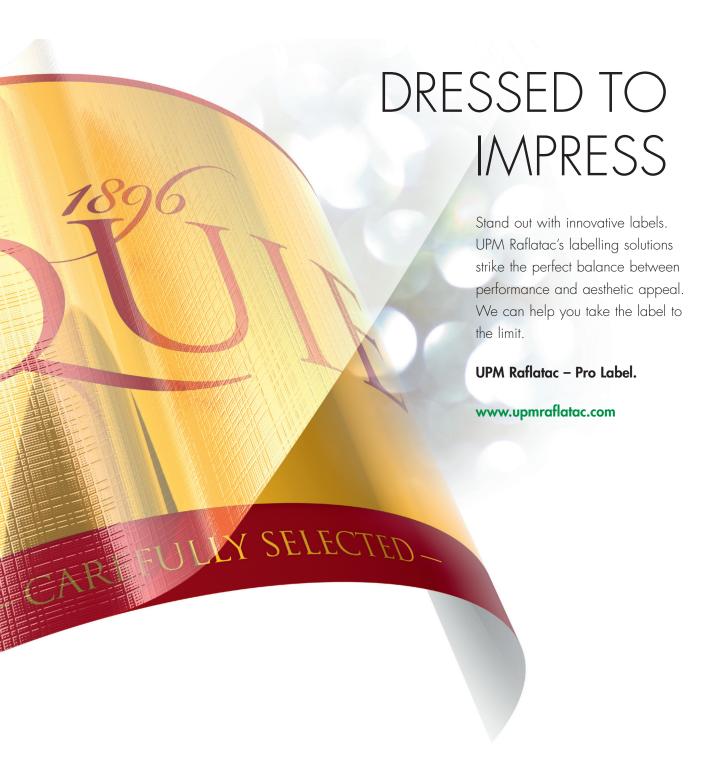
MF: This is a major challenge for the smaller label converter. Global brands look for (increasingly) global partners to service their label needs, particularly for the key global brand products in the food, personal care, pharmaceutical, cosmetics sectors. Opportunities are more likely to be found in niche industrial.

This may include automotive, electronics, durable, traceability, etc, which are often smaller - but higher added-value applications that require special equipment or investment which may not be seen as viable for large converters.

Q: Why is it important for the industry to mentor its young people?

MF: One of the key characteristics of the industry is that it has evolved over the past 30 or so years from the early skilled and knowledgeable entrepreneurs of familyowned and start-up businesses. New generations of well-educated managers do not have intensive technical or industry knowledge and they need the mentoring. The establishment of the label industry Young Managers Club is a start.

Steps are also being taken to develop a global education and training scheme for the label industry, supported by the key associations, which will create an industry wide syllabus, training modules, content handbooks and, eventually, a global certification program and qualifications - all undoubtedly overdue. It will be supported further with a mentoring program staffed by the older generation.



Reinventing Your Business



Integration of new hardware and software tools will allow converters to transform their business in line with

changing end user requirements.
Andy Thomas reports

New hardware and software tools allow converters to reinvent their business to meet the challenges of a new era in which service, not artisan prowess, will be king.

In this new paradigm, integration into the end user's business will be critical:

- Understanding the marketing objectives behind a new product launch
- Advising on new decoration and consumer involvement strategies
- Reducing the cycle time from approval to print

The converter needs to push hard its value across the whole supply chain:

- · Technical expertise
- Cloud-based design & approval
- · 3-D preview & prototyping
- · Error-proofing workflow
- Efficiency by automation
- · Closed-loop color management

Researching the machinery and environment (moisture, heat?) where the product will be labeled, and how the product will be stored, distributed and used will define a range of technical factors such as release value, choice of adhesive and requirements for protective varnishing. These are all areas where the converter, in partnership with their suppliers, can bring unique expertise to bear.

More converters are now undertaking management of the digital master file using software tools which allow multiple stakeholders to collaborate on the design and approval of a label, or a rapid amendment of an existing design.

This service offering can extend to virtual prototyping, where 3-D renditions of proposed designs or design changes can be

viewed in the context of a shelf display before any commitment is made to physical prototyping.

Once the master PDF has been approved, it drives the converter's internal workflow via JMF (Job Messaging Format) and JDF (Job Definition Format) protocols. All the information required to complete the job is contained in the PDF and its associated meta-data, which shifts responsibility for the 'digital job bag' firmly to the front office. The key idea is there will be no more double keying data for the job, so no chance of introducing errors.

Let's break this down further. The PDF and its meta-data contain information about ink densities and pantone references which can be communicated directly to the ink department. One example is the Cerm MIS that can now download color information from an Esko file directly to GSE's Colorsat ink mixing system.

Because the file contains step and repeat information, the die database can be searched automatically to see if a matching cutter is in stock or has to be ordered. A next step would be intelligent matching of dies held to the actual job, offering options to the client to slightly resize the label to save the expense of ordering a new cutter.

For press planning the PDF defines the print area and step & repeat pattern for the job, which can in turn be used to select the optimum press width. Metadata defining finishing/combination print requirements in turn specifies the way the press will be set up – for example positioning of screen, foiling and varnish stations.

Data on run length, finishing complexity and versioning can also be used to generate optimum routes through the print shop – for example digital or conventional press or in/off-line finishing. Gallus demonstrated just such a system at Labelexpo Americas.

There are many ways of automating job planning using PDF data. Jobs can be ganged together on the basis of the material being used or even by color gamut. This was demonstrated at a recent Codimag Open Day using Esko's Equinox software to allocate appropriate combinations of a CMYLOGV ink set.

The PDF metadata will also define for the press inspection camera which areas of image and text need special monitoring. And now we can go further and define a specific (end user supplied) deltaE value for the new generation of in-line spectrophotometers.

This closes the loop between master PDF and inspection system. Designers can access accurate color data from the cloud-based PantoneLive server. Samples of Coca-Cola red, for example, are printed on a variety of substrates, measured in the I/a/b format, then made available to the designer.

At drupa, BST demonstrated its new in-line spectrophotometric cameras – developed jointly with X-Rite - using this PantoneLive color data as a reference to measure deltaE on a running web, at the same time as making traditional measurements of density and register. No more trying to 'chase' a proof by adjusting color on press or going back endlessly to pre-press.

There is one final step, which has not yet been implemented, but has been called for by converters like CIPPI-award winning 5/7 Etiquettes MD, Patrick Wack. This last automation step is an open press control interface that allows downloading of a range of make ready factors, including material type (for tension control setting), print order, camera settings and run length. Currently these settings are handled internally by the press control system and have to be double keyed by the press operator.

It is only in the last year that all these technology elements have dropped into place, allowing a label converter of any size to set up a truly industrialized, quality assured process which banishes the waste and frustrations of artisan production and delivers to the end user correct color, first time, on any substrate.



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Win with Consumers: Rethink Artwork & Package Design



Rosemary Grabowski, global marketing director, CPG-Retail at Dassault Systèmes, a 3D experience firm, explains

the benefits of such technology

With shoppers making many of their purchase decisions within 5-8 seconds in store, it is clear that packaging plays a critical role in driving CPG and retail sales. The package design, color, artwork and position on shelf serve to stop, hold and close the shopper to select the product that is right for them. With the decline of the effectiveness of mass media, the importance of the product impression at the shelf is taking center stage. Given the short decision time, it is critical that CPG and retail companies ensure that their product can quickly gain consumers' attention, communicate their value and drive them to place the product in their basket based on the communicated value versus price.

However, despite the important role packaging and artwork play in the consumers' choice, the process for designing both are typically disjointed, with complimentary processes done in silos and little communication between contributors. To truly maximize efficiency, virtually eliminate errors, enhance brand consistency and ultimately win at the shelf, the packaging and artwork development process itself must be optimized in order to compete effectively.

A CHANGING MARKETPLACE

Innovation is the very lifeblood of any CPG or retail company. As consumer taste profiles continue to evolve, manufacturers must regularly deliver new and different products that align with these trends. This rapid rate of product innovation has led to a greater demand on the brand manufacturers, design agencies, packaging suppliers and artwork studios, all of whom collaborate with each other to create breakthrough designs for each new offering.

To address the resulting challenges, CPG and retail companies need to take advantage of 3D technology to turn what has been a serial development process plagued by multiple rounds of rework, resulting in sub-optimal designs, into a concurrent design process integrating internal and external organizations to create breakthrough packaging in record time. As a result, CPG and retail companies can optimize the entire package design process, enabling them to:

- Centralized product management, eliminates errors
- · Create concept faster
- Streamline development of artwork
- Minimize technical design re-creations
- Improve technical qualification of packages
- Centrally manage specifications
- Accelerate consumer testing
- Better, faster, smarter packaging design

ELIMINATE ERRORS AND RECALLS WITH CENTRALIZED PRODUCT **MANAGEMENT**

Without proper workflow and project management tools, many packaging projects can get stuck in resource bottlenecks, cycles of rework due to late stage changes and cost overruns due to poor coordination across a broad set of functions, organizations and suppliers. CPG and retail companies that centrally manage complex projects inside and outside the enterprise can avoid these issues and ensure that their packaging initiative is delivered on time and on budget. For instance, an organization can leverage its best practices to simplify product start-up and standardize product execution, driving consistency of packaging products across the brand. Additional benefits include increased resource utilizations and reduction of conflicts between project managers through improved visibility and improved decision-making through real-time access to project dashboards to expose potential bottlenecks.

CREATE THE CONCEPT FASTER

Typically new package design starts with hand drawn sketches used to help consumers imagine how they will look in real life and on the shelf. Often times, key design elements are lost in translation when transitioning into a 3D design. Taking advantage of technology that enables designers to sketch their ideas directly into 3D allows them to better visualize and share their designs with 'non-creatives' and helps them collaborate with technical packaging engineers to create the perfect package. This results in the reduction of time needed to generate multiple concepts and the ability to use the same set of design tools to streamline the effort to translate concepts into completed designs.

Additionally, after receiving feedback from consumers and product teams, designers can more clearly express their design intent in revisions. With the need for CPG and retail companies to listen and monitor consumer sentiment towards their brands and how they feel about their packaging more important than ever, the ability to incorporate insights gleaned from consumers on packaging effectiveness and what needs to be changed is a critical success factor.

STREAMLINE THE DEVELOPMENT OF **ARTWORK**

Accelerated growth of SKUs is creating the need to develop artwork faster. The

current artwork supply chain is highly fragmented, leading to increased errors. In fact, these errors drive 51 percent of recalls costing millions of dollars each. Leveraging technology that enables CPG and retail companies to manage all elements of a package or a label in oneplace helps to avoid potential errors, which would result in a product recall.

Using technology that manages the development and lifecycle of labels. companies can design artwork templates and create master copy once, and then dynamically generate product artwork variants with language mapping instead of creating each piece of artwork from scratch. They can also publish copy directly to artwork authoring tools and integrate this with an artworkproofing tool to eliminate the chance for errors, provide digital review and comparison, and serve as the system of record for all artwork and language сору.

By centralizing assets in one place to maintain control from copy creation to final artwork approval, companies can lower product recall rates caused by artwork errors, increase speed to market, improve brand consistency and cross-organization collaboration, and lower artwork costs.

MINIMIZE TECHNICAL DESIGN **RE-CREATIONS**

Many times, packaging engineers need to recreate package concepts from scratch. Incompatible file formats and lack of detailed designs require engineers to translate sketches into 3D designs, which may lead to loss of key design elements. 3D technology can help engineers translate concepts rapidly into qualified designs through tight integration between styling and mechanical shape design, and conduct structural load analysis to ensure it meets all required technical specifications.

IMPROVE TECHNICAL QUALIFICATION OF PACKAGES

Technical qualification of packages requires either costly physical testing or performing simulations that only a few experts are able to practice. This adds weeks or months to qualifying designs before releasing them to production. With 3D technology, advanced modelers can quickly set up and run multidisciplined simulation capabilities, simulate packaging component characteristics, assist in light-weighting efforts to improve sustainability and ensure the package delivers the desired consumer experience without the need

for costly physical prototypes. This enables multiple design alternatives to be evaluated up-front in the design process, improves confidence in simulation results, enables rapid turnaround time of large models and enhances collaboration between designers and engineers.

CENTRALLY MANAGE SPECIFICATIONS

Today, packaging specifications are scattered across multiple systems preventing proper management, review and control. This leads to higher costs and potential for recall issues due to lack of materials control across the enterprise. Using technology to centrally manage packaging specifications, companies can use structured specifications to build and maintain multi-level bills-of-material (BOMs), conduct 'where-used' analysis and look for opportunities for packaging material savings. This significantly reduces raw material costs, increases employee productivity and reduces legal liability.

ACCELERATE CONSUMER TESTING

CPG companies need to test their package designs with consumers before going to market. This requires conducting multiple rounds of research with consumers utilizing a number of costly physical prototypes to visualize, present and share potential design options. With 3D technology real-time visualization and photorealistic rendering provides test-consumers a true view of the finished design, both the package and the label, without the need for costly mock-ups and physical prototypes. Designers can interactively create and manipulate packaging materials, lights and environments, and visualize the new package in real time. This allows the companies to accelerate consumer qualification and explore more packaging options in order to create the perfect package.

BETTER, FASTER, SMARTER PACKAGING DESIGN

By optimizing the package design process, CPG and retail companies can lower costs and speed time-to-market while freeing up employees to spend more time innovating new artwork and packaging designs that are appealing to consumers. As a result, those brands that are more nimble in delivering products to the shelf, that address changing customer needs and preferences, will separate themselves from the competition. Ultimately, winning at the shelf level starts with improvements at the design level.





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Malcolm Keif, professor of Graphic Communication at CalPoly University, explains the importance of establishing a culture of learning within the enterprise

Few things set companies apart more than their approach to human development. The world's best companies figure out ways to inspire their employees to learn. Abundant learning nearly always translates into profitability. As an example, the Printing Industries of America's (PIA) annual Ratio's Study shows us that the top twenty-five percentile companies as ranked by profitability outspend the 'average' printer in only one expense category: training. Even when development does not directly influence the bottom line, it often results in a more satisfied workforce.

So how does a company become that great 'learning organization', as Peter Senge coined in his book, *The Fifth*

Discipline? More than anything, it takes desire to do it. Even though we know that profitable companies inspire learning, you need to forget that. Learning is not sustained unless it is valued for its own sake – not because it pays off. Desire comes from knowing it is the right thing to do, not because you can make money doing it.

LEARN TO BE A GREAT ORGANIZATION

Great learning organizations possess common characteristics that make them effective at acquiring corporate knowledge. Those characteristics include:

- They fall in love with learning for learning's sake
- They eliminate barriers to exploration
- They mentor learning
- They convert individual knowledge to corporate knowledge
- They reward learning

Each of these characteristics is packed with

nuggets to consider. Take the first bullet point, for example. Learning organizations appreciate learning because it makes it smarter as an organization. It is fun. It is useful. It keeps us sharp. Learning makes us more fulfilled as humans. It gives us confidence. It keeps us used to learning so that we can quickly adapt exactly when we must.

Because learning is so valuable, the best companies do what it takes to eliminate the barriers to exploration. This means they focus on minimizing bureaucracy that comes with companies that get bogged down with barriers. Exploration needs to come easy and learning needs to happen as a normal part of everyone's day. Employees that learn must share that knowledge with their peers.

These great companies also focus on mentoring so that learning is transferred individually. When leaders focus on learning, their subordinates value the same.

When job training involves exploration instead of simply memorizing a routine, individuals know that exploration is a part of their day.

It is just as important to convert individual knowledge to corporate knowledge. This is challenging in closed environments where employees guard their knowledge. It is far better to foster a culture of sharing, cross training, and learning for learning's sake. Better yet is codifying what is learned in some form of knowledge management system, but do not get bogged down with a system if it takes so much effort that it will not get done. Even something as loose as asking each team member to teach something new each month can be useful.

The last bullet, involves rewarding learning. Great organizations put focus on rewarding employees for learning. This speaks to the values of the company. You pay for what you value. When we reward something, we usually get more of it.

In a 2011 Kappan article, the official publication of Phi Delta Kappa International, the Professional Association in Education, Kirsten Olsonan provided a unique analysis of the characteristics of individual learners. In the title I learned to believe in me, Olsonan described three main qualities:

- Great learners see learning as pleasurable and place a high value on learning
- Great learners are unusual problem solvers who know how to ask for help and excel at reframing their difficulties
- Great learners are passionate

The problem is that a lot of us associate learning with school. And in truth, school was not a pleasurable memory for many of us. That is certainly unfortunate but really does not change the notion that we can be great learners whether we exceled in school or dropped out. School is school and sometimes learning takes place there. But learning is completely independent from school. It should be pleasurable and it should be valued. And, you should be passionate about what you are learning every day.

WHAT ARE THE BARRIERS TO **LEARNING?**

Leaders can do a lot to promote innovation within the enterprise. It usually starts with building that business culture that values learning as a tool for success. There are many barriers that range from apathy to fear that managers must consider addressing in order to establish such a working culture.

Among the biggest hurdles is an individual's fear of failure. This often hinders people from exploring beyond their norm. And, it often is a result of challenges related to school or another learning based environment in the past. The key is to remove the negative feelings associated with exploration and to make learning enjoyable - only then can true innovative notions be tapped. When people begin to have fun through learning, they value the process and are willing to take steps to greater exploration.

A second barrier is the traditions found in organizations. Traditions are great. They help us define our values and declare where we have come from and who we are to become. But they also limit us. They tend to define what we can and cannot do. So, sometimes we need to break down the walls of our traditions and allow employees to think way beyond who we are and what we do.

The same is true with the roles in our companies. People get locked into their jobs and sometimes that limits their capacity. Businesses must periodically break down those barriers and let exploration happen.

Maybe the most insidious barrier is just plain old busyness. We get so busy that we forget to periodically drop our duties and just 'mess around'. If we play with processes or materials or workflows or techniques, we may just uncover something that can improve our operations.

One final barrier to learning is the fear of giving away company secrets. If we share ideas with others to stimulate thought, are we giving away the key to our success? I don't believe so. I think we need to have these stimulating discussions to keep our own juices flowing. As an evolving industry, let's welcome the thoughts from all parties, old and young, experienced and brighteyed, so that we may fully debate about the best ways to do things. Open minds opens discussion and relieves the barriers for modern enterprise to explore alternate approaches to achieving innovation.

If you want innovation, you really do want learning to permeate your organization. You will want to make learning a part of everyone's job. It will be worth incentivizing learning so that your culture supports innovation. You will want to reward exploration. It is the path to a great organization. It is also the path to a profitable organization. But you don't want to focus on the profit side – just let it happen naturally.

FUTURE LEADERS GROUPS AROUND THE WORLD

FINAT launched its Young Managers Club (YMC) in 2009. The YMC's goal is to improve the education of up-and-coming managers in the label industry with an emphasis on small and medium-sized, mostly family-owned businesses. At the end of November 2012 the group hosted its first Global YMC Congress in Berlin, Germany. Sessions included a workshop on strategic planning hosted by Alex Elezaj, the chairman of TLMI's Young Leaders Organization (YLO).

The YLO was founded in 2010. It's objective is similar to give young managers in the industry the opportunity to exchange ideas and share strategies that will aid them in leading the next steps of their companies. LMAI of India has also founded a YMC following in line with Finat's organization. Through the L9 group, global young leaders are given the opportunity to tackle important issues like globalization, human resources, Lean manufacturing and the environment together.

The Label Printing Industries of America (LPIA) presented for the first time at its annual management meeting an Emerging Leader Award. The award is presented to an individual with fewer than ten years' experience in the industry, yet demonstrates the desire to enhance their leadership capacity and the drive for continued innovative leadership. Tonya Kowa-Morelli, the VP of sales and marketing at Huston Patterson in Decatur, Illinois, graciously accepted the inaugural award.

The FTA too, with hearty support from the Harper family (of Harper Corporation), has expanded the network of high schools and universities throughout the US and Canada that educate future leaders on flexographic printing. The Flexo in Education program was founded in 1993. Today there are 19 primary and 23 postsecondary schools involved in promoting new technology, research and development of flexography. Keif is an active participant in the FTA and brings students to the technical meetings annually.

Each year the Phoenix Challenge Foundation, in partnership with the FTA, hosts a competition for both sets of programs. In the primary competition students are tested on their technical skills plate making, printing and comprehension. The College Challenge is more conceptual where students solve 'real world' issues presented to them.



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New Opportunities in a Mobile World



Matt Rees, a senior consultant for InfoTrends' business development services, highlights where mobile

and packaging intersect successfully, why converters must understand print parameters and enhanced services

Mobile phones are the one electronic device that most of us carry at all times. These devices are with us for more hours of the day than personal computers, TV sets, magazines, or radios. More than 90 percent of us keep our cell phones within arm's reach 24 hours a day, seven days a week, 365 days a year. More than 70 percent of people actually take their cell phones to bed with them and use them as alarm clocks. A study by Unisys revealed that if we lose our wallet, we report it missing within 26 hours. If we lose our cell phone, however, we report it within 68 minutes.

The smartphone adoption rate is pushing more businesses to develop strategies that can reach people anytime, anywhere. According to InfoTrends' 2012 US Mobile Imaging End-User Survey, over 45 percent of US consumers currently own and use smartphones. The number of smartphone

owners will continue growing as wireless carriers provide more affordable options for smart mobile technology. For consumers, mobile devices are increasingly used as a dashboard for communicating, orchestrating, and interfacing with life's many demands. As a result, brand owners – especially those in the packaged goods market – are seeking new opportunities to drive greater engagement with consumers in the store aisle and at home

vying for consumers' attention. The rise of private-label brands is further intensifying competition in the store aisles. According to the Private Label Manufacturer's Association, annual sales of private label products have increased by 40 percent in supermarkets and by 96 percent in drug chains over the past decade. Mega-retailer Walmart is broadening its product assortment of branded and private-label products by about 11 percent in the average store. This competition is

'As packaging becomes a richer, multi-channel experience, converters and manufacturers of packaging products would do well to understand the technical requirements needed to print mobile barcodes correctly, while also developing value-added services that support brand owners in their efforts to marry mobile with packaging'

MOBILE MEETS PACKAGING

The growth in smartphone adoption has dramatically changed the relationship that companies have with consumers. This is particularly the case in retail environments, where consumers can use their mobile devices to make more informed buying decisions. To that point, a recent Google study found that 70 percent of smartphone owners are using their devices to make buying decisions while in the store.

The reality is that there are more products on store shelves today than ever before, all

prompting manufacturers to pursue new methods for capturing sales. Savvy marketers have discovered that mobilearmed, purchase-ready consumers create a perfect storm when placed in close proximity to product packaging.

Many brands are integrating Quick Response (QR) codes and other types of mobile barcodes into their packaging designs to prompt 'offline-to-online engagement.' This extends the in-store experience by further promoting a product on a mobile device. InfoTrends' study

entitled Mobile Technology: Making Print Interactive explored the topic of offline-toonline engagement. This study found that the most recognized media barcodes among consumers familiar with them were magazines, product packaging, and catalogs. Brand owners' attempts to integrate mobile into packaging are definitely getting noticed.

THE MOBILE OPPORTUNITY

Competition on the retail shelf is prompting marketers to pursue new tactics for increasing sales. Marketers are no longer relying solely on packaging design and branding to influence consumers decisions. Marketers are increasingly using mobile barcodes to enhance the in-store shopping experience and build bridges that connect the offline shopping experience to engaging online environments. InfoTrends believes that as smartphone technology becomes increasingly available and affordable to the average consumer, offline-to-online engagement will become even more appealing to brand owners looking to build stronger connections with consumers that can also influence purchasing intent. As packaging becomes a richer, multi-channel experience, converters and manufacturers of packaging products would do well to understand the technical requirements needed to print mobile barcodes correctly, while also developing value-added services that support brand owners in their efforts to marry mobile with packaging.

MOBILE IS THE SILENT SALESMAN

The marriage of mobile barcodes with packaging creates an enticing opportunity for consumers to willfully engage with the brand. Mobile barcodes can also contribute to the perceived value of the product when compared side-by-side with competitive products. To prompt consumers to interact with packaging, early adopters have employed campaigns and programs that are:

- Entertaining, like contests and games
- Educational, providing product information or offering product tracking
- Social, sharing with peers Here are examples of how mobile barcodes are being successfully integrated with print packaging:

SWEEPSTAKES INCREASE MEMBERSHIP

QR codes on select Ocean Mist Farms artichoke packages enabled consumers to enter a sweepstakes and also register for the brand's Artichoke Aficionado Club. This campaign ran for six weeks during the peak of the spring artichoke season in 2011. Throughout the campaign, shoppers

were linked to Ocean Mist Farms' mobile site (m.oceanmist.com) and were entered to win a \$10,000 grand prize by providing an e-mail address for future



communications from the brand. The campaign, which also included social media and e-mail components, increased membership in the Artichoke Aficionados club from 8,600 members to 34,121. (see image A)

CONSUMER-PRODUCT EDUCATION, **RETAIL BENEFIT**

In the spring of 2011, Home Depot launched a QR Code initiative that enabled consumers to receive product information, reviews, how-to guides, tips, and videos from the retailer. The objective was to enhance customer shopping experiences and increase the customers' conversation with the retailer. In this instance, the retailer claims that it is not collecting data to drive additional marketing but rather to gain a better understanding of the types of content and brand interactivity that consumers best respond to in and out of the store. Scanbuy, the company that helped support this initiative, collected information for the retailer (such as time and location of scans), which could be compared to the product purchased (or not purchased), and the duration between scan and purchase. (see image B)



ADVICE, OPTIONS & CUSTOMIZATION

The Six Star Pro Nutrition Elite Series brand includes a QR code on each product's shrink sleeve that links consumers to its mobile site. The site features additional product information, nutritional advice, training tips, and videos. It also includes a

'product finder,' which offers a step-by-step guide for customizing a supplement diet that meets one's specific needs.



ENTERTAINED BY A CEREAL BOX

Kellogg's Crunchy Nut cereal used a QR code on the back of its box to reinforce its marketing message about eating cereal anytime, day or night. The code links the consumer to a mobile site (http://crunchynut.augme.com) promoting 'it's morning somewhere'. Depending on the time of day when a user links to the site, he or she will be shown various videos of locations in the world where it is currently morning. This presentation is a great example of a creative approach to utilizing QR codes for marketing and brand reinforcement. (see image C)

SMALL BRANDS, BIG FEEDBACK

Culinary Twist is a small business that has learned that you don't have to be a big brand to leverage QR codes on labels and start conversations with consumers. The company uses mobile barcodes on its product labels to direct potential buyers to view recipes and receive instant coupons from retail shelves. The consumer is also encouraged to submit recipe suggestions, provide product reviews, and report problems with products or even the particular store that the product is sold. With the help of a feedback management firm, OpinionLab, Culinary Twist is able to evaluate feedback and make changes. Some recent adjustments include new product labels for its Bora Bora sauce and holiday reminders for consumer purchases.

TRACING FOOD SAFETY

While not promotional in nature, the HarvestMark food traceability solution capitalizes on more than 2.3 billion produce packages that have been enabled with HarvestMark codes. Since being introduced in 2005, HarvestMark codes have provided on-demand information about supply chains and suspected recall events. The HarvestMark iPhone app enables consumers to scan barcodes printed on produce packages for item-level and caselevel tracking. Through the scanned barcode, the user receives information specifically about the food they are about to buy or have already purchased.



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ENGAGING TECHNOLOGY

The industry's creative use of technology exploits the opportunities to engage with consumers, reports Carol Houghton

Smart labels are a way to add value to a product, offering consumer engagement and interaction at the point of purchase. Beyond this, they can extend the consumer's experience to a virtual platform, streamline supply chain processes, offer track and trace capability and even help minimize food

The Active and Intelligent Packaging Industry Association (AIPA) was established in mid-2011 to collaborate to create high-tech packaging that reduce supply chain costs. Says Eef de Ferrante, AIPA director, 'It seems all sectors of the industry agree the time is right to look at the commercial applications for active and intelligent packaging.'

2012 has experienced a surge in marketing campaigns that integrate modern interactive codes as brands compete to grab the attention of consumers, extending their experience online. This trend towards smart labels has not escaped Stuart Kellock, managing director at Label Apeel. He believes QR codes and Augmented Reality (AR) are the way forward: 'There is a real opportunity for the print industry to embrace this and wrestle back power from the internet. Labels don't just look pretty; they have real value for printers to bridge that gap.'

The technologies introduced to create interactive and added-value packaging all start as a novelty, but which ones have the staying power to build the future of smart packaging?

QUICK RESPONSE

Quick Response (QR) codes are 3D barcodes which provide instant access to additional resources when scanned by a mobile device. US converter Lightning Labels says that codes afford businesses a new medium to connect with consumers, and provide innovative marketing opportunities that engage a

target audience, improve lead generation and cultivate customer relationships.

The way QR codes are implemented presents a challenge for brands. Displaying one on the label can damage a brand if the link is not properly executed; it needs to be a gateway to a valuable virtual world with recipes, games, competitions and giveaways, and not just to a non-mobile optimized corporate website.

Simon Jobling, commercial director of Augmented Reality (AR) provider m2end, believes that 'mobile-centric' technologies are better placed now more than ever to make a breakthrough. He says, 'While QR will have a place for relatively simple information provision, the limitations and up-and-coming technologies suggest that the bigger impact could come elsewhere - for example AR.'

In addition to the functions of QR, AR provides a deeper interactive experience by enabling the integration of digital images and content with real world objects via a smart phone, webcam or

AR provider Blippar agrees that smartphones will become society's primary way of communicating: 'People want to be entertained. They want instantaneous, up-to-the-minute information and want to be able to buy things on-the-go, and they increasingly expect the world around them to be 'smart', aka internet-enabled."

Jobling thinks 2013 could be the year when AR technology makes its consumer breakthrough. He says, 'A lot will depend on the creative agencies taking the time to understand how AR can add a new dimension to packs, and then commissioning the applications that will really drive consumer benefit. It can provide added value to packaging across all areas of the marketing mix.'

NFC

Near-Field-Communication (NFC) provides a complementary 'touch' technology for payments and further

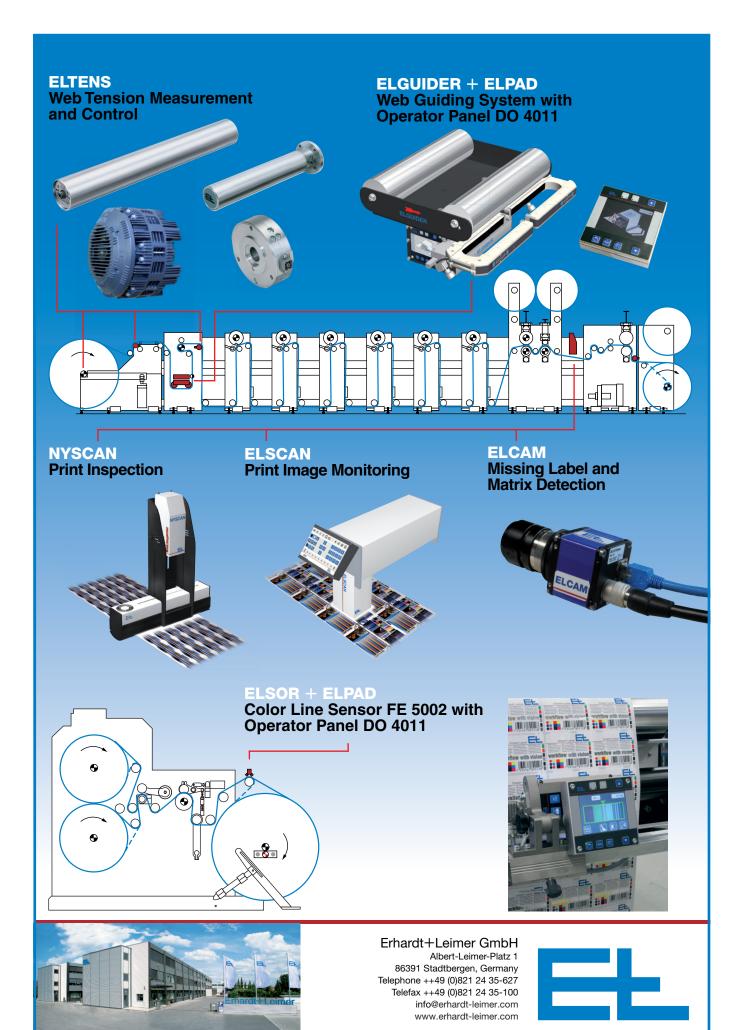


CLIKSECURE APP FOR WINE AUTHENTICATION USING NEC EMBEDDED LABELS

interactivity between the real world and the virtual. NFC has been overshadowed by the advancement of QR and AR since it was introduced at a time when the market was less aware of the benefits such smart technology can bring to a branded product's packaging. Consensus among the industry suggests NFC has missed the boat for labeling applications, however its future looks certain for fast, mobile payment transactions.

Jobling adds, 'Unlike QR and AR, there is a technological barrier in terms of having NFC enabled handsets.' For instance, Apple's iPhones are not NFC equipped. Still, there's opportunity to be had with NFC codes, particularly when it comes to fighting anti-counterfeiting. Mobile App developer ClikGenie worked with NFC tag supplier Smartrac and chip encoder and label printer FineLine Technologies this year to develop ClikSecure, an NFC product authentication.

The app has been developed so that only supply chain stakeholders have access while shoppers are able to obtain information without the use of the application - accessing purely through tapping the NFC chip. ClikGenie demonstrated the solution for the wine market an industry that has experienced recent spikes in black market sales around the world.





Why Digital Print Matters



Mike Ferrari of Ferrari Innovation Solutions, formerly of Procter & Gamble, explains how brands can grow their

business and improve connections with consumers through digital printing

The success of a brand is no accident. Rock star brands may appear a magical overnight success. However, the journey to stardom requires several key elements to be created and sustained over time:

- 1. Relevancy
- 2. Engagement
- 3. Interaction

RELEVANCY

Brands grow wildly when they keep pace with what's happening in the moment. Brands need to solve current and ever changing unmet needs of consumers. A brand success is not a one-time phenomenon, but a journey to perfection. Sitting on a one-time innovation can get old and stale. Coca-Cola does this with constant world wide packaging campaigns, not changing the contents of their 125-yearold formula. Worldwide Coca-Cola revenue growth has gone from \$30.99 billion in 2009 to \$46.5 billion in 2011 and is on track to exceed this in 2012. All this has occurred through marketing campaigns enabled through packaging. They have kept relevancy through the Euro Cup, Olympics, Seasonality, religious holidays, and Save the Polar Bear campaign for

customization – including the creation of personalized Coca-Cola with your name on it achieving a one-to-one relationship with consumers through digitally printed shrink sleeves.

ENGAGEMENT AND INTERACTION

Consumers find themselves attracted and engaged to one or more of the Coca-Cola campaigns that also reach consumers through social media. The magic has been the connection of the virtual world with the real world of packaging to a higher level and emotional experience through videos. Facebook pages have allowed consumers to interact and leave testimonials of their thoughts and feelings during these campaigns as they were directly connected with printed cans and shrink sleeve labels in hand. Success at each of these key



elements creates conversational marketing as the dialogue goes forward and backwards. This is what I have referred to as connecting the virtual world with the real world of packaging. Many companies are still learning and only exist in pushing content in the virtual world lacking the completion of the circuit from the consumer back to the virtual world.

WHAT CPCS NEED FROM PACKAGE PRINTING

If we break down these key brand success elements into actionable terms and ask ourselves how can these be achieved through package printing? The top needs enabling relevancy, engagement and interaction include:

- 1. Print quality
- 2. Agile supply chain
- 3. Lower carbon footprint

PRINT QUALITY

Package print quality is needed at two critical moments: the first moment of truth and the second moment of truth. Well-executed graphics that are consistent in color on shelf and with high resolution create a moment of interest while a shopper is racing down the retail aisle. Such standout graphics can create trial or purchase.

The second moment of truth becomes important during the time the package or product is in use. The same high level of print quality graphic appearance adds to a positive consumer experience and becomes part of the repurchase decision. Driving purchase and repurchase power is how brands grow. Digital printing and

specifically HP Indigo printing has been achieving this in numerous cases with brands such as: Coca-Cola, Yankee Candle, Hobby Lobby, L'Oreal and others.

AGILE SUPPLY CHAIN

Current analogue supply chains are 'buckling' under the weight of year-on-year SKU proliferation. The need for analogue to deliver color separations, print tools, color management, finger printing of presses and to allow for on-site press approvals is a burdensome, resource intensive and costly task. This adds to compromise in the marketing program by reducing the number of changes possible on an annual basis. The current analogue print supply chain simply cannot keep up to produce relevancy in the digital age of social media. Digital package printing can, and is achieving this. But it requires CPCs to rethink not just the move to a digital printing press, but to think of revamping their supply chains to a digital workflow and logistics system handling to move products in a targeted way, more quickly and efficiently to be available for consumers.

Many CPCs now offer personalized products through the use of HP Indigo digital print workflows. These are part of the brand offerings through ecommerce sales that are financially making sense to produce a copy of one. Such personalized products and packages on the worldwide market today include: Heineken, Kimberly Clark, Coca-Cola.

Digital print workflows allow 48-hour turn around, so that companies can order on Monday what they will use to pack on

Wednesday. Such short inventory cycles mean true 'just in time' delivery with no carrying costs involved. Remnant costs at the end-of-product-life can be dramatically reduced, and at times can be as high as 30 percent of total packaging spend.

LOWER CARBON FOOTPRINT

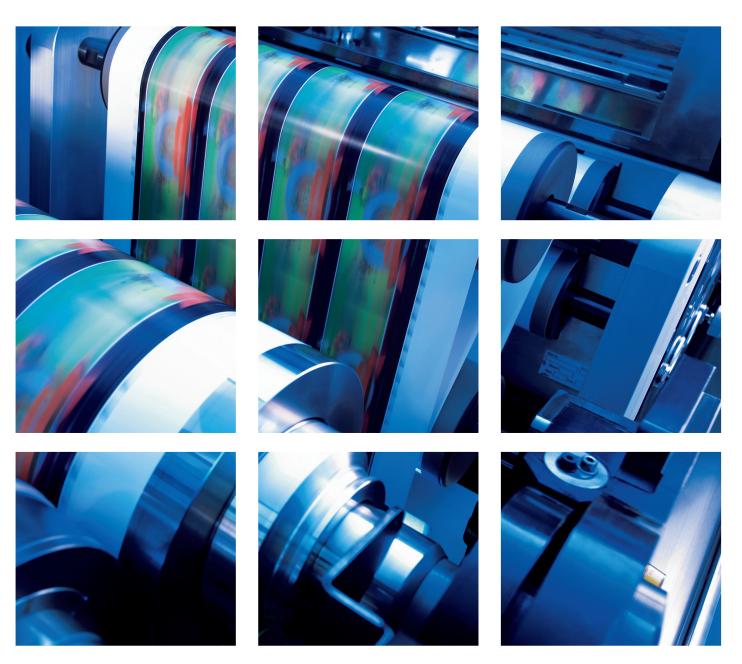
A digital workflow can reduce the environmental load in two areas:

- 1. Waste during the printing process
- 2. Remnants needing to be scrapped at the end-of-product-life

The waste stream of an analogue press requires discarding print tools and hundreds of feet of waste during SKU change-overs. This compares to just 3-5 feet of scrap in a digital operation (given the right operational functionality). But the big story in inventory reduction is the remnant materials that either need to be recycled or sent to landfill or incineration. Less waste produced means less waste to find a suitable home for.

CONCLUSION

It is now time for CPCs to rethink their current analogue supply chains; they are slow and not keeping pace with the level of advances of the internet. Analogue supply chains are costing marketing loss of connection with consumers in relevant and engaging ways. Print should no longer be treated as a commodity to be sourced at the lowest unit cost since there are many other financial holistic factors to be considered. Digital package printing, when properly used can transform a brand to be irresistible to consumers and achieve rock star status.



Success and security for the labelprinter



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Consumer Insights Drive 2013 Packaging Trends

Steve Callahan, president of Perimeter Brand Packaging, talks about four packaging mega-trends that will strike in 2013

As the consumer product goods (CPG) industry evolves, label printers and converters need to look beyond the customer purchase order and adopt a consumer validation mentality. R&D traditionally focuses on the engineering and technology versus human perception. If a product label is truly the ultimate billboard, the industry needs to understand how their business serves the end-user, the consumer. The end result will be an informed dialogue with brand owners and purchasing departments that present both technical feasibility and consumer utility.

Recent research revealed that over a five-year period, less than 1 percent of products launched are considered 'innovative'. Many new product launches are simply line extensions or slight improvements to the product.

True product breakthroughs have one consistent theme – engaging early on with consumers to understand their insights and pain points. Discovering how consumers interact with a package's structure and label is a critical step in launching truly innovative and successfully accepted products.

In 2013, expect to see the following trends that are relevant to the label industry:

- · On the go products
- · Out to share solutions
- · Speed to volume manufacturing
- · Multi-purpose packaging

ON THE GO

We live in a mobile society. With the average American adult spending 2.5 hours in their car every day, people call cars their second home. And when people aren't running errands around town, they are traveling across the country. About 1.7 million people get on an airplane every day.

As a result, CPG companies are racing to provide consumers with miniature, travel-friendly versions of all their favorite products to take the comforts of home with them on the road. CPGs are already



taking note of this trend and are taking it one step further as many products have been designed to conveniently fit inside car cup holders. Everything from Puff's tissues to Oreo cookies are now easily-accessible and only an arm's reach away. For long-distance travels, grocery stores now devote an entire aisle to travel-size items – dominantly personal care products like shampoo, soap and shaving cream to allow passengers to abide by the 3.0 oz or less policy instated by the United States

Transportation Security Association (TSA)

In 2013, expect the trend to grow beyond the personal care industry. Food and beverage brands have already taken notice with breakthrough products like Kraft 's MiO in 2011, a liquid water enhancer, which Kraft claims is the first new category launch for the company in 15 years. Already MiO holds 12.28 percent share in the fruit-drink mix category according to AdAge.

With sweeteners rapidly replacing traditional white sugar, Splenda released a new Splenda Minis product. Splenda Minis are dissolvable tablets that come in a protective case, providing Splendalovers with an easy click-button solution to fix their sweet tooth while they are on the run.

The on the go trend is not only convenient for consumers, but also a win for CPGs, as the product can be sold in an entirely new storefront space or as on-pack bonuses or trial-versions packaged with full-size products consumers normally purchase. These bite-size solutions provide incremental revenue streams at king-size margins and open up new retail opportunities, such as vending and convenience stores.

As converters commit to consumer validation in 2013, it's important to understand the labeling opportunities and challenges. Do consumers prefer subtle branding since they are often used in public? Consider the refill implications for consumer usability and whether a potential solution can hold up to wear and tear – in terms of adhesive and graphics.

OUT TO SHARE

Consumers are increasingly choosing to make their experiences a shared one with friends, family and co-workers. This desire to share is translating over into the packaging world with solutions that move seamlessly from the store shelf to at-home use. In 2013 we will be seeing many more packaging solutions that encourage community consumption, and can be served directly from the original package.

Some of these solutions will be focused on party-like settings, like Frito Lay's for Stacy's Pita Chips. In 2012 the company released a new package for this upscale product that added a flat bottom and resealable zipper to the traditional chip-bag style pouch. The new design turned the former stock-like package into a party bowl.

Perimeter Brand Packaging studied this 'sharing' consumer behavior and created a new solution called Handout, a product designed to increase on-shelf visibility and consumption of products like candy. The Perimeter consumer insights team conducted a study of 1,000 consumers to understand the impact of the packaging on purchase intent and at-home usage, and found that consumers expected to consume up to 89 percent more from the out-to-share style package than the traditional bagged candy. Consumers said they liked that the container could serve as a candy bowl, at home or at the workplace, where they liked the idea of leaving it out on their desk to share with co-workers.

The research also revealed that the fullcolor in-mold labeling (IML) graphics significantly increased the product brand recognition and created a premium appeal for the product. The full-color IML graphics not only allow for strong brand reinforcement, but also appealing seasonal patterns.

Popcorn may be the quintessential outto-share food product. Appropriately, Orville Redenbacher released a similar bowl concept in 2012 for its popular microwave popcorn line Pop Up Bowl. To avoid a mess and the need for a secondary bowl, the new microwave packaging expands to form a bowl with a tear-off lid, allowing consumers to fight for the last few buttery pieces directly from the original package. The new open-top also resolved the consumer pain point of getting their hands messy while reaching into the buttery container. The product earned the 2012 Product of the Year award in the snacks category from the Consumer Survey of Product Innovation.

The out-to-share trend is a big opportunity for the label industry. Products that were traditionally being thrown away or stored in the pantry are becoming staples in the kitchen or other frequently seen locations, lending to more opportunity to effectively interact with consumers throughout their consumption experience.

SPEED-TO-VOLUME

Just as the fashion industry now addresses the trend of seasonality almost monthly, CPG companies are under pressure to appeal more frequently and with innovation. Open innovation has flooded the industry with new ideas, all hoping to reach the desks of key decision makers in the largest CPG companies. However, the products that move from concept to execution are those that are able to engage not only in one stage, but rather throughout the development, production and launch phases of a product lifecycle.

Perimeter Brand Packaging works closely with partners like Inland Label, a label printer and global supplier based in La Crosse, Wisconsin, who share a 'speed to volume' philosophy. It's imperative to leverage research to validate consumer insight recommendations to increase marketready capabilities. This can save money for all parties in the value chain.

MULTI-PURPOSE PACKAGING

Product innovation will be a key driver of growth in 2013. Labels and packaging can drive innovation by expanding purpose by becoming a functional aspect of a product. Inland Label's development of the Coors Light colorchanging label is an example of creating an interactive label. Color changing inks printed on the iconic Rocky Mountains on the label indicate when the beer is at ideal drinking temperature. The label creatively both educates and empowers the consumer to have a more enjoyable experience.

'What started out as a promotion turned into an innovation that completely revolutionized the Coors Light brand,' says Jackie Kuehlmann, marketing manager at Inland Label. 'Inland continues to work with the Coors Light brand team to evolve the technology, which has allowed the brewer to keep their package fresh and maintain brand growth.'

In late 2011, H.J. Heinz launched the Dip & Squeeze Ketchup package, which gained a lot of media attention in 2012. The new product provides consumers with two ways to access the condiment it peels back for dunking or the end can tear off for squeezing the product on to favorite foods. In 2011 the product won the silver award from the DuPont Awards for Packaging Innovation for 'capturing the spirit of innovation to resolve consumer challenges'.

'Dip & Squeeze marks the most significant packaging innovation for the ketchup packet in more than 42 years, revolutionizing the way consumers enjoy Heinz Ketchup,' says Michael Okoroafor, vice president Heinz Packaging Research & Development. In a similar fashion, Perimeter Brand Packaging has developed a product that can 'kill two

birds with one stone', if you will. Freehand is a device that is designed to show a measurement of how much liquid is poured while dispensing, eliminating the need for a measuring cup and increasing consumer interactivity.

In each case, the core product sold did not change. It was the package functionality, re-newed, driven by consumer insights.

Studying consumer culture will always reveal packaging trends and labeling needs for the future. In 2013 the labeling industry must focus on consumer insights to understand how ever-evolving behaviors will impact the labeling world. As converters look ahead to 2013, challenge teams to consider how labeling solutions can support innovation. Commit to driving innovation through material selection or design application. And, most importantly, to realize success in 2013, validate your innovation with consumers before you present them to your customers.



- Average American adult spends 2.5 hours per day in the car
- Less than 1 percent of products launched are considered 'innovative
- 1.7 million people board an airplane in the US every day
- Consumers expect to use 89+ percent more product with out-to-share packaging
- Prime IML graphics increase product brand recognition, create premium appeal



Variable Sleeve Offset Printing



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Canadian converter ASL Print FX creates shelf impact using top-ofthe-line combination printing techniques to give multidimensional pop to labels and packaging

ASL Print FX, based in Toronto, Canada combines state-of-the-art print technology and innovative thinking to bring packaging to life on the retail shelf. As the number of retail SKU's continues to grow, creative and unique solutions for consumer packaging is a critical marketing tool. ASL brings its customers a strategic mindset focused on breaking down barriers, product differentiation and ultimately helping drive brand revenue.

'Our key role at ASL is to understand and connect with brand owners,' says Charlie MacLean, president and CEO of ASL Print FX. 'If we can provide the ideas through print technology that enhance a brand image and capture the consumer, then we have succeeded and done our job.'

ASL is a forty-seven year old printing company that has fostered a culture of innovation. Says MacLean, 'It is one thing to say you are an innovative company, but it is a major commitment to actually bring it to life every day in your operations.' MacLean credits his partner, Stacy Daly, vice president and general manager, along with his team for making it happen. 'When you walk around our facilities you see high-end technology operated by amazing people who understand our business philosophy of adding value.'

TECHNOLOGY

Investing in print technology is something that ASL has not shied away

from. Says Daly, 'The combinations and capabilities that our customers are looking for are pushing the traditional boundaries of print. We take pride in taking time to build relationships and trust with each customer. We want to understand their brand challenges and expectations, then deliver a package which hits the mark.'

A great testimonial to this philosophy was the recent award winning Dan Aykroyd label. Matt Dixon, brand manager for Diamond Estate Wines and Spirits, says: 'With the Dan Aykroyd label, as with most of our other labels, ASL Print FX really hit the mark in not only coming up with what we desired for the Dan Aykroyd brand, but going above and beyond to suggest new and innovative ideas to really make our label not only stand out, but sell.'

ASL, which originally stood for All Stick Label, was re-branded under the new name 'ASL Print FX' in 2010 to better define the company's raison d'etre. ASL's creative people use a combination of high-end flexographic and digital technology in various combinations to prove that 'innovation without limitation' is not just a saying, it is what they live every day.

MacLean says, 'As we began challenging some of the original print paradigms facing flexographic printers we actually took-on some unique challenges for a traditional label printer. We printed several magazine covers to show how combining four color process, foils, raised texturing and special varnishing can make a significant difference.' Most recently ASL printed the cover for a design magazine. The finished product was a combination of pink holographic foil on the main cover text and the background like a giant pink disco ball is

a honeycomb of raised varnish. The result, pushed out in a single pass, was described by the magazine's editor as 'one kick ass cover'.

KEY TO SUCCESS

Today, print companies continue to look for technology that can differentiate them from a very crowded print world. ASL's John Baird, director of sales, believes that you must first connect with the designers, marketers and brand owners. Baird says, 'They must believe that you truly understand their challenges on shelf. Once they realize that we understand their overriding goal of driving brand revenue, they become willing to take us on as a collaborative partner.'

ASL has defined the variety of combinations and special effects that it has introduced to customers, as HDFX: a combination of customized technology – both press and pre-press. Insists Baird, 'a good package is a combination of compelling design and outstanding print capabilities.'

The wine and spirits and consumer goods markets are embracing these options. In 2010 and 2011 ASL Print FX won the World Label Award for Excellence in Technical Achievement. The two winning wine labels were for the Dan Aykroyd Sauvignon Blanc and The Red Tile Cabernet Sauvignon respectively.

The future is about innovative leaders and companies who are willing to take risks. ASL Print FX combines the right combination technologies and refining process with a commitment to a culture of innovation. The result is a winning formula that differentiates ASL from its competitors and drive brand recognition and revenue for its customers.

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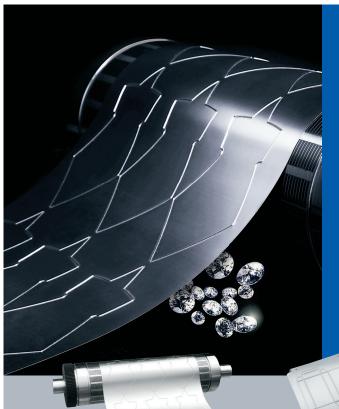
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RotoMetrics' Mr Line Prime wins Lifetime Award

2012 Avery Dennison Lifetime Achievement Award winner Steve Lee of RotoMetrics discusses industry progression

In the tag and label world, there are few today that have contributed to the industry at such depth and global breadth as Steve Lee, vice president of technology with RotoMetrics. Over his 35-year career in the design and manufacturing of rotary tooling, his passion and love for the industry has led him to achieve numerous and remarkable accomplishments. He helped RotoMetrics grow from a tiny regional die supplier to a global, full-service manufacturer and provider of a broad portfolio of products. He has played a leading role in industry associations, including TLMI, where, in addition to his continued service to the board, he currently serves as chairman of the TLMI annual label awards competition, where he is well-known for announcing winners in a favorable fashion – 'Line Prime'.

In September 2012, Lee was honored with the Stan Avery Lifetime Achievement Award. Mike Fairley, international publishing director of Labels & Labeling, during the 2012 awards ceremony, praised Lee for both his industry contributions and generosity.

Said Fairley, 'Steve's guidance in developing new solutions has maximized the ability for converters to develop world class products for their end users. More recently, Steve is credited for his role in spreading and adapting the use of pressure sensitive materials worldwide. Steve also started the practice of donating tooling to trade schools dedicated to training the next generation of press operators.'

But to ask Lee of his accomplishments, he insists on crediting RotoMetrics for his ability to achieve great things. He says, 'My involvement in the industry is RotoMetrics' involvement. I've spent a lifetime with a company that has provided me with opportunity to thrive and flourish in an industry I'm proud to serve.'

Lee has promoted environmental stewardship by driving RotoMetrics to be one of the first in the industry to obtain ISO 14001 certification. Yet, to continually set sights above and beyond, Lee is working with RotoMetrics to review its entire manufacturing process to find opportunities to institute further Lean manufacturing practices as well as Kaizen and ISO quality programs.

Continues Lee, 'We're paying critical attention to each of our manufacturing facilities worldwide in order to manage the quality system. We're getting leaner, meaner and better. It's important so we have the utmost consistency in delivering quality to the customer.'

Lee also helped RotoMetrics become among the first to machine-finish solid dies. Machine finishing offers better first pass yield, provides a more consistent edge, and generates more predictable die life as it is re-sharpened three to four times over its life. According to Lee, 'RotoMetrics is currently machine finishing over half the solid dies we manufacture. We continue to press and move forward with such advancement.'

When asked what Lee sees as having been the biggest technological breakthroughs in the label world so far, he is quick to respond: 'The entire digital processing market, from pre-press to digital plates to digital printing, has significantly turned the industry on its head. Servo controlled machines offer the next level of efficiency, productivity, and quality. The flexographic inks, and anilox rolls in today's market are at the top of their game. Of course, in the rotary die business, I would have to say that advancements in flexible die tooling has progressed tremendously, achieving performance levels quite comparable to their solid rotary die competition.

'In the overall packaging and label world there is clearly a place for growth, I believe, in flexible packaging. I've given many presentations in the past year discussing the advancements not only in liners and face stocks, but the tools and requirements needed to support converting of these advanced materials, from flexible and solid dies to magnetic cylinders and die station components. PET liner material is getting thinner and thinner. It's a win-win for the converter, offering the potential for both less waste and increased productivity. But the use of these face stocks and liners can be challenging to accurately cut without absolute control and precision tolerance tooling.'

The industry has progressed significantly since Lee entered the scene some years ago, and no doubt it will change even faster as advancements in technology continue to set pace in the future.

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Stork Prints Focuses on Modularity in UV Inkjet

Wilfried Koopman, Managing Director of Stork Prints Graphics, explains how the company's DSI helps label converters tackle decreasing run lengths and shorter delivery times

The label printing industry has been facing big changes in recent years. Decreasing run lengths and shorter delivery times form significant challenges for label printers. To meet those challenges Stork Prints, headquartered in Holland, has developed the DSI (Digital System Inkjet), thanks to input of its extensive customer base in rotary screen printing and its experience of over 4.000 inkjet systems installed worldwide.

The latest-generation DSI digital label printer brings at least two crucial benefits to label printing companies. Printers can carry out increasingly complex print jobs more cost-effectively than with traditional methods, plus they are also fully prepared to meet changing market demands in the years to come.

The keyword, according to Stork Prints, to meet those rapidly changing demands is Modularity.

For starters there's modularity in the DSI configuration: printers can make a choice for either a stand-alone platform with digital printing or go for a complete digital printing line with in-line (semi-rotary) converting, such as die-cutting and slitting. The user-friendly interface allows

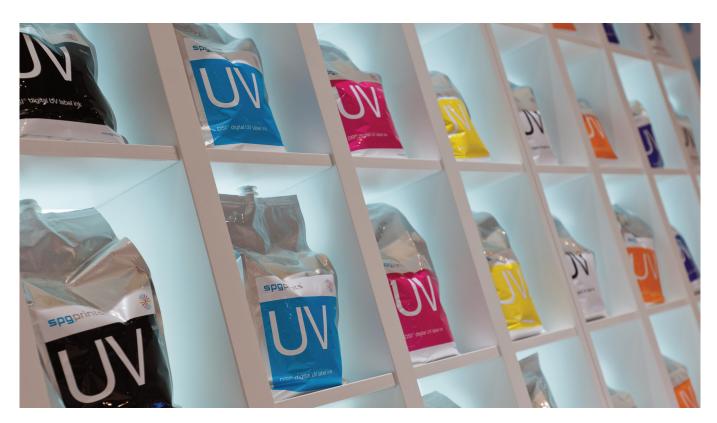
printers to print and convert in one single pass, without stopping the machine and thus without losing production time.

Needless to say this benefits the TCO per printed label.

Secondly, there's modularity in print positions. The DSI comes with four print heads as standard, although an additional six can be added to enable options like digital white, giving a screen printing look and feel. Another option is digital primer which gives you the possibility

and flexibility to print onto any substrate. Plus: priming and printing take place in a single pass without compromising press speed. Furthermore, printers can extend their color gamut by adding the colors orange and violet. This way 90 percent of





the Pantone color book comes within range. Digital varnish or a third extra spot color are possibilities for the other print positions. All these options are possible on the same machine, so no forklift upgrade is necessary.

Last but not least, there's modularity in printing widths, ranging from 135 mm to the standard 330 to as wide as 530 mm.

The DSI is therefore 'geared for the future'. For instance, a customer can start with a CMYK configuration on a 200 mm

THE SECRET IS IN THE PINNING

While printing, the substrate moves through the digital printing platform where the 'ink droplets' are applied to the substrate and instantly fixed pre-cured - by in-line UV LED pinning stations. The ink will not be 'completely' cured, but just enough to hold its desired (and pre determined) position. Fine lines and crisp text become possible, and LED pinning also prevents dot gain.

LED pinning is also important In achieving the best color definition. The pinning stations guarantee that uniform ink layers are printed on top of each other - in other words, that ink droplets will not sink into the previous printed layer of ink. This will provide a better ability to print the required colors, and will greatly extend the desired color gamut

print width and upgrade later, with the same machine, to a 330 mm wide machine with 10 print positions. .

With the DSI there is time required to set up the press, no substrate waste whatsoever, and perfect registration every time. As there's no need for plates or anilox rollers or set-up time, printers can obtain significant cost and time savings.

ABOUT THE LATEST-GENERATION

The DSI is the latest in a long line of inkjet printing systems from Stork Prints, one of the most experienced digital inkjet system manufacturers in the world. More than 4000 of the company's proofing and printing systems are already in use across the globe. The DSI's combination of photographic quality and a rotary screen 'look and feel' makes it suitable for markets including beauty, personal care, wine and spirits, household goods, automotive and outdoor applications.

Especially when used in combination with Stork Prints' own-manufactured inks, all developed and produced inhouse, it gives superior results characterized by a high resistance to light and impressive scratch-proofing without the need for lacquering. The DSI is modular in design, offering configurations from stand-alone digital printing to complete lines with in-line (semi-rotary) converting.

Volume wise, the DSI offers an increasingly attractive alternative to flexo. The economies of scale are clearly visible for smaller, straightforward jobs, However, it also makes sense to use the DSI for more complex and higher-volume jobs.

Crucially - and unlike many other digital inkjet printing systems which also offer these kinds of benefits - the DSI can handle extra complexity. By using, for example, digital white or additional colors (Orange and Violet) in the extra print positions available, you can tackle a much wider range of applications. Stork Prints is essentially pushing the 'boundary between digital and conventional printing further into medium- and in some cases high-volume territory.

AWARD FOR CONTINUOUS INNOVATION

Stork Prints is the proud winner of the 2012 Label Industry Global Award company has over 25 years experience in inkjet printing for the graphics and textile printing industries, with a long-standing record of innovation for rotary screen printing and direct laser engraving. Along with a powerful distribution network, this enables Stork Prints to add significant value to its customers' processes and products, according to the judging panel.



Gidue pioneers Digital Flexo Technology

Nuova Gidue is a leading manufacturer of printing and converting machines for the labels and packaging industry based in Florence, Italy. The Gidue sales and service organization is active in over 80 countries

The company has put its energy into developing what it says is a revolutionary concept in flexography. Company managing director Federico d'Annunzio explains: 'Nowadays, in the constantly demanding labels and packaging market, where customers persistently ask for the best quality, efficiency and profitability, Gidue has introduced a visionary concept for the flexographic printing: Digital Flexo technology.'

The project started in 2005, when Gidue first industrialized its Print Tutor model,

applied first to the mid-web and offset multi-process machines and then in March 2010 to its flexographic presses.

From that starting point, Digital Flexo technology evolved, introduced for the first time in September 2011, at Labelexpo Brussels. On that occasion, Gidue proposed a new vision for the labels and packaging industry, made of flexographic presses with fully automated print pressure and lateral and cross register.

Explains d'Annunzio: 'For the first time, in the narrow web flexo industry, the press automatically runs the printing process, substituting the operator's hands and eyes: HD digital cameras (Print Tutor) set on each printing unit "read" and manage the print pressure, the color density and the image register, servo-adjusting them, in order to achieve superior printing outcomes.

The introduction of the Digital Flexo machine ensures higher printing quality and significant waste reduction (less than 20 meters for an 8-color setup), since everything is digitalized; this allows the press operator to better focus on achieving the best outcomes, also during operational production phases (such as speed and roll changes). Thus, a Digital Flexo press is also able to avoid mistakes in file management.'

D'Annunzio believes Digital Flexo is the future for flexographic printing in the label and packaging industry, 'especially in terms of waste and production time reduction, providing incomparable and unprecedented quality standards.'









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• M5

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• M7

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• M9

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TECHNOLOGIES

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Positive Signs in Latin America



Labelexpo Americas 2012 saw a 25 percent increase in Latin America visitors, while AWA's annual report shows the

local label market is showing strong growth. James Quirk reports

This publication has previously hypothesized that the Labelexpo shows are an effective barometer of the state of the label market. This year in Chicago, a 25 percent surge in visitors from Latin America to Labelexpo Americas was further proof of the increasing purchasing power and technological advancement of the region's label converters.

Their presence was more keenly felt than in any previous Labelexpo exhibition, with the leading machinery manufacturers waxing lyrical about the increased numbers, particularly from Mexico, Colombia and Peru.

Mexico sent the largest delegation of label converters to Labelexpo this year, with a 20 percent rise from two years ago. Brazil was next, sending the same number as in 2010. Colombia, in third, saw its attendance leap by 75 percent, while fourth-placed Argentina had a 21 percent rise. Peru saw visitor numbers increase by a whopping two and a half times; Venezuela and Chile had rises of 30 percent and 20 percent respectively.

AWA SEES CAUSE FOR OPTIMISM

As reflected in the increased number of Latin American attendees as Labelexpo, the region's label industry growth continues apace. AWA's recent analysis of the South American market estimated regional label volume growth to be nearly 12 percent in 2011 – a similar figure to China, and three percent more than India.

The industry consultant – in its report 'Labeling Markets: South American Market Study & Sourcebook 2012' – says that the glue-applied technologies currently take the largest market share, 65 percent, across the region; and the technology is forecast to continue to deliver healthy growth in the medium term. With less than half the overall volumes of glue-applied labels, pressure-sensitive labels enjoy only a 26 percent overall market share in South America, says the report. However, the market continues to invest in narrow web flexo and, particularly, UV flexo, supported by the global press manufacturers such as Mark Andy, Nilpeter, MPS, Omet and Gallus.

There is also growing interest in digital printing; Xeikon, with its increased local presence, has reported a number of installations in the region in the last 12 months, while HP Indigo Mexico's Ricardo Rodriguez tells L&L that Latin America represents the fastest-growing market globally for the company's digital label and packaging presses.

Opportunities in pressure-sensitive labels exist in particular in the area of added functionalities, AWA's report suggests, especially security labels using anticounterfeiting devices, and clear-on-clear film labels for beverages.

Sleeving technologies have so far achieved only three percent market penetration, but are growing rapidly.

In-mold labeling – with its greater demands on machinery infrastructure – is still in its relative infancy but, following strong investment in 2011, is forecast to grow considerably in the medium term.

The majority of South American labels are manufactured using paper facestock. However, there are wide variations in the use of paper and film/other materials by label format. Sleeve labels are entirely dedicated to film materials; pressure-sensitive labels are dominated by paper; and glue-applied labels – because of the influence of film wraparound labels – use a combination of film and paper.

Overall, the use of film in label formats is increasing at a faster rate than paper materials, not only in pressure-sensitive primary product labeling, but also in hotmelt wrap-around glue-applied labels; sleeve labels; and in in-mold labels.

Brazil's vibrant economy makes it the dominant label consumer in the region, with an estimated 50 percent of the market, followed by Argentina with 18 percent, and Colombia and Chile with 10 percent and nine percent respectively. Label usage is very much focused on prime label applications – particularly and unsurprisingly in the beverage and food sectors. Shelf 'stand-out' is a major consideration in label design and print in a growing consumer-focused environment with increased spending power, and with the world's major retail chains – such as Walmart, Carrefour, Tesco and Metro – developing a presence.

Promotional labels take a larger role in South America than in many other regional markets, representing five percent of total label usage. They are heavily used to make special offers or present discounts by direct attachment to the product, and are often targeted at specific age groups or followers of events, such as the upcoming FIFA World Cup (2014) and Olympic Games (2016), both scheduled to take place in Brazil and representing major opportunities for promotional labeling across the region. Functional/security applications represent around two percent of the total South American label market, but this segment represents much of the highervalue-added and innovative labeling. It employs all the extant label technologies to a greater or lesser extent.

There can be no doubt that South America represents a dynamic economic region, offering potential in terms of an enormous domestic market – around 6 percent of the world's population – and a huge opportunity for exporting manufactured goods. And it is a fact of life that manufactured goods require labels, so the dynamism of this growing economy certainly extends to the product identification and decoration technologies, across the entire value chain.

'Labeling Markets: South American Market Study & Sourcebook 2012' is available to order online at AWA Alexander Watson Associates' website, www.awa-bv.com.

Nimble and Fit Wins in North America



Danielle Jerschefske explains how the market continues to mature in consolidation, investment, technological

advancement, process control and diversification

It's hard to discuss the North America label market in 2012 without bringing up the United States presidential election. US citizens were divided, to say the least, in the leadership direction that the nation should follow, particularly in the wake of the global financial crisis, impending tax changes, rapidly rising debt and uncertainty surrounding the stability of Europe.

At the Label Printing Industries of America annual conference, a sub-sect of the Printing Industries of America, the association's vice president of political affairs, Lisbeth Lyons, pointed out that in the wake of the election, there are now sixty new faces in the House, which means key decision-makers are not well-informed about printing and the economy.

Lyons implored a room full of leading packaging executives to, 'educate these new representatives on Capital Hill about the benefits of print - the jobs, the economic output - and promote the industry. Invite your newly elected officials into your plants for a tour, and attend meet and greets.' Certainly as political negotiations continue to unfold around fiscal and environmental issues, it is the industry's duty to lobby accordingly.

Still, economist Alan Beaulieu of ITR Economics pointed out at TLMI's Converter Meeting earlier in the year, 'the US economy is twenty-six percent of the global GDP and the American consumer represents 70 percent of the national GDP.' So while many small business leaders put their strategic plans on hold in anticipation of a final leadership decision, the label and package printing industries experienced solid movement and success.

Various acquisitions were made in all regions: Wisconsin-based Tailored Label acquired Stratix in Georgia; Labelink in Quebec, Canada purchased Labelad in Ontario; California-based Western Shield Label acquired Southern California Label; WS Packaging purchased three companies broadening both its geographic breadth and production capabilities.

Investment was seen across the board. Each of the major conventional press suppliers with a strong presence in the market installed equipment - low to highend. Gallus placed a 12-color EM 410S in Cincinnati at the start of the year. Interestingly, the converter is a division of an Italian-based company that has a strong balance of narrow web flexo capability complemented by wider sheetfed offset. Mark Andy too has installed Performance Series machines in every model as converters advanced in replacing two older machines with newly engineered designs.

Digital printing equipment continues to find its way onto shop floors. The region will host its eighth Dscoop (Digital Solutions Cooperative) conference next year, an educational gathering promoted by HP's Graphics group intended for users and print buyers. Comprehension around all types of digital print technology has matured - liquid toner, dry toner and inkjet, while market leaders are better understanding how the myriad offerings best suit their current and progressing business models.

HP Indigo, Domino, Jetrion, Xeikon, Durst, Epson, OKI Data, Allen Datagraph, Primera, Colordyne, Screen and many more - each offer a unique solution that deserves careful

Still, the majority of brands, all sizes and markets, are not 'digitally aware'. It's common to find brand managers, their marketing teams and label buyers with a bias against digital. They just don't believe that the technology can meet their requirements for color matching, quality print and consistency. Yet already early adopters are realizing great savings, wellmanaged new product launches and expansions, and other marketing benefits.

The market has seen leading packaging and label converters obtain G7 Master Printer Status - Spear, Hammer Packaging and Huston Patterson, which helps to balance the output of print color across variables. G7 is a qualification granted by IDEAlliance for the process of measuring color using grayscale while specifying the media color and inks in accordance to ISO12647-2. In doing so converters can adjust the color tone thereby more effectively matching print across printing processes, substrates and from press to

Standardization, automation and Lean or on-demand processes are increasing profit margins in light of rising raw material costs and pressure from procurement to lower prices. With tight systems working, leading converters are acting more as branding companies with an expertise in graphic arts, extending their offerings beyond label and packaging production - as design-for-print experts, marketing and social communication experts and content managers.

More converters are integrating cloudbased ordering, proofing and tracking systems to speed the approval process and delivery time. Such systems are complementary to G7 Near Neutral Calibration as it gives brand owners more confidence in signing-off online proofs; there are systems in place to match color across regions, type of package - flexible pouch, label and carton - and print process. EskoArtwork's alliance with Chili Publish software for its WebCenter platform will help spur brand marketers' editing ownership as this trend progresses.

To that end, converters must invest more in data security and holding capability for their business as the world continues down its path in this Information Age. The International Data Corporation (IDC) expects that by 2020 IT departments worldwide will need to administer 10 times the number of servers - both virtual and physical - 50 times the amount of data, and 75 times more files.

Industry events and conferences - FTA, TLMI, Labelexpo, Label Institute - all broke attendance records over the year demonstrating that the market is eager to keep the business moving forward by training its people, investing smartly and sharing ideas. The future looks bright.

Things to watch for in 2013:

- Label recycling/contamination breakthroughs with regard to all primary packaging
- HP Indigo to bridge the way to full digital package printing production with commercialization of 20000 and 30000 presses
- Combination printing will continue growth by adding value in the right markets
- Increased investment in process control software and hardware

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Tipping Sustainability Scale



With less than 12 percent of release liner recycled annually, Mitsubishi has invested in a closed loop solution. Here the company talks about project adoption

The world consumes 1.4 million tons of pressure sensitive labels each year, and the volume is increasing. Release liner, both paper and film, is about half of this volume; less than 12 percent is recycled annually. With the packaging industry being pushed by legislators and consumers towards zero landfill waste, this situation is not sustainable.

Mitsubishi Polyester Film is a large producer of silicone coated PET films used in the pressure sensitive label market. The plant located in Greer, South Carolina produces in-line silicone treated release films, which become the dispensing liner in applications such as durable labels and consumer product goods. The company has created a closed-loop sustainable recycling process for polyester (PET) release liners where the recovered material is made into Reprocess liners, consisting of recycled content polyester, and has confirmed the environmental benefits through a third party Life-Cycle Assessment.

Q: Why did Mitsubishi invest in R&D to come up with Reprocess as a closed-loop solution for PET liner? What value did it see?

Historically, as part of the pressure sensitive labeling process, the adhesive laminate facestock is separated from its carrier release liner. The facestock is then adhesively applied to the intended product surface while the remaining release liner is regarded as waste product. Some four years ago Mitsubishi was approached by one of its key customers, a leading manufacturer of pressure sensitive adhesive label and decoration materials, with the challenge to 'help solve the industry dilemma of dealing with this spent liner refuse.' Ideally, the customer asked Mitsubishi to develop a solution which would be both environmentally sustainable as well as adding value to the use of polyester film as the substrate choice for pressure sensitive release liners. Since Mitsubishi introduced its Reprocess closedloop system during Label Expo 2010, Mitsubishi has been awarded Environmental Leadership commendations by both the AIMCAL and TLMI trade associations.

Q: Changing the CPG model of waste management – many are currently sending materials to China as a revenue stream – has slowed adoption of the opportunity. How can the industry help clients re-allocate revenue streams to domestic closed loop options?

It's all about education; the industry must work on 'getting the word out' and helping the value chain, all the way through to the consumer level, understand the benefits in supporting Mitsubishi's Reprocess technology and system.

Q: What are the other barriers to adoption and take up of Reprocess as a product?

The difficulty of spent liner collection is due primarily to complex logistics. And the need to change traditional local facility waste disposal practices has proven to be a greater barrier to success than previously estimated. Mitsubishi offers Reprocess sustainable liners with 5 percent post-industrial recycle content with a goal to reach 25 percent re-content.

Q: On top of complex logistics issues, volume can be a major cost issue. The industry needs to adapt accordingly to achieve the Economies of Scale. Is Mitsubishi prepared?

Mitsubishi has enough processing capacity to support the PS industry and can increase supply of its Reprocess products. Mitsubishi currently offers Reprocess sustainable liners with about 10 percent post-industrial content with its ultimate goal to reach 25 percent. The main issue is the need to add collection sites for the used spent liner to recover more material in order to keep the loop flowing for a cost that's acceptable to the entire value chain.

GUIDE TO RECYCLING RELEASE LINERS

TLMI published a Guide to Recycling Release Liners, created by its Environmental Committee, which can be found on the association's website here: http://tlmi.com/2012/10/30/how-to-recycle-release-liner/

The guide asks brand owners to define the type and volume of liner that it has at a particular location in volume, width and total footage. It provides guidelines for

packaging-up the materials in rolls or gaylords and describes segregation rules to follow. Lastly it includes a list of companies that will collect various release liner materials – films, papers and provides contact details.

ECOVILLAGE

At Labelexpo Americas 2012, show management demonstrated in the EcoVillage how label matrix waste and release liner can be collected and transformed into an alternative energy solution in partnership with Channeled Resources Group and Greenwood Fuels. All together 42,200 pounds of material was collected from the show floor and taken to a facility in northern Wisconsin where it was made into biomass fuel pellets. The pellets can be used in direct replacement of coal and typically have a higher BTU content. A number of label converters in the Midwest are working successfully to close the loop on their waste production using this method.





China forges new path



Kevin Liu explains how China's label market is adapting to global challenges

In the past few years, China's label market has grown rapidly at a rate of 20 percent, and today represents 16 percent of global label consumption. Through 2012, however, the rate of growth slowed as a combined result of the global financial crisis coupled with the deterioration of the relationship between China and Japan and the drop in exports.

This, of course, has had an impact on the label market. Still, the data from the Printing and Printing Equipment Industries Association of China (PEIAC) indicates that the growth rate of domestic label production for 2012 has remained at 15 percent despite such unfavorable conditions.

Reacting to this minor slowdown and in anticipation of further economic contraction, label industry leaders have needed to adapt their businesses to remain successful over the long-run, focusing on:

- Value chain investment and alignment
- Changing business focus to brands servicing domestic consumption
- Investment in advanced technology

VALUE CHAIN INVESTMENT, ALIGNMENT

The increased demand for premium products in China and the increased market share of global players like P&G, Unilever and Walmart, have put heavy pressure on local and regional brands to improve the graphics and quality of packaging and labels. In such a fast growing market, the First Moment of Truth is imperative to get right catering to cultural triggers and powerful Millennial spenders.

For this reason, many label equipment and material providers, both international and domestic, have increased investment and ramped up production lines accordingly within China's borders. Avery Dennison upgraded its capacity in 2012 by installing its eighth coating line in Kunshan, Jiangsu

Province. UPM-Kymmene has plans to invest RMB 3 billion Yuan (390 million euro) to build a new line for specialty materials in

In 2011, Shanghai Jinda Plastic installed a new coating line while Shenzhen Faxin Zhongxin Stickness moved into a new plant and expanded its production scale.

Following in line, important suppliers of flexographic and letterpress inks, flexo plates, dies, management software and special substrates have experienced success, leading to the further development of a fully advanced value chain. With the establishment of recognized, quality suppliers, Chinese label converters are better equipped than ever before to deliver a diversified portfolio involving complex solutions that require a high level of technical

New label converters are constantly emerging, particularly since Labelexpo Asia

DOMESTIC PROGRESSION

More than 70 percent of domestic label converters can be found in the Pearl River Delta region which is centered in Guangzhou and Shenzhen, and in the Changjiang River Delta region with Shanghai at its core basically where manufacturing is found. As manufacturing hubs have moved to smaller, up-and-coming countries, export-oriented label enterprises have suffered from the decline in export orders. However, agile converters have been able to shift their reliance from brands serving foreign markets to those servicing domestic consumption.

Converters are expanding geographically through Greenfield sites and acquisitions. CymMetrik Group opened new plants in Shenzhen and Chengdu. Guangzhou Meikei Printing acquired the label division of Hongwu to open a new factory in Shenzhen.

Beijing Panpass Information Technology has entered a joint venture with Beijing Deji Adhesive Labels & Prints.

Moreover, a secondary market for label production is maturing in the central, western and northern regions of China, including Shandong, Henan, Sichuan and Hubei.

In 2012, in cooperation with L&L China, Avery Dennison China hosted seminars aimed at educating and cultivating label production in 'second tier' cities such as Xiamen, Shenzhen and Changsha to excellent effect. From reports provided by the industrial associations of Sichuan, Hubei and Shandong provinces, the annual growth rate of label printing in their respective regions all surpassed 25 percent, and in Hunan, more than 30 percent.

Along with continuing moves to a market economy, the national economy is growing continuously, and people's living standards are gradually improving, which brings an increasing demand for fast-moving consumer goods such as the food and beverage, wine and liquors, daily household products and medical products. This is constantly accelerating the soaring demand for labels.

The future of the Chinese label market is attracting attention from all over the world.

REFERENCE:

Read Kevin's evaluation of China's investment in advanced label technology on L&L.com www.labelsandlabeling.com/blogs

CHINA CONVERTER TRENDS:

- More inspection and rewinder installations in 2012
- More domestic converters investing
- Greenfield sites and acquisitions
- Government-backed development program for printing industry promoting flexography
- Domestic mid-web flexo press manufacturers Ekofa and Donghang increasing sales
- Foreign narrow web suppliers Gidue, Omet, Mark Andy, Nilpeter and Gallus lead market

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Inkjet Printing - When Does The Revolution Start?



Despite the hype, single-pass inkjet is proving slow to take off says Barry Hunt

Sometimes you can have too much of a good thing. A perplexing choice of some 30 different models and nearly as many suppliers confront converters planning to adopt single-pass inkjet printing. Products that range from roll-to-roll platforms to stand-alone modular presses, as well as hybrid flexo/inkjet presses, add another layer of complexity. Buyers understandably may have Darwinian thoughts about who will still be around to support their chosen press some years from now. With some heavyweight players involved, that's anyone's guess.

What is certain is that behind some extensive hype the inkjet market appears to be just treading water. Mark Alexander, Xaar's director of marketing, agrees: 'The market has not grown as fast as we would like, yet we have seen digital printing as a whole become widely adopted for labels and packaging. The low rate of penetration probably reflects a wider lack of understanding about inkjet's attributes. Perhaps some converters feel the cost

advantages are not compelling enough, especially when there is some ambiguity over ink costs.'

Of course, it's not all bad news. A few vendors have made some impressive sales against a generally depressed economic situation. But then again, their target market of primarily short-run selfadhesive labels remains relatively buoyant. Furthermore, inkjet's penetration by digital technology has opened up new types of added-value opportunities, notably versioning. Aided by on-the-fly changeovers, a single job run may include labels carrying differentiated graphics, text and variable data. As a global growth area, it allows brand owners to develop seasonal, promotional or niche marketing campaigns, while retaining brand integrity. It also covers areas of regulatory compliance where labels and packaging must accurately incorporate the required regulatory information.

The much closer integration of front-end file handling within the full production workflow has enhanced inkjet's contribution to this market. As with digital printing in general, it contributes to faster press set-ups, quick job turnaround times and lower waste. The more advanced presses allow

integration with management information systems that support sales and order processing modules. In a mixed production plant this can allow users to usefully free-up capacity on their conventional presses.

PRINTHEAD ADVANCES

Piezoelectric drop-on-demand printheads are the key to effective single-pass inkjet printing. The OEM manufacturers have concentrated on achieving smoother gradations and broader tonal ranges to boost print quality levels using a variety of proprietary techniques. Notwithstanding certain differences in gloss levels and color densities, they allow good inkjet printing to compare favorably with UV flexo printing. The same printheads have raised print speeds to around 24 m/min, or double that rate depending on imaging resolutions, grayscale levels or the number of interlaced printheads.

As example, the ubiquitous Xaar 1001 printhead has a native resolution of 360 x 360dpi, but eight grayscale levels provide a higher apparent resolution of 1,080dpi. It uses so-called Hybrid Side-Shooter technology, which fires dynamically-variable drops from the nozzles to widen tonal ranges and allow the ink to flow directly past the back of the nozzles. Xaar's patented TF Technology is said to give a consistent, temperature-controlled flow rate and recirculation of ink within the head.

Kyocera's KJ4 piezo printheads print paper or filmic labelstocks up to 50 m/min (164 ft/min) with four grayscale levels or 75 m/min (246 ft/min) with three grayscale levels. Domino Printing Sciences has adopted them for its N600i modular label press, developed and manufactured by Graph-Tech AG, which it recently acquired.

Konica Minolta's UK technical partner, Industrial Inkjet, claims the new KM1024i reaches 80m/min at 360 x 720dpi using three grayscale levels.







Beta tests using the next-generation KM1800i have resulted in even faster speeds with a 600dpi resolution. New 108-mm wide printheads allow the seamless stitching of fewer printheads across the web. In fact, wider web widths - commonly to 330mm or 13 inches - characterize the latest top-end modular presses.

Besides CMYK, the latest UV-curable ink sets more widely include opaque white inks, as well as orange and violet or orange and green. These extra colors give an expanded color gamut option, allowing users to produce up to 90 percent of individual spot colors from a standard Pantone color palette. Users also report good translucency levels for these inks when printing metalized substrates.

Where ink is concerned there are usually some caveats. Says John Corrall, managing director of Industrial Inkjet, 'White printed by inkjet is OK, but only selectively. It's always cheaper to print the white by flexo if you just want a He adds that color gamut has become a big issue: 'Most label customers now "test" us by demanding we print a whole bunch of Panton colors. And this isn't easy with CMYK. However, the ink suppliers are improving the gamut. Adding more colors is probably the main theme during the next year or so. The problem is simply that it will increase the cost of buying such machines.

The wider adoption of UV LED curing is causing some interest. Once confined to inter-color curing, or pinning, before a conventional UV cure, full UV LED curing has begun to appear on some presses. Compared with conventional mercury-based UV lamps, LED's medium wavelength lamps use far less energy for ozone-free systems that are

ideal for printing heat-sensitive substrates. They require dedicated inks and coatings, but simpler chemistry should make them cheaper with wider acceptance.

SOME TOP-END MODELS

With three product ranges, EFI Jetrion dominates the stand-alone market. It has taken an end-to-end approach with the 4900 series. Instead of off-line finishing with die cut tooling, models come complete with a dual-head laser die-cutter from SEI Spa. The line also includes matrix removal, inline corona treater, slitter module and twin spindle turret rewinding. As with all Jetrion models, it is fitted with Xaar 1001 printheads. The 4900M-330 is the latest variant, with a 13-inch web width.

Interestingly, Sean Skelly, vice president and general manager, says serious buyers are now more likely to look beyond the basic specifications: 'They want an inkjet partner who can help them understand and keep up with the fast-changing world of inkjet technology, and apply a complete production solution. By offering a vertically integrated approach that includes presses, ink, software, color management and system we can differentiate ourselves from competitors.'

Stork Prints' DSI modular press offers CMYK, white and violet and orange, as well as a primer. The press has LED UV for interdeck pinning, with a final UV cure augmented with a water-cooled chill drum. The DSI can run with Stork's Rotary Screen Integration (RSI) technology. Printing at up to 720 sg/m hour it delivers resolutions of up to 1,000 dpi, as well as 3D effects that resemble screen printing. The company won the 2012 Label Industry Award for Continuous Innovation. An advertorial with more details can be

found on page 32.

Durst's Tau 330 prints up to 48 m/min on a web of 330mm wide. Opaque white, plus orange and violet, are color options. The RIP software incorporates substrate and color management. The Tau 330/200 version has a web width of 200mm, and also uses Xaar 1001 printheads. The Tau 330 Variable Data Print option allows users to insert reels of die cut and pre-printed labels, while printing at the same rate as the host press. It can be integrated with Durst's Rotoworx 330 off-line finishing module with semi-rotary die-cutting.

Heidelberg's Linoprint L (formerly the iTS600 from CSAT) uses Xaar 1001 fourlevel grayscale printheads to deliver a 600 x 600dpi resolution with four print widths up to 420 mm at speeds of up to 48 m/min. It features Phoseon's LED curing system and can either be operated as a standalone machine or integrated into packaging lines as a separate system with a feeder device. It includes variable data and anticounterfeiting features.

The Caslon hybrid concept developed nearly six years ago by Nilpeter and FFEI now comes with a White or spot color unit for placing before or after the CMYK Caslon print engine. It runs with webs up to 410mm at resolutiondependent speeds of 25m/min or 50m/min using Xaar 1001 printheads. Nilpeter typically sells the Caslon as part of a hybrid press with FA-4 UV flexo print units, die-cutting and other finishing units in web widths up to 420mm. FFEI offers the stand-alone version of the Caslon using Nilpeter's FA Line web transport system.

The latest hybrid is the d-Flex from Focus Label Machinery, which prints CMYK with White at up to 50 m/min using Konica Minolta printheads. LED UV curing allows printing on clear and metallic films. The servo-driven press comes in widths of 142mm, 250mm and 330mm with the usual inline finishing options for either roll-to-roll or roll-tosheet delivery.

Finally, as a multi-pass press, Epson's high-end L-4033AW is an anomaly. It also uses a water-based pigment ink set for printing CMYK, White and Orange and Green using Epson's micro piezo, thin film printheads. The print quality is high, but production is slow. In a way it exemplifies the sheer variety of inkjet label presses available globally, as mentioned earlier. Furthermore, Epson is developing its own single-pass press, the SurePress X, which may appear in 2013 fitted with a full LED UV curing system.

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Locations

Association Profiles



AMETIQ

La Asociación Mexicana de Etiqueteros

The Mexican Association of Label Companies (La Asociación Mexicana de Etiqueteros), AMETIQ, was created in 2008 by initiative of six label manufacturers: Coflemex, Eticom, Etiflash de México, La Etiqueta Fina, Lobo Impresores, and Etiquetas Anro. The Association's main objective is to strengthen the flexographic printing and converting industry through active collaboration of each of its members and seeks to integrate more partners – converters and suppliers in the industry – who are interested in participating in this goal. It seeks to bring out synergies between converters and have a direct benefit to the participating companies.

President: Fabian Silva



ABIEA

Associação Brasileira das Indústrias de Etiquetas Adesivas

ABIEA is the Brazilian Association of the Self-Adhesive Label Industry representing the label graphic industries and its suppliers both nationally and internationally. Founded in 1986, ABIEA aims to organize and promote events such as meetings, congresses, courses, seminars and prize competitions to the benefit of its members. ABIEA publishes the magazine 'O Auto Adesivo', the official communication vehicle of the country's label sector, directed to converter graphics, supplying industries, end-users, publicity agencies and entities in the field.

President: Eduardo Chede



FINAT

Fédération Internationale des Fabricants et Transformateurs d'adhésifs et Thermocollants sur Papiers et Autres Supports

With almost 600 member companies in over 40 countries worldwide, FINAT provides not just a European but a global platform for self-adhesive label printers and suppliers to meet, network, exchange and enhance collective knowledge and expertise, develop and maintain standards and tests, provide the facilities for management development and education, and to promote the image of our industry as a dynamic, creative and innovative workspace. The association just celebrated the 32nd edition of the annual FINAT Label Competition which attracted a record number of entries from leading label printers worldwide. FINAT was founded in 1958 in Paris. Since 1970 its secretariat has been located in The Hague, The Netherlands. The organization is run by a Board and its structure includes a Marketing Committee (media, communications and events), a Technical Committee (Technical Handbook and its 27 harmonized Test Methods,technical communications, events, regulatory, sustainability and recycling affairs), a Membership Committee, the Recycling Group and the FINAT Young Managers Club which mirrors the main FINAT organization and is run by its own Board.

President: Kurt Walker



PEIAC

Printing and Printing Equipment Industries of China

The Printing and Printing Equipment Industries Association of China (PEIAC) was founded in 1985 in Beijing. PEIAC is a nationwide social economic organization. It has 1300 company members, 40 group members – including local printing associations and 50 individual members consisting of well-known scientists and management experts. PEIAC is a customer and manufacturer's association dedicated to serving its members interests within the printing industries and to promoting the development of printing and printing equipment and material of China.

PEIAC conducts regular surveys and puts forward the policy proposition for the vitalization of printing and printing equipment and material industries of China. It arranges for technical exchange and cooperation both within its national borders and abroad. It promotes scientific research, advanced technology and works to establish quality standards.

PEIAC works as a 'bridge' between the government and enterprises. The association has nine sub-associations: Book & Periodical Printing; Newspaper; Package and Decoration Printing; Printing Equipment; Printing Material; Screen Printing; Quick Printing; Digital and Network Printing; Inkjet Printing. And it has five working committee groups: Exhibition Work, Printing Technology; Enterprises Service; Group Member Service; Education and Training.

President: Tan Jun Qiao



SAI MA

Self Adhesive Label Manufacturers Association

SALMA represents the label, ticket and tag sector of the New Zealand printing industry. The association focuses on ensuring members are kept abreast of changes that are relevant to their business and aims to promote the products and services of the membership to purchasers of print. SALMA has a membership of over 40 companies which includes approximately 90 percent of the label industry in New Zealand. The association continues to provide a wide range of services and is involved in a number of activities on behalf of the label sector of the print industry, including:

- Ensuring members take a responsible environmental approach in their business practices
- · Attending the Print Industry Management Advisory Group meeting
- Representing the label industry at international association meetings
- Organizing business support activities such as benchmarking surveys, technical training sessions and networking opportunities.

Association Highlights include:

- · Members handbook
- · Website including list of members
- Technical training sessions
- · Dissemination of overseas information and articles
- Annual benchmarking survey
- Wages, chargeout and employment conditions surveys
- · Promotion of SALMA members to procurement

President: Trevor Bowles



TLM

The Tag & Label Manufacturers Institute

Since 1933 the TLMI has been meeting the needs of the association's converter and supplier members, continuously positioning itself as an industry resource for its members and for the greater North American narrow web industry. The association continues to play a central role in the market; bringing suppliers and converters together to network, educate and learn while diligently moving the industry forward as a member-driven collective.

The TLMI is comprised of over 300 members which include converters and suppliers from North America, Canada, Mexico and all US territories as determined by the Board of Directors. Membership is separated into supplier members and converter members. Companies outside these geographical areas can be accepted as international members. The TLMI is a member-driven association strongly committed to providing business solutions that enhance the prosperity of its members and the narrow web tag, label, and packaging industries Converter Benefits include: Financial Benchmarking/Ratio Analysis; Compensation Analysis; Quarterly Trends; Membership Directory; Products & Services Guide; Annual Meeting; Awards Competition; Converter Meeting; North American Label Study.

As sustainability continues to drive all facets of printed packaging, the TLMI Label Initiative for the Environment (LIFE) Certification process is a tool that association members are using to differentiate themselves and to demonstrate their commitment to environmental best practices. In addition to L.I.F.E. Certification, another way TLMI members differentiate themselves is through the recognition their companies receive from participating in industry award competitions and the annual World Label Awards (WLA) continues to be an event that carries tremendous prestige for narrow web converters across the globe. Each year TLMI presents the awards to winning members at the association's Converter Meeting and the number of entries submitted increases every year. This only reinforces the importance that TLMI members are placing on achieving recognition for the quality and innovation of their products through participation in the ever expanding World Label Awards event.

President: Dave McDowell

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Managing director, The Label Makers Ltd., Leeds, UK.



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President: Allan Dabscheck



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President: Dave McDowell



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World Label Awards Come of Age in 2012

WLA chairman Tony White explains the new voting system for the annual awards

When a prestigious international label competition has been running for more than 20 years with only a few alterations, there comes a time when the structure needs to be re-examined and perhaps changes made. The World Label Awards reached that point in early 2012. Last year I had hinted that changes were in the making, but it was at this year's judging that the new structure was implemented.

With valuable input from the L9 global label associations and much discussion, a new format was agreed and put into place ready for the judging which was carried out just before the Labelexpo event in Chicago in September 2012. A close examination of the existing competition classes was carried out by all the associations independently and some radical changes agreed. This was undertaken to bring the 'new' competition more into line with the way the international label industry has grown in the past few years.

The World Label Awards competition is the industry facing organ to enable the L9 global label associations to demonstrate the best labels produced in the year previous to judging. The main judging procedure still involves a nominated judge from each of the 'local' associations meeting under the chairmanship of Tony White each year the day before either Labelexpo Americas in Chicago or Labelexpo Europe in Brussels.

In 2012, for the first time, changes have been made to the entry classes for the competition. The number of classes has been reduced from 27 to 22. Not only that, but some basic changes have been made to accommodate the wine and spirits entries.

The 22 classes are based on technologies rather than end use markets with the exception of wines and spirits. In each technology the wines and spirits entries have been given their own class in an attempt to level the playing field for entries from other market segments. This means that all the other market segments will compete against each other giving many other converters the opportunity to win awards.

Any/All Substrates or label media, are eligible in all 22 classes. Wine & Spirits may only be entered in a specific Wine & Spirits Class.

The award winners will be announced worldwide during February of the year following the judging, so for example the 2012 winners judged in September 2012 will be announced in February 2013

In addition, the judging panel will also now select five 'Best of the Best' entries within the following categories: Flexography; Letterpress; Offset Litho; Combination Printing; Digital Printing.

These awards will be presented during the annual Avery Dennison sponsored Label Industry Global Awards event typically held on the first evening of the European or US Labelexpo tradeshow following the judging – so the 'Best of the Best' judged in September 2012 will be awarded during Labelexpo Europe 2013. These awards are known as the 'L9 Global World Label Awards' and will be presented by representatives nominated by the L9 Group.

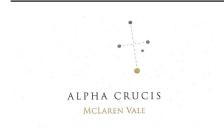
2012 is the year that the World Label Awards have made a move into the present, encouraging the label industry worldwide to support these initiatives and demonstrate the dynamic way in which the industry is moving forward.

THE NEW CLASSES ARE:

- 1. Flexo Line
- 2. Flexo Line & Screen
- 3. Flexo Color Process
- 4. Flexo Wine & Spirits
- 5. Letterpress Line
- 6. Letterpress Line & Screen
- 7. Letterpress Color Process
- 8. Letterpress Wine & Spirits
- 9. Offset Line
- 10. Offset Line & Screen
- 11. Offset Color Process
- 12. Offset Wines & Spirits
- 13. Combination Printing Line14. Combination Printing Line &
- 14. Combination Printing Line & Screen
- 15. Combination Color Process
- 16. Combination Wine & Spirits
- 17. Digital Printing
- 18. Digital Printing Wine & Spirits
- Screen Printing All, including Wine & Spirits
- Rotogravure All, including Wine & Sprits
- 21. Booklets & Coupon Labels (Any Process)
- 22. Innovative Award (Any Process)

THE WINNERS OF THE 2011 WORLD LABEL AWARDS AS SHOWN IN THE FOLLOWING PAGES OF THIS YEARBOOK WERE THE FINAL LABELS JUDGED USING THE FORMER SYSTEM WITH 27 CATEGORIES, INCLUDING SEPARATE CATEGORIES FOR BOOKLETS AND COUPON LABELS, AND CATEGORIES FOR LETTERPRESS COSMETICS, OFFSET COSMETICS AND FLEXO COSMETICS. ABIEA AND AMETIQ DID NOT SUBMIT LABELS TO BE JUDGED FOR 2011

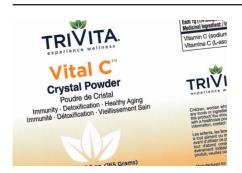
2011 World Label Award Winners



CLASS 1 FLEXO LINE

LATMA member Studio Labels, based outside Adelaide in South Australia, produced the Alpha Crucis 2008 Shiraz with five colors enhanced with both hot and cold foiling, two varnishes and embossing.





CLASS 2 FLEXO LINE/TONE

McDowell Label, located in Dallas, Texas, USA, created the Trivita Vital C on a Gallus flexographic press using Ritrama material and water-based Actega inks. The converter's president, Dave McDowell, was sworn in as the newest chairman for TLMI at its annual meeting in October 2012.



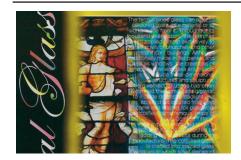
CLASS 3 FLEXO COLOR PROCESS

Shanghai Komark Labels & Labelling, a member of the Chinese association PEIAC, produced Shower to Shower Smooth Nourishing Bath Lotion.



CLASS 5 LETTERPRESS LINE/TONE

Headquartered in the Maguro area of Tokyo in Japan, JFLP member Sato Corporation produced the Green Mint Syrup label using rotary letterpress and three colors of UV inks laid atop a laminated foil substrate with three colors.



CLASS 6 LETTERPRESS COLOR PROCESS

Sankyo Tac Label is based in the Chiyoda area of Tokyo, Japan. The converter produced the Crystal Glass label using rotary letterpress, a cast coated paper and three colors of UV-based inks.



CLASS 7 SCREEN LINE

The Hydradermal label was also produced by McDowell Label in the US using a complex configuration of a Gallus narrow web press, Ritrama media and Actega water-based inks.



CLASS 8 SCREEN LINE/TONE

TLMI member DRG Technologies has locations in Arizona and Nebraska in the US. It produced the Hoover Triple Air Duct Design label with a Smag Galaxy press and Norcote inks coupled with a bright silver polyester substrate supplied by Flexcon.



CLASS 10 OFFSET LINE

Auckland, New Zealand-based PanPrint created the Full Circle Sauvignon Blanc 2010 on a Gallus TCS narrow web press. Avery Dennison's Estate 8 paper was printed with UV Hostmann & Steinberg inks using three colors.

2011 World Label Award Winners



CLASS 11 OFFSET LINE

PanPrint in New Zealand also won for its Totara Sauvignon Blanc 2010 label produced on a Gallus TCS, paired with Estate 8 paper, UV Hostmann & Steinberg inks in six colors and gold foil embellishment.



CLASS 12 OFFSET COLOR PROCESS

Japan-based Sato Corporation used Rotary UV-offset printing on acetate paper with four colors and hot foiling to convert the Japanese Doll label.



CLASS 13 FLEXO WINE & SPIRITS

ASL Print FX is based in Toronto, Canada. The converter has won TLMI's Best of Show award in 2010 and 2011. Its Red Tile Chardonnay label was converted on Gallus equipment converted with Avery Dennison material using Sun Chemical UV-based inks, hot foil and varnishing for special effects.



CLASS 14 LETTERPRESS WINE & SPIRITS

The Japanese Sake (Blue Moon) label was produced by Shinwa Label Printing Corporation of Yamagata, Japan. The converter used intermittent UV letterpress technology coupled with an advanced metalized polypropylene/paper substrate with five colors and hot foil.



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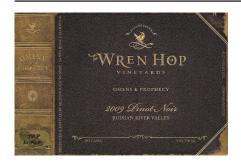




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2011 World Label Award Winners



CLASS 15 OFFSET WINES/SPIRITS

Collotype Labels, based in Napa, California, US, is a division of Multi-Color Corporation. The Wren Hop Pinot Noir label was converted using Gallus TCS 250 technology, Neenah Paper's Classic Crest Solar White material, and Siegwerk UV offset inks plus varnish and embossing.



CLASS 16 FLEXO COSMETICS

Royston Labels, located north of London in the UK, used a Nilpeter FA4 to produce the Plum & Red Cherry Body Lotion. Avery Dennison film served as the substrate paired with Flint UV inks in five colors with cold foil and varnish.



CLASS 17 LETTERPRESS COSMETICS

Sato Corporation of Japan created the Cherry Blossoms at Night label using an intermittent letterpress, holographic film, UV inks in five colors and a varnish.



CLASS 18 OFFSET COSMETICS

Japan-based Seieido Printing produced the Crystal Flower label using rotary offset and a laminated foil substrate, UV inks in five colors and hot foil.

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2011 World Label Award Winners



CLASS 19 MULTI PROCESS LINE

China's PEIAC member Jinmel Printing China produced the Soul Body Spray.



CLASS 20 MULTI-PROCESS LINE SCREEN/TONE

Guangdong Jinda Holographic Products, based in Guangzhou, China, produced the Genuine Product Anti-counterfeiting label.



CLASS 21 FLEXO MULTI-PROCESS COLOR PROCESS

JFLP's Sato Corporation in Japan produced the Nishiki label using intermittent letterpress with a cast coated paper, four-color process, UV inks, varnish, hot foil and embossing.

CLASS 22 COUPON LABEL

Win Label of China produced the Fiso Milk Powder labels.



CLASS 23 TAGS

California, USA-based Bonham Label used a Nilpeter FB 2500 to convert the PSA/DNA Certificate of Authenticity label. The material is CIS Tag. It was printed using Pro Color Flex UV inks, seven colors and enhanced with three varnishes.



CLASS 24 NON-PRESSURE SENSITIVE

Etimag Etiket based in Turkey produced the Coca-Cola TR New Year 2011 label with a Worldly press, INEOS film and six colors of Sun Chemical solvent-based ink.

2011 World Label Award Winners



CLASS 25 INNOVATION

Schreiner Group, based in Germany, produced the Safety Bag on an HP Indigo digital toner-based press. Six colors were printed on Permalight films polyester/PET media.



CLASS 26 DIGITAL PRINTING

An HP Indigo 4500 digital printing press was used to create the Baileys Mudslide label by Collotype Labels in California, USA. The material is Avery Dennison metalized BOPP. The label has five colors and two varnishes.



CLASS 27 BOOKLETS

Impressions International from New Zealand produced the Purina Ruffs label on a Kopack 250 letterpress. Mactac white gloss paper was coupled with a supergloss/MR10/Yellow glassine substrate and printed with four colors.



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- Adhesives
 Air/water treatment systems
 Anilox rolls and doctor blades
 Anilox rolls/press cleaning
 systems
 Archival and filing systems
 Automatic labelers
- Barcode printers
 Barcode readers
 Barcode verifiers
 Biodegradable films
 Booklet label presses
 Books, reports, publications
- Charging and discharging systems
 Coating/laminating machines
 Cold Foiling
 Color management and control
 Color proofing equipment
 Computer imprintable substrates
 Computer label dispensers
 Cores and core cutters
 Corona and flame treaters
 Cylinders
 Cylinders, printing and magnetic
- Data processing services
 Die-cut labels
 Dies
 Dies, rotary, flat and flexible
 (magnetic)
 Digital converting equipment
 Digital printing
 Digital proofing
 Direct thermal synthetic
 labelstocks
 Dome labeling/doming machines
 Drive and control systems
 Dry peel products
 Drying systems
- Electronic article surveillance (EAS)
 Encoding systems
 Engraving machinery
 Environmental solutions
- Fabric label materials
 Fabric label presses
 Finishing equipment
 Flat and flexible (magnetic)
 Flexible Packaging
 Flexo presses
- Gearboxes, gearwheels
 Glue inspection systems
 Gravure presses
- Hand-held labeling
 Hologram equipment
 Holograms/OVDs (optically
 variable devices)

Hot foil machinery Hot stamping foils Hot stamping/embossing cylinders

- Industry consultants
 Industry service suppliers
 Ink control/dispensing systems
 Ink delivery systems
 Inks
 In-mold and roll-fed label films
 Insertion systems
 Integrated label/card equipment
- Label cutting/stamping machines
 Label dispensers
 Label inspection equipment
 Label overprinters and
 print/apply systems
 Label papers
 Labeling machines
 Labels (pre die-cut)
 laser and inkjet printers
 Laser/cutting engraving systems
 Letterpress presses
 Linerless and self-wound labels
- Metalized substrates
 MIS software
 Multi-ply peel and reseal labels
- Offset blankets
 Offset presses
 Offset presses,
 machines/equipment
 - Plate mounting equipment Plate mounting tapes Plates and platemaking equipment Pre-press and repro services Pre-press systems Presses for cartons/boxes Presses for flexible packaging Presses for polyamide casings Presses for tube laminates Pressure-sensitive films Pressure-sensitive papers Pressure-sensitive tapes Printing and magnetic Process/performance additives Product ID/tracking solutions **Punching tools**
- Recycled content papers and films
 Release papers and films
 Roll handling equipment
 Rollers
 Roll-fed carton board
 Roll-label and rotary die-cutting presses
 Roll-label presses

Roll-label presses, combination Rotary

- Scanning equipment Screen printing machinery/units/parts Security inks/varnishes Security printing Security seals and labels Security/holographic labels and materials Self-cling films Semi-rotary presses Sheeting Sheeting, slitting and folding machinery Shrink films Silicone release coatings Sleeve systems Slitters and rewinders Slitting and folding machinery Specialty coating/converting Splicing equipment Static elimination systems Stretch films Synthetic face materials Systems integrators
- Tactile warning labels Tag materials Tamper proof labels/laminates Test and inspection equipment **Thermal** Thermal paper labelstocks Thermal transfer ribbons Thermal, laser and inkjet printers Thermochromic and photochromic inks and labels Time/temperature indicator labels **Trade associations Trade Press Training**
- Used and rebuilt presses
 UV flexo presses
 UV lamps and curing systems
- Video inspection systems
 VIP materials
 Viscosity controls
- Waste and trim removal/disposal
 Web and sheet management
 equipment
 Web cleaning systems
 Web guiding and tension
 Web inspection and control
 Web marking systems
 Web transport/converting bases

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Avery Dennison - Label and Packaging Materials Bluestar Silicones France SAS

Bluestar Silicones North America

Bostik, Inc.

Braga Comercio Industria Ltda. Collano Adhesives/nolax Inc Craig Adhesives & Coatings D&K Coating Technologies, Inc Dow Corning (Shanghai) Co. Ltd. **Dow Corning Corporation** Edson International

Flint Group Narrow Web Franklin Adhesives & Polymers

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Icap-Sira Chemicals And Polymers Spa

Interflex Laser Engravers INX International Ink Co.

ITW Dynatec

K Laser Technology (USA) Co., Ltd. KCC Silicones

Kyoto International Corporation Mactac

Metagalaxy Industries Co., Ltd.

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Omnova Solutions Inc. Printech Machinery Trading

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Counterfeiting Technology Products Co., Ltd

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Spandex Group

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Zeller+Gmelin GmbH & Co. KG

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NexGen Enviro Systems Inc

Anilox rolls and doctor blades

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GmbH

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DIP Co.

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Doyle Systems (formerlyJE Doyle Co.)

Flexo Wash ApS Flexo Wash LLC

FLEXOCLEANERS

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Harper Corporation of America Harper Graphics GmbH Impregion Cellramic

Inglese S.r.I

IRAC Srl

Max Daetwyler Corporation Pamarco Global Graphics, Europe

Recyl SAS Solutions Graphiques

Sonic Solutions LLC

Tech-Cell Ltd

Troika Systems Ltd

Zecher GmbH

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Jalema Filing Systems Label Traxx

Railex (Filing) Ltd

SISTRADE - Software Consulting,

S.A. (Headquarters)

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Multifeeder Technology Inc PCM Image-Tek START International

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BUSKRO USA Ltd cab Karlsruhe GmbH & Co KG

CleanTech Cleaning Cards Colordyne Technologies

D.P.R. S.r.L. (Headquarters) Dice Graphic

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Machine Mastercorp Group

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Barcode printers

Automatic Identification Systems UK Ltd

Barcode readers

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Color management and control Actega Wit, Inc Advanced Vision Technology (AVT) Beta Industries - The Qualilty Control Company **BST Pro Mark** CGS Color Management Group (CMG) Color Resolutions International, Colordyne Technologies Continental Datalabel DELTAPAK B.V. Distribuidora Gráfica Novaro, SA de CV. FFI eltromat GmbH Fag Graphic Systems SA Flint Group Narrow Web

Fujifilm North America Corporation,

Graphic Systems Division

GMG Americas

GSB-Wahl GmbH

GSE Dispensing

IGT Testing Systems

Innolutions. Inc INX International Ink Co. ISRA SURFACE VISION GmbH Nikka Research Deutschland **GmbH** Ownx Technologies Perfecto Web-Control Pvt Ltd RK Print Coat Instruments Ltd Roland DG Benelux NV Roland DGA Corporation Siegwerk USA Co SPEC, Inc Sun Chemical

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Actega Wit, Inc Agfa Graphics N.V. Beta Industries - The Quality Control Company Collomix Ruhr und Mischgerate GmbH Dalim Software GmbH Dantex Graphics Ltd Distribuidora Gráfica Novaro, SA de

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Etilux Folien Fischer AG **GMG** Americas Grafotronic Guidolin Girotto S.R.L. Hop Industries Corp. Huzhou Hengxin Trademark Making Bringing Co Ltd Labeltech sas di Gabriele D'Onofrio & C Lieben Dies LTHD Corporation SRL MultiSTiQ International Coating B.V. Nadco Tapes & Labels, Inc Neuralog GHS Label Printers Open Data Srl PCM Image-Tek Polinas Plastic of America, Inc. Railex (Filing) Ltd Roland DG Benelux NV Roland DGA Corporation Seal King Ind. Co. Ltd Serlem Taiwan Regional Association of Adhesive Tape Manufacturers

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Dies, rotary, flat and flexible (magnetic)

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HP Indigo Hunkeler AG LeoMat GmbH

LTHD Corporation SRL Mida Maquinaria

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Rapid Label Systems, Distributed by: Impression Technology Americas Inc.

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Digital printing

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Agfa Graphics N.V. Allen Datagraph Systems, Inc.

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Braden Sutphin Ink BUSKRO USA Ltd

Continental Datalabel Convertec Graphic Technics AB

CSAT GmbH **DG Press Services** Dice Graphic

> Technologies/Prototype and **Production Systems**

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DJM variable data printing Domino North America

DPL Industri A/S, UV Curing Systems

Durst Phototechnik Edale Ltd

Epson America Inc. Fuji Copian (UK) Ltd Fujifilm North America Corporation, Graphic Systems Division

GRAPHI MECC GROUP SRL Hewlett Packard

HP Indigo

INX International Ink Co.

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Mimaki Europe BV

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Nadco Tapes & Labels, Inc Neuralog GHS Label Printers Newfoil Machines Limited

Nilpeter A/S NuCoat Inc OKI proColor Ownx Technologies PCM Image-Tek Primera Technology, Inc

Rapid Label Systems, Distributed by: Impression Technology Americas Inc.

Roland DG Benelux NV Roland DGA Corporation

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SHIKI MACHINE SUPPLY CORP.

Spandex Group Stork Prints

Stork Prints America, Inc.

Sun Chemical Suntech & Ko LLC Super Web Digital Suron A.C.A. Ltd.

Xante Corporation

Xeikon

Digital proofing

CGS

Color Management Group (CMG) Continental Datalabel

Conversource Inc. CSAT GmbH

Distribuidora Gráfica Novaro, SA de CV.

FFI

Epson America Inc. **Graymills Corporation**

Kodak

Mimaki Europe BV Roland DG Benelux NV Roland DGA Corporation

Direct thermal synthetic

labelstocks Continental Datalabel

IIMAK Europe Koan Hao Enterprise Co.,Ltd Ricoh Electronics. Inc. Ricoh Industrie France S.A.S

Spandex Group

Dome labeling/doming machines

A&M Kinzel Siebdruckmaschinen Color-Dec Italy Demak S.r.l.

Morgan Design Group

Drive and control systems

A&M Kinzel Siebdruckmaschinen Altec Vision Equipment

Andantex USA Inc Berkeley Machinery Bosch Rexroth AG

Bosch Rexroth Corporation Davis-Standard, LLC, Converting

Systems

Dover Flexo Electronics, Inc.

eltromat GmbH

FMS Force Measuring Systems AG Mach III Clutch Inc

MEROBEL - REDEX ANDANTEX Re S.p.a. Controlli Industriali

Dry peel products

Ashland Inc. Berkeley Machinery Folien Fischer AG Paragon Inks (Headquarters) Strata-Tac

themalco, inc.

VPF GmbH & Co. KG

Drying systems

A&M Kinzel Siebdruckmaschinen AAA Press International, Inc.

Al's Co UV. Inc Brewer UV Systems

GEW (EC) Ltd Glunz & Jensen Degraf Italy Heraeus Noblelight LLC

Highlight UV-Technology GmbH &

Co. KG Honle UV America IST Metz GmbH

Noritsu America Corporation PCMC - Paper Converting Machine

Company Phidastien

R.C. Lamps S.n.c. / VTI

UV Ray S.r.I Uviterno AG

Electronic article surveillance (EAS)

Berkeley Machinery

Encoding systems

Atlantic Zeiser Euro Plus d.o.o. Francis Buhler AG

Transfer Trade s.r.l.

Engraving machinery

Berkeley Machinery Stork Prints

Stork Prints America, Inc.

Environmental solutions

Alltrade Recycling Equipment Berkeley Machinery

Buycores.com by The Newark

Group Clarifoil

NexGen Enviro Systems Inc Noritsu America Corporation

Sun Chemical

Fabric label materials

B-Core Incorporation Comercial Arquè, S.A.

Dynic UK Ltd

Huzhou Hengxin Trademark Making Bringing Co Ltd Huzhou Kingdom Coating Industry Co..Ltd.

Huzhou Siny Label material Co., Ltd

Icap-Sira Chemicals And Polymers Spa

ITD S.r.I

Leviteks Ltd. Sti.

Metagalaxy Industries Co., Ltd. MultiSTiQ International Coating B.V.

Nastrificio di Cassano SpA Roll Cover Italiana S.r.L

Ruian Jingda Printing Machinery

Co Ltd Tesa SE

TTR Euroworks BV

Fabric label presses

A&M Kinzel Siebdruckmaschinen Focus Label Machinery Ltd Label Planet Pvt. Ltd.

MALBATE

Ruian Jingda Printing Machinery Co Ltd

Finishing equipment

A&M Kinzel Siebdruckmaschinen ALS Engineering GmbH

Ashe Converting Equipment Berkeley Machinery Blumer Maschinenbau AG

Brotech Graphics Co., Ltd Cartes S.r.l.

Catbridge Machinery

Color-Dec Italy

Converting Equipment Intl. D&K Coating Technologies, Inc

D.P.R. S.r.L. (Headquarters)

DCM USIMECA De Rossi Vittoriano S.r.I. Delta Industrial Services, Inc.

Demak S.r.l. **DG Press Services**

Durst Phototechnik ERREPI S.r.I. GIC-Omegher

Grafotronic Heraeus Noblelight LLC

Hunkeler AG **KPG** Corporation

Labeltech sas di Gabriele D'Onofrio

& C LeoMat GmbH Lieben Dies

Longford International Ltd Maxcess International

MELZER maschinenbau GmbH

PCM Image-Tek Prati s.r.l. ROTOCONTROL Rotoflex

Soma Engineering Spartanics

Tamarack Products Inc

Xeikon

Flat and flexible (magnetic)

Lederle Machine Company Rotary Technology International **RotoTechnix** Schober USA, Inc.

Sinkotech USA

Universal Engraving, Inc.- UEI **Group Company** Wink US LLC

Flexible Packaging

GMG Americas Kodak Kolon USA Inc Newell Busines Services Co., Ltd Screen USA Shandong Taibao Anti-Counterfeiting Technology Products Co., Ltd

Flexo presses

AAA Press International, Inc. Berkeley Machinery Convertech Equipment Pvt Ltd **Creed Engineers** Dowell Printing Equipment Co Ltd Edale Ltd Edwards Label ERREPI S.r.I.

ETI Converting Equipment Etirama European Demonstration Centre

FlexoExport Ltd Focus Label Machinery Ltd Gallus Ferd, Rüesch AG Gonderflex International Inc

Grafitec Web Ltd H.C. Miller Press

Heidelberger Druckmaschinen AG Interflex Laser Engravers J&J Converting Machinery

K2 International

Kyoto International Corporation Labelform Graphics Ltd

Lombardi Converting Machinery Srl

MALBATE Mark Andy Mona Equipments MPS Systems B.V. Multitec Aids Pvt Ltd Nilpeter A/S Nuova GIDUE S.r.I

Omet Srl

Orthotec, Wan An Precise Machinery Works Co., Ltd. PCMC - Paper Converting Machine Company

Printech Machinery Trading Canada

Propheteer International, LLC Propyplast

Rotary Die Company Sp. z o.o.

Rotatek S.A. Shanghai Taiyo Kikai Co., Ltd.

Sohn Mfg

Styers Equipment Company Super Web Digital

TRESU Group UV Graphic Technologies Pvt. Ltd.

(formerly GTI) Webtech Int Ltd.

WeiFang DongHang Precision

Machine Co., Ltd.

ZheJiang WeiGang Machinery Co.,

Zhongtian Machinery Works Co.Ltd

Gearboxes, gearwheels

Andantex USA Inc Berkeley Machinery Bosch Rexroth AG Bosch Rexroth Corporation Gerhardt International A/S Kocher + Beck GmbH + Co. Rotationsstanztechnik KG **MEROBEL - REDEX ANDANTEX RotoTechnix** Suron A.C.A. Ltd.

Glue inspection systems

Berkeley Machinery **KETT US** Moist Tech Mühlbauer, Inc. Nordson Engineering GmbH Valco Melton

Gravure presses

Berkeley Machinery Chesnut Engineering Convertech Equipment Pvt Ltd DCM USIMECA **DNP IMS America Corporation** Dowell Printing Equipment Co Ltd ETI Converting Equipment Freschi Italia Srl Mona Equipments UV Graphic Technologies Pvt. Ltd. (formerly GTI)

Hand-held labeling

Axicon Auto ID LLC Clements Industries, Inc. D.P.R. S.r.L. (Headquarters) Dispensa-Matic Label Dispensers Open Data Srl Pinewood Label Systems Limited Printex Srl START International

Hologram equipment Breit Technologies LLC

DCM USIMECA Diavy Srl DMS, INC. Hologram Manufacturers Association of India (HoMAI) Mühlbauer, Inc. Newfoil Machines Limited Pantec GS Systems AG Sam Meccanica Srl Schobertechnologies GmbH UV Graphic Technologies Pvt. Ltd. (formerly GTI)

Holograms/OVDs (optically variable devices)

API Foils **API Group Plc** Breit Technologies LLC Diavy Srl DMS, INC. FLEXcon Company, Inc. Hologram Manufacturers

Association of India (HoMAI) **HOLOMEX** Holostik India Ltd ITW Foils BV K Laser Technology (USA) Co., Ltd. K Laser Technology Inc. Kurz Transfer Products LP Lemmaco Kft Leonardus S.r.I - Italy Pack Vision BV Shanghai Fudan-Techsun New

Technology Co., Ltd. Shantou Yiming Holotech Machine Co Ltd

Tesa Tape, inc.

Hot foil machinery

A&M Kinzel Siebdruckmaschinen Berkeley Machinery Berra s.r.l Bunting Magnetics Co. Cartes S.r.I. **DG Press Services** Diavy Srl DMS, INC. Emmendinger Maschinenbau GmbH

Etirama European Demonstration Centre FlexoExport Ltd Grafitec Web Ltd Iwasaki International Inc. MELZER maschinenbau GmbH Mida Maquinaria Mühlbauer, Inc. Newfoil Machines Limited Pantec GS Systems AG

Prisma Srl Sam Meccanica Srl Schobertechnologies GmbH Starfoil Technology Netherlands by Universal Engraving, Inc.- UEI **Group Company**

UV Graphic Technologies Pvt. Ltd. (formerly GTI) Webtech Int Ltd

Hot stamping foils

API Foils API Group Plc Apple Die Armor DaLian Fujisan Office Equipment DRAGON FOILS., LTD Drohmann GmbH Easycut Eson CZ Far East Yu La Industry Limited **Filmauest** Hangzhou Todaytec Digital Co., Itd. Holostik India Ltd Infinity Foils, Inc ITW Foils BV Jiaozuo Zhuorim Digital Material Co Ltd

K Laser Technology (USA) Co., Ltd. K Laser Technology Inc. Kurz Transfer Products LP Lemmaco Kft

LEONHARD KURZ FAR EAST LTD. Leviteks Ltd. Sti.

Mastercorp Group

Newell Busines Services Co., Ltd Pack Vision BV Sanyo Corporation of America Shandong Taibao Anti-Counterfeiting Technology Products Co., Ltd Signet Marking Devices Stamp Foil Srl Starfoil Technology Netherlands by TTR Euroworks BV Univacco Technology Inc. Zhejiang Hengfeng Packing Co Ltd

Hot stamping/embossing cylinders

A&M Kinzel Siebdruckmaschinen Apple Die Berkeley Machinery Bunting Magnetics Co. Dixie Graphics DMS, INC. General Metal Engraving Gerhardt International A/S Holfeld Tool & Die Ltd Kocher + Beck GmbH + Co. Rotationsstanztechnik KG Rotary Technology International RotoMetrics RotoTechnix Signet Marking Devices Spilker GmbH Starfoil Technology Netherlands by Trinity Graphic USA Inc Universal Engraving, Inc.- UEI **Group Company** UV Graphic Technologies Pvt. Ltd. (formerly GTI)

In-mold and roll-fed label films

Advanced Packaging Films GmbH AET Films/Taghleef Industries Allen Plastic Industries Co Ltd ARclad S.A. Arjobex/Polyart COSMO FILMS LIMITED ExxonMobil Chemical Company **Filmquest** Granwell Products / Polylith Hop Industries Corp. Innovia Films MPI Release Polinas Plastic of America, Inc. Polinas Plastik Propyplast Sanyo Corporation of America

Serlem Sidaplax Taghleef Industries SpA Teslin Substrate by PPG Industries Treofan America, LLC

Valéron Strength Films Yupo Corporation Yupo Europe GmbH

Industry consultants

AIMCAL Berkeley Machinery Buycores.com by The Newark Group ChemInstruments Chemsultants COE Carl Ostermann Erben GmbH

Dow Corning (Shanghai) Co. Ltd. **Dow Corning Corporation** Esterlam International Ltd. FFH - Flexo For Hire/NPPS

FINAT

Flexographic Technical Association (FTA)/FLEXO Magazine

Fox Valley Technical College Harper Corporation of America **IGT Testing Systems** International Financial Services ProjetoPack & Associados SISTRADE - Software Consulting,

S.A. (Headquarters) theurer.com

Trinity Graphic USA Inc UV-Technik Meyer GmbH

Industry service suppliers

Berkeley Machinery FFH - Flexo For Hire/NPPS Heights UK Ltd. Kolon USA Inc Precision AirConvey Corp Sun Chemical

Ink control/dispensing systems

Actega Wit, Inc AP Systems AG Convertech Equipment Pvt Ltd DELTAPAK B.V. DIP Co. **DNP IMS America Corporation** Esterlam International Ltd Fag Graphic Systems SA Fujifilm North America Corporation, Graphic Systems Division

Graymills Corporation GSE Dispensing Innolutions, Inc INX International Ink Co. Pulse Roll Label Products Ltd RK Print Coat Instruments Ltd Shanghai Taiyo Kikai Co., Ltd. Siegwerk USA Co SPEC, Inc Sun Chemical Wikoff Color Corporation Zeller+Gmelin GmbH & Co. KG

Ink delivery systems

FLXON TRESU Group

Colorgraf SpA

Inks

Actega Wit, Inc Alden & Ott Printing Inks American Water Graphics, Inc. Arets Graphics N.V. Armor Braden Sutphin Ink Central Ink Corporation Collomix Ruhr und Mischgerate **GmbH** Color Resolutions International, HC

Distribuidora Gráfica Novaro, SA de CV.

DPST & DPST Inks Eckart America Corporation

ECKART GmbH Edson International

Encres Dubuit Epson America Inc. Ercon Inc.

Flint Group Narrow Web

Frimpeks A.S. Frimpeks Inc

Fujifilm North America

Corporation, Graphic Systems

General Srl GSB-Wahl GmbH INX International Ink Co. Jänecke+Schneemann

Druckfarben GmbH Kingfisher Inks

Lemmaco Kft Luminescence

Marabu GmbH & Co. KG Mimaki Europe BV Mirage Inks Ltd

Nazdar

Noritsu America Corporation Paragon Inks (Headquarters) Pulse Roll Label Products Ltd Radior (France) S.A.S

Rowat Inks BV

RUCO Druckfarben, A.M. Ramp & Co GmbH

Siegwerk Siegwerk USA Co Squid Inks BV Sun Chemical

UCS (UV Curable Systems bvba) Uvitec Printing Ink, Inc.

Wikoff Color Corporation Zeller+Gmelin GmbH & Co. KG

Insertion systems

AB Graphic International Inc bielomatik Leuze GmbH + Co.

Comercial Arquè, S.A. Creed Engineers Edale Ltd ITW Dynatec

Longford International Ltd MELZER maschinenbau GmbH Mühlbauer, Inc.

Newfoil Machines Limited Schobertechnologies GmbH Smag Graphique

Spilker GmbH Tamarack Products Inc

Integrated label/card equipment

DPST & DPST Inks GIC-Omegher Hunkeler AG Mühlbauer, Inc. Tamarack Products Inc

Label cutting/stamping machines

A&M Kinzel Siebdruckmaschinen Allen Datagraph Systems, Inc.

Blumer Maschinenbau AG

Cartes S.r.l. Daco Solutions Ltd

DG Press Services

Emmendinger Maschinenbau **GmbH**

FLEXOR (EMIS Ltd) Freschi Italia Srl

Gold Fai Printing Machines Ltd.

Zhaoqing Grafotronic

Guidolin Girotto S.R.L. Karlville Development LLC Kugler-Womako GmbH Lartec - Flexible Dies

Lieben Dies

Link Label Machinery Co Ltd m print morlock gmbh + co. kg

Mühlbauer, Inc. Ownx Technologies

PCM Image-Tek Rapid Label Systems, Distributed by: Impression Technology

Americas Inc. ROTOCONTROL

Rotoflex

Ruian Jingda Printing Machinery

Co Ltd

Sam Meccanica Srl

Schobertechnologies GmbH

Schober USA, Inc. Shantou Yiming Holotech Machine Co Ltd

Sohn Mfg **Spartanics** Spilker GmbH

Starfoil Technology Netherlands bv

Suntech & Ko LLC TGW International Inc. Wink US LLC

ZheJiang WeiGang Machinery Co., LTD

Label dispensers

Clements Industries, Inc. D.P.R. S.r.L. (Headquarters) Dispensa-Matic Label Dispensers Etilux GIC-Omegher Labelmate LLC. Longford International Ltd Open Data Srl Pinewood Label Systems Limited Primera Technology, Inc Printex Srl START International

Label inspection equipment

AB Graphic International Inc Accraply Advanced Vision Technology (AVT) Ashe Converting Equipment **Automatic Identification Systems UK Ltd** Axicon Auto ID LLC AzTech Converting Systems Beta Industries - The Qualilty Control Company

Cerm Management Software

BST Pro Mark

Conversource Inc.

Convertec Graphic Technics AB

Creed Engineers Drello GmbH & Co.

Electromatic Equipment Co, Inc

Erhardt + Leimer GmbH

ERREPI S.r.I. Eson CZ

EyeC GmbH

Fag Graphic Systems SA

Freschi Italia Srl Global Vision Inc Grafotronic

ISRA SURFACE VISION GmbH J&J Converting Machinery

Jurmet sp. z.o.o. K2 International

Karlville Development LLC

KETT US

Label Vision Systems, Inc

Labelmate LLC.

Labeltech sas di Gabriele

D'Onofrio & C Laem Systems Srl

Lake Image Systems Ltd Lake Image Systems, Inc. Lederle Machine Company

LeoMat GmbH Mühlbauer, Inc.

NDC Infrared Engineering

Nikka Research Deutschland GmbH

PC Industries Prati s.r.l. Print Products

Rheintacho Messtechnik GmbH

ROTOCONTROL

Rotoflex

Ryeco

Sneep Industries BV Tectonic International Ltd Tri-Tronics Company, Inc.

Unilux, Inc.

UV Graphic Technologies Pvt. Ltd. (formerly GTI)

Visi-tech Systems Limited Web Techniques, Inc.

Label overprinters and print/apply systems

Automatic Identification Systems UK Ltd

cab Karlsruhe GmbH & Co KG D.P.R. S.r.L. (Headquarters) De Rossi Vittoriano S.r.I. Domino North America

Francis Buhler AG Grafotronic KG Digital Solutions

Labelmate LLC. LeoMat GmbH

MCS, Inc. PCM Image-Tek Printex Srl

ROTOCONTROL

Rotoflex

Tharo Systems, Inc. Transfer Trade s.r.l. Tri-Tronics Company, Inc. **Zhongtian Machinery Works**

Co.Ltd

Label papers

Ahlstrom, Release & Label Papers Avery Dennison - Label and **Packaging Materials BFIIA KAGIT** Boise Paper

Camelot Papers Inc Cartonal Italia SpA, Release & Label Paper

Celeskit Inc / Oracle Paper Group

Cham Paper Group Colacril Self-Adhesive Materials Continental Datalabel Contract Converting Crown Van Gelder N.V. Hop Industries Corp. Huzhou Kingdom Coating Industry Co.,Ltd. Jujo Thermal Ltd. K Laser Technology Inc. KANZAN Spezialpapiere GmbH Lemmaco Kft

LTHD Corporation SRL Mactac

Mark Products Corp Matthias Paper Corporation

MDV GmbH MultiSTiQ International Coating

BVNational Paper Company NDC Spray Coating System

Fabricating Co., Ltd. NewPage Corporation

NuCoat Inc Papertec Inc

Ricoh Electronics, Inc. Ricoh Industrie France S.A.S

Shanghai Jinda Plastic Co., Ltd. Teslin Substrate by PPG Industries

Thilmany Papers Tullis Russell Coaters

Labeling machines

Ziegler Papier AG

3M Converter Markets A&M Kinzel Siebdruckmaschinen **ADVENT**

Allen Plastic Industries Co Ltd Automatic Identification Systems UK Ltd **BUSKRO USA Ltd**

cab Karlsruhe GmbH & Co KG Clements Industries, Inc. Colordyne Technologies

D.P.R. S.r.L. (Headquarters)

DG Press Services Dice Graphic

Technologies/Prototype and **Production Systems**

DILLI

Dispensa-Matic Label Dispensers Edwards Label

Freschi Italia Srl Gold Fai Printing Machines Ltd. Zhaoqing

Gulton Inc.

Inkstar Office Appliance Factory of Tianiin

iSys Label

ITD S.r.I

Karlville Development LLC Kirk-Rudy/Ohio Addressing Machine

Magnum Magnetics Corporation Multifeeder Technology Inc Open Data Srl

Packaging & Converting Hotline PCM Image-Tek Pinewood Label Systems Limited

Primera Technology, Inc Printech Machinery Trading

Printex Srl

Canada

Rapid Label Systems, Distributed by: Impression Technology Americas Inc.

Screen USA START International Tharo Systems, Inc. Thermal Printer Support Ltd Transfer Trade s r l

Tri-Tronics Company, Inc. Zhongtian Machinery Works Co.Ltd

Labels (pre die-cut)

3M Converter Markets Afinia

Appleton

bielomatik Leuze GmbH + Co. KG

Continental Datalabel **DG Press Services**

Ftilux

Hunkeler AG Huzhou Hengxin Trademark

Making Bringing Co Ltd **Kyoto International Corporation** Mactac

PCM Image-Tek

Platingtech Beschichtung GmbH Ricoh Electronics, Inc.

Shandong Taibao Anti-Counterfeiting Technology

Products Co., Ltd themalco, inc. **UBIQUE.TAG**

Welon (China) Ltd xpedx

Laser and inkjet printers

Afinia

BUSKRO USA Ltd Colordyne Technologies DPST & DPST Inks iSys Label

Kirk-Rudy/Ohio Addressing Machine

Neuralog GHS Label Printers Ownx Technologies Suntech & Ko LLC SwiftColor/Label Printers

Laser/cutting engraving systems

A&M Kinzel Siebdruckmaschinen AB Graphic International Inc ALS Engineering GmbH Cartes S.r.l. Delta Industrial Services, Inc. Demak S.r.l.

FlexoLaser GmbH Max Daetwyler Corporation Morgan Design Group Preco, Inc. Schober USA, Inc. Spartanics

Letterpress presses

AP Systems AG Codimag Creed Engineers **DG Press Services** FlexoExport Ltd Graficon Maschinenbau AG Grafitec Web Ltd **GSM Graphic Supplies &** Machinery Ltd Heidelberger Druckmaschinen AG Iwasaki International Inc. **Kyoto International Corporation** Label Planet Pvt. Ltd. Labelform Graphics Ltd Labelmen Machinery Co. Ltd Link Label Machinery Co Ltd Lintec (Suzhou) Tech Corporation Lintec Europe BV **MALBATE** MELZER maschinenbau GmbH Mida Maquinaria Nickel Printing Machinery Co Ltd

Orthotec, Wan An Precise Machinery Works Co., Ltd. LTD. Sanki Machinery Co Ltd Shanghai Taiyo Kikai Co., Ltd. SHIKI MACHINE SUPPLY CORP. **Smooth Machinery** Webtech Int Ltd

Linerless and self-wound labels

acpo Itd AERO, d.d.

AET Films/Taghleef Industries Continental Datalabel

Frimpeks A.S. Frimpeks Inc HIP-Mitsu s.r.l.

Nadco Tapes & Labels, Inc NAStar Inc.

Nordson Engineering GmbH QSPAC Industries, Inc

Ritrama S.p.A. Sekisui TA Industries, LLC Wacker Chemie AG

MIS software

Cerm Management Software Computer Productivity Services Inc. CRC Information Systems, Inc. DELTAPAK B.V.

FFI

GamSys Software Globe-Tek Corporation Hybrid Software Label Traxx Shuttleworth Business Systems

SISTRADE - Software Consulting, S.A. (Headquarters)

theurer.com UpSoftware Argentina xpedx

Metalized substrates

AET Films/Taghleef Industries Brushfoil, Division of Interfilm Holdings, Inc. Camelot Papers Inc Clarifoil Continental Datalabel **Contract Converting** Dunmore **Eckart America Corporation ECKART GmbH** ExxonMobil Chemical Company **Filmquest HUECK FOLIEN GmbH** Innovia Films Leonardus S.r.I - Italy Magnum Magnetics Corporation Newell Busines Services Co., Ltd Polinas Plastic of America, Inc. Polinas Plastik Taghleef Industries SpA

Multi-ply peel and reseal labels

Triton International Enterprises

Fix-A-Form International Ltd

Treofan America, LLC

Offset blankets

Central Ink Corporation Rossini North America, Inc.

Offset presses

Graficon Maschinenbau AG Iwasaki International Inc. Super Web Digital

Offset presses, machines/equipment

AP Systems AG Codimag Continental Datalabel Edelmann Graphics GmbH Gallus Ferd. Rüesch AG Graficon Maschinenbau AG Grafitec Web Ltd **GSM Graphic Supplies &** Machinery Ltd Heidelberger Druckmaschinen AG Heights UK Ltd.

Interflex Laser Engravers Iwasaki International Inc. Kyoto International Corporation Lintec (Suzhou) Tech Corporation

Lintec Europe BV **MALBATE**

Miyakoshi Printing Machinery Co. Ltd

MPS Systems B.V.

Muller Martini Druckmaschinen **GmbH** Multitec Aids Pvt Ltd

Nickel Printing Machinery Co Ltd Nilpeter A/S Nuova GIDUE S.r.I

Omet Srl

Orthotec, Wan An Precise Machinery Works Co., Ltd. Prime UV Systems, Inc. Propyplast R.C. Lamps S.n.c. / VTI

Rotatek S A

SHIKI MACHINE SUPPLY CORP.

Machine Co., Ltd. ZheJiang WeiGang Machinery Co., LTD

Plate mounting equipment

All Printing Resources Altec Vision Equipment Anderson & Vreeland, Inc. AV Flexologic b.v. Bieffebi S.p.A Conversource Inc. Correct-Touch Graphic Arts DELTAPAK B.V. Distribuidora Gráfica Novaro, SA de CV. Dixie Graphics Glunz & Jensen Degraf Italy J M Heaford Ltd **Print Products** Quality Discount Press Parts & Equipment raantec GmbH & Co. KG Rogers Corporation Sinkotech USA Tectonic International Ltd UV Graphic Technologies Pvt. Ltd. (formerly GTI)

Plate mounting tapes

Conversource Inc. Correct-Touch Graphic Arts Dantex Graphics Ltd DELTAPAK B.V. Distribuidora Gráfica Novaro, SA de CV. Print Products Proveedora Flexografica Tesa SE Tesa Tape, inc. UV Graphic Technologies Pvt. Ltd. (formerly GTI)

Plates and platemaking equipment

Agfa Graphics N.V. All Printing Resources Anderson & Vreeland, Inc. AV Flexologic b.v. Bunting Magnetics Co. Caprock Developments Inc. COE Carl Ostermann Erben GmbH ContiTech Elastomer Coatings Correct-Touch Graphic Arts Dantex Graphics Ltd Distribuidora Gráfica Novaro, SA de CV. Dixie Graphics DuPont de Nemours (Deutschland) GmbH **Dupont Packaging Graphics** Eastman Kodak Company Flexo Wash LLC Flexol aser GmbH

Heights UK Ltd. Inglese S.r.I IRAC Srl Jet Europe BV Jet USA Corporation JV Imaging Solutions, Inc Max Daetwyler Corporation Pamarco Global Graphics, Europe Pitman, An Agfa Company Platingtech Beschichtung GmbH Proveedora Flexografica Railex (Filing) Ltd Ruian Jingda Printing Machinery Co Ltd Solutions Graphiques Toyobo Co Ltd Trinity Graphic USA Inc Troika Systems Ltd Xante Corporation Xeikon xpedx

Pre-press and repro services

Anderson & Vreeland, Inc. Collomix Ruhr und Mischgerate GmbH

ContiTech Elastomer Coatings Distribuidora Gráfica Novaro, SA

Glunz & Jensen Degraf Italy Hybrid Software Inglese S.r.I

Pamarco Global Graphics, Europe

Pre-press systems Agfa Graphics N.V.

All Printing Resources **Alphasonics** Anderson & Vreeland, Inc. AV Flexologic b.v. **CGS** Correct-Touch Graphic Arts Dalim Software GmbH Dantex Graphics Ltd DigiFlex Ltd Distribuidora Gráfica Novaro, SA de CV.

Dixie Graphics Eastman Kodak Company

FFI Esko

Global Vision Inc

Glunz & Jensen Degraf Italy

GMG Americas Hybrid Software J M Heaford Ltd

Jet USA Corporation

Kodak

Lüscher AG Maschinenbau Max Daetwyler Corporation Perfect Proofer by Integrity

Engineering

Pitman, An Agfa Company Provident Group; The

Rossini North America, Inc.

Screen USA Stork Prints

Stork Prints America, Inc. Trinity Graphic USA Inc Xante Corporation

Presses for cartons/boxes

Chesnut Engineering DG Press Services

Dowell Printing Equipment Co Ltd Edelmann Graphics GmbH

Focus Label Machinery Ltd Gonderflex International Inc **GSM Graphic Supplies &**

Machinery Ltd Mida Maquinaria

Miyakoshi Printing Machinery Co.

Muller Martini Druckmaschinen

GmbH

Omet Srl

Prime UV Systems, Inc. Propheteer International, LLC

Rotatek S.A. TRESU Group Xeikon

Presses for flexible packaging

Chesnut Engineering CSAT GmbH DCM USIMECA **DG Press Services** Dowell Printing Equipment Co Ltd Edelmann Graphics GmbH **EFI**

Etirama European Demonstration Centre

Focus Label Machinery Ltd **GMG** Americas

Gonderflex International Inc

H.C. Miller Press

Hewlett Packard

Interflex Laser Engravers J&J Converting Machinery

K2 International

KPG (Europe) Limited

KPG Corporation

m print morlock gmbh + co. kg Miyakoshi Printing Machinery Co.

Ltd MPS Systems B.V.

Muller Martini Druckmaschinen

GmbH Nilpeter A/S

Omet Srl

PCMC - Paper Converting Machine Company Prime UV Systems, Inc.

Propheteer International, LLC

Rotatek S.A. Sohn Mfg

Styers Equipment Company

Super Web Digital

Xeikon

Presses for polyamide casings

KPG (Europe) Limited

Presses for tube laminates

KPG (Europe) Limited **KPG** Corporation

Pressure-sensitive films

3M Converter Markets ACHEM Industry America, Inc. Achilles USA acpo Itd Acucote, Inc.

ARclad S.A. Arconvert S.p.A Arjobex/Polyart Avery Dennison - Label and Packaging Materials

AzCoat, Inc. **BELLA KAGIT**

Brushfoil, Division of Interfilm Holdings, Inc.

Celeskit Inc / Oracle Paper Group

Channeled Resources Group Clarifoil

Colacril Self-Adhesive Materials Collano Adhesives/nolax Inc. Continental Datalabel COSMO FILMS LIMITED

CSAT GmbH

D&K Coating Technologies, Inc

Diavy Srl

ExxonMobil Chemical Company FLEXcon Company, Inc.

Franklin Adhesives & Polymers

Frimpeks A.S. Frimpeks Inc

Garware Polyester Ltd.

Gascogne Laminates

Green Bay Packaging Inc.

Herma GmbH

Icap-Sira Chemicals And

Polymers Spa Innovia Films

Intercoat Italnastri S.p.A

Kanzaki Specialty Papers

King Label Adhesive Products Co., Ltd

KK Enterprise Co., Ltd. Klockner Pentaplast

Koan Hao Enterprise Co.,Ltd

Lecco Industries Ltd Leonardus S.r.I - Italy

Lintec (Suzhou) Tech Corporation

Lintec Europe BV

Mactac

Manter

Mondi Coatings & Consumer

Packaging GmbH

NAStar Inc.

National Paper Company Nordson Engineering GmbH

Polinas Plastic of America, Inc. Polinas Plastik

Polykote Corporation

Polyonics

QSPAC Industries, Inc. Rayven, Inc

Ricoh Electronics, Inc.

Ricoh Industrie France S.A.S Ritrama S.p.A.

Ritrama, Inc. RMS Packaging - Aurora Special Effect Film

Roll Cover Italiana S.r.L

SAELIM CO., LTD. Sanyo Corporation of America

SAScoat Vietnam Sekisui TA Industries, LLC

Sihl GmbH

SMI Coated Products Solar Plus Company Spinnaker Coating

Glunz & Jensen Degraf Italy

Strata-Tac Taghleef Industries SpA Technicote, Inc. Teslin Substrate by PPG Industries Treofan America, LLC Triton International Enterprises **UPM Raflatac** VPF GmbH & Co. KG Wausau Coated Products, Inc. Yupo Europe GmbH

Pressure-sensitive papers

Acucote, Inc. **ADVENT** AERO, d.d. ARclad S.A. Arconvert S.p.A Avery Dennison - Label and Packaging Materials **BELLA KAGIT** Boise Paper Cartonal Italia SpA, Release & Label Paper Celeskit Inc / Oracle Paper Group

Cham Paper Group Channeled Resources Group Colacril Self-Adhesive Materials Collano Adhesives/nolax Inc CSAT GmbH delfortgroup AG Diavy Srl Franklin Adhesives & Polymers Frimpeks A.S. Frimpeks Inc Gascogne Laminates Green Bay Packaging Inc. Herma GmbH Icap-Sira Chemicals And

Polymers Spa Italnastri S.p.A ITASA KK Enterprise Co., Ltd.

Lecco Industries Ltd Mactac

Manter Mondi Coatings & Consumer

Packaging GmbH

NAStar Inc. National Paper Company NewPage Corporation Polykote Corporation Rayven, Inc

Ricoh Electronics, Inc. Ricoh Industrie France S.A.S

Ritrama S.p.A. SAELIM CO., LTD. SAScoat Vietnam Shanghai Jinda Plastic Co., Ltd.

Shenzhen Moma Technology Co., Ltd **SMI Coated Products** Spinnaker Coating Stic on Papers Pvt Ltd

Strata-Tac Technicote, Inc. Thilmany Papers

Triton International Enterprises

UPM Raflatac VPF GmbH & Co. KG Wausau Coated Products, Inc. Weldon Celloplast Limited

xpedx

Pressure-sensitive tapes

ACHEM Industry America, Inc. acpo Itd Acucote, Inc. Cham Paper Group Collano Adhesives/nolax Inc Distribuidora Gráfica Novaro, SA de CV.

FLEXcon Company, Inc. Franklin Adhesives & Polymers Green Bay Packaging Inc. Icap-Sira Chemicals And Polymers Spa

KK Enterprise Co., Ltd. Lecco Industries Ltd

Mactac Metagalaxy Industries Co., Ltd. Nadco Tapes & Labels, Inc Polykote Corporation QSPAC Industries, Inc Rogers Corporation Seal King Ind. Co. Ltd Sekisui TA Industries, LLC Specialty Tapes LLC Stic on Papers Pvt Ltd

Taiwan Regional Association of Adhesive Tape Manufacturers Tesa SE

Tesa Tape, inc. Wausau Coated Products, Inc. Weldon Celloplast Limited

Printing and magnetic

Best Cutting Die Rotary Technology International Sinkotech USA Wink US LLC

Process/performance additives

Bluestar Silicones France SAS Bluestar Silicones North America Dow Corning (Shanghai) Co. Ltd. **Dow Corning Corporation** Evonik Goldschmidt GmbH **FLEXOCLEANERS** Omnova Solutions Inc. Wacker Chemical Corporation Wacker Chemie AG

Product ID/tracking solutions

Atlantic Zeiser ATT Advanced Track & Trace D.P.R. S.r.L. (Headquarters) Dice Graphic

Technologies/Prototype and **Production Systems** Eastman Kodak Company Euro Plus d.o.o. FLEXcon Company, Inc.

Hewlett Packard Holostik India Ltd

IIMAK ITD S.r.I

Nikka Research Deutschland **GmbH**

PCM Image-Tek Polyonics Prooftag

Shanghai Fudan-Techsun New Technology Co., Ltd. **UBIQUE.TAG**

Punching tools

Blumer Maschinenbau AG Drohmann GmbH Easycut Emmendinger Maschinenbau GmbH Gerhardt International A/S Holfeld Tool & Die Ltd Lieben Dies Rotary Technology International Schobertechnologies GmbH Schober USA, Inc. Tools & Production Inc.

Recycled content papers and films

Alltrade Recycling Equipment Clarifoil Continental Datalabel Papertec Inc Polyplex (Thailand) Public Company Limited Polyplex Corporation Limited

Release papers and films

3M Converter Markets AERO, d.d. Ahlstrom, Release & Label Papers **Boise Paper** Cartonal Italia SpA, Release & Label Paper Cham Paper Group Channeled Resources Group Colacril Self-Adhesive Materials

COSMO FILMS LIMITED Crown Van Gelder N.V. D&K Coating Technologies, Inc delfortgroup AG Folien Fischer AG Garware Polyester Ltd. Gascogne Laminates Granwell Products / Polylith Herma GmbH ITASA King Label Adhesive Products

Co., Ltd KK Enterprise Co., Ltd. Klockner Pentaplast Koan Hao Enterprise Co.,Ltd Kolon USA Inc Kunshan Formula Coating Technology Co., Ltd.

Lecco Industries Ltd Loparex LLC Mactac

Mitsubishi Polyester Film Molco n.v.

Mondi Coatings & Consumer Packaging GmbH MPI Release

Multi-Plastics, Inc. Neenah Paper Inc NewPage Corporation Papertec Inc

Polyplex (Thailand) Public Company Limited

Polyplex Corporation Limited Rayven, Inc

Rossella S.r.L.

Sanyo Corporation of America SAScoat Vietnam Shanghai Jinda Plastic Co., Ltd.

Siliconature Substrate JINAGXI

Co. LTD SMI Coated Products Solar Plus Company Strata-Tac Thilmany Papers Univacco Technology Inc. Wacker Chemie AG Weldon Celloplast Limited Ziegler Papier AG

Roll handling equipment

A&M Kinzel Siebdruckmaschinen AB Graphic International Inc AzTech Converting Systems B. Bunch Co Inc Conversource Inc. Core Systems International Double E Company Fife-Tidland GmbH FLEXOR (EMIS Ltd) Grafisk Maskinfabrik A/S Maxcess International Mona Equipments Print Products Quality Discount Press Parts & Equipment Tilt Lock

Roll-fed carton board

Camelot Papers Inc Xeikon

Roll-label and rotary die-cutting

A&M Kinzel Siebdruckmaschinen AAA Press International, Inc. Apexrototech Industries AzTech Converting Systems Bar Graphic Machinery Ltd Brotech Graphics Co., Ltd Converting Equipment Intl. Daco Solutions Ltd Delta Industrial Services, Inc. **DG Press Services** Durst Image Technology US Etirama European Demonstration Centre FLEXOR (EMIS Ltd)

GSM Graphic Supplies & Machinery Ltd J&J Converting Machinery Jurmet sp. z.o.o. K2 International

MLC Facas de Precisao Muller Martini Druckmaschinen **GmbH**

PCM Image-Tek Preco. Inc.

Propheteer International, LLC Sam Meccanica Srl

Serlem

SHIKI MACHINE SUPPLY CORP. Sohn Mfg

Spartanics Super Web Digital

ZheJiang WeiGang Machinery Co., LTD

Roll-label presses

A&M Kinzel Siebdruckmaschinen Afinia

Chesnut Engineering

Codimag CSAT GmbH Durst Image Technology US FLEXOR (EMIS Ltd) iSys Label m print morlock gmbh + co. kg Mark Andy MELZER maschinenbau GmbH Muller Martini Druckmaschinen **GmbH** PCM Image-Tek Rapid Label Systems, Distributed by: Impression Technology Americas Inc. Sanki Machinery Co Ltd Shanghai Taiyo Kikai Co., Ltd. Webtech Int Ltd Xeikon

Roll-label presses, combination

A&M Kinzel Siebdruckmaschinen

Allen Datagraph Systems, Inc. Epson America Inc. Labelform Graphics Ltd Labelmen Machinery Co. Ltd **Smooth Machinery**

Rollers

ABBA Roller Apex Group of Companies Cheshire Anilox Technology Ltd COMPONEX INC Corona Supplies Ltd CTS Industries Double E Company Dover Flexo Electronics, Inc. Harper Corporation of America Impregion Cellramic Industrial Molded Rubber Products Mid American Rubber PolymagTek Inc. **REM Manufacturing** Rossini North America, Inc. Rotary Die Company Sp. z o.o.

Rotary

Tech-Cell Ltd

Lederle Machine Company Rotary Technology International RotoTechnix Schober USA, Inc. Sinkotech USA Universal Engraving, Inc.- UEI **Group Company** Wink US LLC

Wilson Manufacturing Co.

Scanning equipment

Automatic Identification Systems **UK Ltd** Lake Image Systems Ltd Lake Image Systems, Inc. Moist Tech PC Industries

Visi-tech Systems Limited

Screen printing machinery/units/parts

A&M Kinzel Siebdruckmaschinen ALS Engineering GmbH Berra s.r.l

Cartes S.r.I. Codimag DPL Industri A/S, UV Curing Systems Gallus Ferd. Rüesch AG Heidelberger Druckmaschinen AG Label Planet Pvt. Ltd. Labelmen Machinery Co. Ltd Link Label Machinery Co Ltd MPS Systems B.V. Omet Srl Orthotec, Wan An Precise Machinery Works Co., Ltd. Prisma Srl RK Siebdrucktechnik GmBH Sam Meccanica Srl Sanki Machinery Co Ltd SHIKI MACHINE SUPPLY CORP. Smag Graphique **Smooth Machinery** Spartanics Stork Prints Stork Prints America, Inc. UV Graphic Technologies Pvt. Ltd.

Security inks/varnishes

(formerly GTI)

Actega Wit, Inc Braden Sutphin Ink Color Resolutions International, **DNP IMS America Corporation** Domino North America **Eckart America Corporation ECKART GmbH Ecology Coatings Encres Dubuit** Ercon Inc. Furo Plus do o Flint Group Narrow Web

IIMAK IIMAK Europe Jänecke+Schneemann

Druckfarben GmbH Luminescence Mirage Inks Ltd

Paragon Inks (Headquarters) Pulse Roll Label Products Ltd

Siegwerk Siegwerk USA Co Sun Chemical

Zeller+Gmelin GmbH & Co. KG

Security printing Agfa Graphics N.V.

Prooftag

ATT Advanced Track & Trace Axxel Sp. z o.o DJM variable data printing DMS. INC. Edale Ltd Esterlam International Ltd Euro Plus d.o.o. Francis Buhler AG Hangzhou Todaytec Digital Co., Ltd. Hewlett Packard Inkstar Office Appliance Factory of Tianjin ITD S.r.I Pantec GS Systems AG

Seal King Ind. Co. Ltd Shantou Yiming Holotech Machine Co Ltd Sun Chemical Xeikon

Security seals and labels

B-Core Incorporation

Security/holographic labels and materials

ARclad S.A. ATT Advanced Track & Trace Breit Technologies LLC Camelot Papers Inc Clarifoil Continental Datalabel Diavy Srl Huzhou Hengxin Trademark Making Bringing Co Ltd Koan Hao Enterprise Co.,Ltd Prooftag RMS Packaging - Aurora Special Effect Film Teslin Substrate by PPG Industries **UBIQUE.TAG**

Self-cling films

Fuji Copian (UK) Ltd King Label Adhesive Products Co., Ltd Koan Hao Enterprise Co.,Ltd Mark Products Corp Molco n.v. Ritrama, Inc.

Semi-rotary presses

Codimag **DG Press Services** Graficon Maschinenhau AG Grafotronic Iwasaki International Inc. Mida Maquinaria Miyakoshi Printing Machinery Co. I td Orthotec, Wan An Precise Machinery Works Co., Ltd. PCM Image-Tek Rotatek S.A. **Smooth Machinery** Suntech & Ko LLC

Sheeting

A&M Kinzel Siebdruckmaschinen Accraply Ashe Converting Equipment B. Bunch Co Inc Beijing Zodngoc Automatic Technology co.,Ltd Berra s.r.l Brotech Graphics Co., Ltd Catbridge Machinery Daco Solutions Ltd DCM USIMECA **Dienes Corporation Fortisblades** Grafisk Maskinfabrik A/S Jurmet sp. z.o.o. Karlville Development LLC Kugler-Womako GmbH Laem Systems Srl LeoMat GmbH

Nadco Tapes & Labels, Inc **New Force Magnetics** Nicely Machinery Development Co. Ltd raantec GmbH & Co. KG TGW International Inc. Tools & Production Inc. Wink US LLC

Sheeting, slitting and folding machinery

DG Press Services Grafotronic Labelmate LLC. Smag Graphique

Shrink films

Advanced Packaging Films GmbH AET Films/Taghleef Industries Allen Plastic Industries Co Ltd Avery Dennison - Label and Packaging Materials **Bonset America Corporation** ExxonMobil Chemical Company Garware Polyester Ltd. Klockner Pentaplast Kolon USA Inc Newell Busines Services Co., Ltd RMS Packaging - Aurora Special Effect Film Sekisui TA Industries, LLC Sidaplax Triton International Enterprises

Silicone release coatings

ACHEM Industry America, Inc. Ashland Inc. Bluestar Silicones France SAS Bluestar Silicones North America Channeled Resources Group Dow Corning (Shanghai) Co. Ltd. **Dow Corning Corporation Ecology Coatings** Evonik Goldschmidt GmbH Flint Group Narrow Web **ITASA KCC Silicones** Kolon USA Inc Kroenert Kunshan Formula Coating Technology Co., Ltd. Loparex LLC Metagalaxy Industries Co., Ltd. Momentive Performance Materials Omnova Solutions Inc.

Paragon Inks (Headquarters) Polinas Plastik Rayven, Inc Rossella S.r.L. Siliconature Substrate JINAGXI

Co. LTD Squid Inks BV Stic on Papers Pvt Ltd Wacker Chemical Corporation Wacker Chemie AG

Sleeve systems

Allen Plastic Industries Co Ltd AV Flexologic b.v. COE Carl Ostermann Erben GmbH DELTAPAK B.V.

Dixie Graphics Eastman Kodak Company FlexoLaser GmbH Harper Graphics GmbH J M Heaford Ltd Karlville Development LLC Rossini North America, Inc. Stork Prints Stork Prints America, Inc.

Slitting and folding machinery

A&M Kinzel Siebdruckmaschinen Accraply Ashe Converting Equipment B. Bunch Co Inc Beijing Zodngoc Automatic Technology co.,Ltd

Berra s.r.l Brotech Graphics Co., Ltd Catbridge Machinery Daco Solutions Ltd DCM USIMECA **Dienes Corporation Fortishlades** Grafisk Maskinfabrik A/S Jurmet sp. z.o.o.

Karlville Development LLC Kugler-Womako GmbH Laem Systems Srl LeoMat GmbH Nicely Machinery Development

Co. Ltd raantec GmbH & Co. KG TGW International Inc. Tools & Production Inc. Wink US LLC

Slitters and rewinders

A&M Kinzel Siebdruckmaschinen AB Graphic International Inc Accraply Apexrototech Industries Ashe Converting Equipment B. Bunch Co Inc Beijing Zodngoc Automatic Technology co.,Ltd Brotech Graphics Co., Ltd Catbridge Machinery Conversource Inc. Converting Equipment Intl. CTC International Inc D.P.R. S.r.L. (Headquarters) Davis-Standard, LLC, Converting Systems ERREPI S.r.I. FLEXOR (EMIS Ltd) **Fortisblades** Grafisk Maskinfabrik A/S

H.C. Miller Press Hunkeler AG Jurmet sp. z.o.o. Kroenert

Grafotronic

KTI-Keene Technology, Inc. Labelmate LLC.

Labeltech sas di Gabriele

D'Onofrio & C Laem Systems Srl Martin Automatic Inc Mona Equipments

Nicely Machinery Development Co. Ltd

Pinewood Label Systems Limited Prati s.r.l. Quality Discount Press Parts &

Equipment raantec GmbH & Co. KG ROTOCONTROL

Rotoflex Serame

Smag Graphique Soma Engineering Tools & Production Inc.

UV Graphic Technologies Pvt. Ltd. (formerly GTI)

Web Techniques, Inc.

Specialty coating/converting

A&M Kinzel Siebdruckmaschinen ACHEM Industry America, Inc. acpo Itd

ACTEGA Terra GmbH

Ashland Inc.

AzCoat Inc. **BELLA KAGIT**

Breit Technologies LLC

Color Resolutions International, LLC

Davis-Standard, LLC, Converting Systems

Ecology Coatings

Edale Ltd Froon Inc.

ETI Converting Equipment

Filmauest

FLEXcon Company, Inc. Folien Fischer AG Fuji Copian (UK) Ltd

Gascogne Laminates Henkel AG & Co.KG aA Heraeus Noblelight LLC

HUECK FOLIEN GmbH Huzhou Kingdom Coating Industry Co.,Ltd.

Intercoat **ITASA**

ITW Dynatec

KANZAN Spezialpapiere GmbH King Label Adhesive Products

Co., Ltd Loparex LLC Mactac

Matthias Paper Corporation Mondi Coatings & Consumer

Packaging GmbH

MPI Release Multi-Plastics, Inc.

MultiSTiQ International Coating B.V.

NAStar Inc. Papertec Inc

Polykote Corporation

Polyonics Ritrama, Inc.

RK Print Coat Instruments Ltd Roll Cover Italiana S.r.L

Siliconature Substrate JINAGXI

Co. LTD Squid Inks BV Strata-Tac Sun Chemical TRESU Group Tullis Russell Coaters VPF GmbH & Co. KG Wausau Coated Products, Inc.

Splicing equipment

A&M Kinzel Siebdruckmaschinen Beijing Zodngoc Automatic Technology co.,Ltd CTC International Inc Dover Flexo Electronics, Inc. Kirk-Rudy/Ohio Addressing Machine KTI-Keene Technology, Inc.

Martin Automatic Inc TGW International Inc.

Tri-Tronics Company, Inc.

Static elimination systems

ACE di Barbui Davide & Figli S.r.I Advanced Machinery NV Air and Water Systems, Inc. Airtrim, Inc. DELTAPAK B.V. Doyle Systems (formerlyJE Doyle Co.) **DRAABE** Humidification

Fraser Anti Static Techniques Ltd KERSTEN Elektrostatik GmbH Meech International

Meech Static Eliminators Ltd PolymagTek Inc.

Precision AirConvey Corp Sanyo Corporation of America SDI

Simco-Ion/Teknek

StopStatic.com division of Alpha Innovation

Teknek Ltd

Stretch films

Newell Busines Services Co., Ltd QSPAC Industries, Inc

Synthetic face materials

3M Converter Markets AET Films/Taghleef Industries Appleton Arconvert S.p.A Arjobex/Polyart Comercial Arquè, S.A. Contract Converting COSMO FILMS LIMITED

Dunmore ExxonMobil Chemical Company Granwell Products / Polylith

Hanita Coatings Hop Industries Corp.

Innovia Films

Kanzaki Specialty Papers Manter

Mark Products Corp Matthias Paper Corporation

MDV GmbH Multi-Plastics, Inc.

Polyplex (Thailand) Public

Company Limited Polyplex Corporation Limited Ricoh Electronics, Inc.

Ricoh Industrie France S.A.S RMS Packaging - Aurora Special

Effect Film Sidaplax Sihl GmbH Spinnaker Coating Tech Folien Ltd

Triton International Enterprises Valéron Strength Films Yupo Corporation Yupo Europe GmbH

Systems integrators

A&M Kinzel Siebdruckmaschinen **B-Core Incorporation** Color Management Group (CMG) Domino North America Drilling Tech Services/POPPS GIC-Omegher GRAPHI MECC GROUP SRL HIP-Mitsu s.r.l. Longford International Ltd LTHD Corporation SRL m print morlock gmbh + co. kg Nordson Engineering GmbH RK Siebdrucktechnik GmBH Shanghai Fudan-Techsun New Technology Co., Ltd. SISTRADE - Software Consulting, S.A. (Headquarters)

Tag materials

Appleton Arjobex/Polyart AzCoat, Inc. Camelot Papers Inc Continental Datalabel Contract Converting Crown Van Gelder N.V. FLEXcon Company, Inc. Granwell Products / Polylith Hop Industries Corp. Huzhou Hengxin Trademark Making Bringing Co Ltd Jujo Thermal Ltd. Kanzaki Specialty Papers Klockner Pentaplast

KANZAN Spezialpapiere GmbH Mark Products Corp Matthias Paper Corporation MDV GmbH Multi-Plastics, Inc. National Paper Company NewPage Corporation Papertec Inc Ricoh Electronics, Inc. Ricoh Industrie France S.A.S

Shenzhen Moma Technology Co., Ltd Sidaplax

Sihl GmbH Tech Folien Ltd **UBIQUE.TAG** Valéron Strength Films Yupo Europe GmbH

Tamper proof labels/laminates

ACHEM Industry America, Inc. Allen Plastic Industries Co Ltd **API Foils**

ATT Advanced Track & Trace Celeskit Inc / Oracle Paper Group Inc

Clarifoil

Continental Datalabel

Dunmore

Fuji Copian (UK) Ltd Henan Wellking Technologies Development Co Ltd

Weldon Celloplast Limited Yupo Europe GmbH Test and inspection equipment

Tri-Tronics Company, Inc.

UK I td

Tesa Tape, inc.

Axicon Auto ID LLC Electromatic Equipment Co, Inc Fox Valley Technical College Grafotronic

A&M Kinzel Siebdruckmaschinen

Automatic Identification Systems

Imass, Inc. Moist Tech

Mühlbauer, Inc.

StopStatic.com division of Alpha Innovation

Thwing Albert Instrument Company Unilux, Inc.

Thermal

ADVENT

Afinia

CleanTech Cleaning Cards Neuralog GHS Label Printers Ownx Technologies QSPAC Industries, Inc Screen USA Signet Marking Devices

Thermal Printer Support Ltd

Thermal paper labelstocks

3M Converter Markets AERO, d.d. Appleton

ARclad S.A. Arconvert S.p.A **BELLA KAGIT**

Celeskit Inc / Oracle Paper Group

Cham Paper Group Channeled Resources Group Continental Datalabel Contract Converting Frimpeks A.S. Frimpeks Inc Gulton Inc. Herma GmbH

Jujo Thermal Ltd. Kanzaki Specialty Papers KANZAN Spezialpapiere GmbH

Lecco Industries Ltd

Mactac Manter

Mark Products Corp

Matthias Paper Corporation NAStar Inc.

National Paper Company NewPage Corporation

Ricoh Electronics, Inc. Ricoh Industrie France S.A.S

Ritrama S.p.A. SAELIM CO., LTD.

SAScoat Vietnam Shenzhen Moma Technology Co.,

Ltd

Sihl GmbH SMI Coated Products

Stic on Papers Pvt Ltd Technicote, Inc.

TODAYTEC **UPM Raflatac**

Thermal transfer ribbons

ADVENT

AEBO Science Technology Co Ltd **API Foils**

Armor Calor GmbH

CleanTech Cleaning Cards Comercial Arquè, S.A. Continental Datalabel

DaLian Fujisan Office Equipment **DNP IMS America Corporation**

DNP IMS Netherlands BV

Dynic UK Ltd **Etilux**

Fuji Copian (UK) Ltd

General Srl Gulton Inc.

Hangzhou Todaytec Digital Co.,

Ltd. **IIMAK**

IIMAK Europe

Inkstar Office Appliance Factory of

Tianjin ITD S.r.I

ITW Foils BV ITW Thermal Films

Jiaozuo Zhuorim Digital Material

Co Ltd Lemmaco Kft Leviteks Ltd. Sti.

m print morlock gmbh + co. kg

Mastercorp Group Pack Vision BV

Ricoh Electronics, Inc. Ricoh Industrie France S.A.S

Signet Marking Devices Spandex Group

Stic on Papers Pvt Ltd Thermal Printer Support Ltd

Transfer Trade s.r.l. TTR Euroworks BV

Union Chemicar Europe

Yupo Corporation Zhejiang Hengfeng Packing Co

Ltd

Thermal, laser and inkjet printers

A&M Kinzel Siebdruckmaschinen **ADVENT**

Atlantic Zeiser

Automatic Identification Systems UK I td

cab Karlsruhe GmbH & Co KG

CleanTech Cleaning Cards D.P.R. S.r.L. (Headquarters) Dice Graphic

Technologies/Prototype and **Production Systems**

DJM variable data printing Domino North America Epson America Inc.

Fuji Copian (UK) Ltd

General Srl Gulton Inc.

KG Digital Solutions

m print morlock gmbh + co. kg Mastercorp Group

MCS. Inc.

Mimaki Europe BV

Roland DG Benelux NV Roland DGA Corporation

Screen USA

Spandex Group Tharo Systems, Inc.

Thermal Printer Support Ltd

Thermochromic and photochromic inks and labels

Central Ink Corporation NuCoat Inc

Time/temperature indicator

labels

Color Resolutions International,

Trade Press

Sun Chemical

Yeuell Nameplate & Label

Trade associations

AIMCAL

FINAT

Flexographic Technical Association (FTA)/FLEXO

Magazine

Hologram Manufacturers Association of India (HoMAI)

Tag & Label Manufacturers Institute, Inc. (TLMI)

Taiwan Regional Association of Adhesive Tape Manufacturers **UL LLC**

Training

AIMCAL

All Printing Resources Allison Systems Corporation

Apex Group of Companies **API** Foils

Bosch Rexroth AG ChemInstruments

Chemsultants COE Carl Ostermann Erben **GmbH**

Color Management Group (CMG) Computer Productivity Services Inc.

Distribuidora Gráfica Novaro, SA de CV.

Drilling Tech Services/POPPS Electro Optic Werkzeugtechnik **GmbH**

Esterlam International Ltd

FINAT

Flexographic Technical Association (FTA)/FLEXO

Magazine

Fox Valley Technical College Fujifilm North America

Corporation, Graphic Systems Division

Gallus Ferd. Rüesch AG

Harper Graphics GmbH Highlight UV-Technology GmbH & Co. KG

IGT Testing Systems Jet USA Corporation

K Laser Technology (USA) Co., Ltd. Paragon Inks (Headquarters)

Pitman, An Agfa Company ProjetoPack & Associados REA Elektronik GmbH

Siegwerk USA Co SISTRADE - Software Consulting,

S.A. (Headquarters) Sun Chemical

Wacker Chemical Corporation Zeller+Gmelin GmbH & Co. KG

UV flexo presses

AccuWeb, Inc. Apexrototech Industries

Edelmann Graphics GmbH Edwards Label

ETI Converting Equipment Etirama European Demonstration

Centre

FlexoExport Ltd Focus Label Machinery Ltd

Gallus Ferd. Rüesch AG Graficon Maschinenbau AG

GSM Graphic Supplies & Machinery Ltd

Heidelberger Druckmaschinen AG Highlight UV-Technology GmbH &

Co. KG

IST Metz GmbH Iwasaki International Inc.

K2 International KPG (Europe) Limited

Label Planet Pvt. Ltd. Labelform Graphics Ltd

Mark Andy MPS Systems B.V.

Nilpeter A/S PCMC - Paper Converting

Machine Company Prime UV Systems, Inc.

Propheteer International, LLC

Propyplast R.C. Lamps S.n.c. / VTI Rotary Die Company Sp. z o.o.

Sanki Machinery Co Ltd SHIKI MACHINE SUPPLY CORP.

UV Ray S.r.I ZheJiang WeiGang Machinery

Co., LTD UV lamps and curing systems

A&M Kinzel Siebdruckmaschinen AAA Press International, Inc. Al's Co UV, Inc American Ultraviolet

BUSKRO USA Ltd Caprock Developments Inc.

Brewer UV Systems

DELTAPAK B.V. Distribuidora Gráfica Novaro, SA DPL Industri A/S, UV Curing Systems

Durst Image Technology US GEW (EC) Ltd

Gold Fai Printing Machines Ltd.

Zhaoqing Heraeus Noblelight LLC

Highlight UV-Technology GmbH & Co. KG

Honle UV America

Integration Technology Ltd (ITL)

IST Metz GmbH Jelight Company Inc Kirk-Rudy/Ohio Addressing

Machine Kühnast Strahlungstechnik GmbH

Lamp Tech Mark Andy

Noritsu America Corporation

Phidastien

Prime UV Systems, Inc.

Print Products

PrintConcept UV-Systeme GmbH

Quartz Lamps Inc

R.C. Lamps S.n.c. / VTI

Rotary Die Company Sp. z o.o.

Ultralight AG

UV Graphic Technologies Pvt. Ltd. (formerly GTI)

UV Ray S.r.I

UV-Technik Meyer GmbH

Uviterno AG

Used and rebuilt presses

A&M Kinzel Siebdruckmaschinen AAA Press International, Inc. DG Press Services Drilling Tech Services/POPPS FlexoExport Ltd Gonderflex International Inc

Graficon Maschinenbau AG Grafitec Web Ltd

H.C. Miller Press

J&J Converting Machinery

KPG Corporation

Labelform Graphics Ltd

Quality Discount Press Parts &

Equipment

Styers Equipment Company

Webtech Int Ltd

VIP materials

AERO, d.d. Arjobex/Polyart

Armor

Colacril Self-Adhesive Materials

Continental Datalabel

Ercon Inc. Hanita Coatings

Innovia Films Kanzaki Specialty Papers

KANZAN Spezialpapiere GmbH

Lintec (Suzhou) Tech Corporation Lintec Europe BV

Mactac

MDV GmbH

Nastrificio di Cassano SpA

NuCoat Inc **Polyonics**

RK Siebdrucktechnik GmBH RMS Packaging - Aurora Special Effect Film

Roll Cover Italiana S.r.L SAELIM CO., LTD.

SAScoat Vietnam

Sekisui TA Industries, LLC

Shanghai Jinda Plastic Co., Ltd.

Sihl GmbH Spinnaker Coating Tech Folien Ltd

UPM Raflatac Wausau Coated Products, Inc.

Zhejiang Hengfeng Packing Co I td

Video inspection systems

AB Graphic International Inc Advanced Vision Technology (AVT)

Altec Vision Equipment BST Pro Mark CC1, INC Conversource Inc.

DELTAPAK B.V. Drello GmbH & Co.

eltromat GmbH Erhardt + Leimer GmbH

EveC GmbH Fag Graphic Systems SA

Fife-Tidland GmbH Freschi Italia Srl

ISRA SURFACE VISION GmbH Label Vision Systems, Inc

Lake Image Systems Ltd Lake Image Systems, Inc. Maxcess International

Nikka Research Deutschland GmbH

PC Industries

Perfecto Web-Control Pvt Ltd

Printech Machinery Trading Canada

Re S.p.a. Controlli Industriali REA Elektronik GmbH Rheintacho Messtechnik GmbH Rotary Die Company Sp. z o.o. Ryeco

Tectonic International Ltd Visi-tech Systems Limited

Viscosity controls

AV Flexologic b.v. DELTAPAK B.V.

FLXON

Graymills Corporation

Waste and trim removal/disposal

Airtrim. Inc. CTC International Inc **Dienes Corporation** Fives North American

IRAC Srl Kongskilde Industries A/S KTI-Keene Technology, Inc. Lundberg Tech A/S Martin Automatic Inc

Matho GmbH Precision AirConvey Corp Trim Waste Management, LLC

Web and sheet management equipment

ACE di Barbui Davide & Figli S.r.I Andantex USA Inc. Fife-Tidland GmbH FMS Force Measuring Systems MEROBEL - REDEX ANDANTEX NDC Infrared Engineering

Solutions Graphiques Web cleaning systems

A&M Kinzel Siebdruckmaschinen ACE di Barbui Davide & Figli S.r.l Advanced Machinery NV Conversource Inc. Doyle Systems (formerlyJE Doyle Co.) Erhardt + Leimer GmbH Flexo Wash LLC **IRAC Srl** Meech International Meech Static Eliminators Ltd PolymagTek Inc. SDI Simco-Ion/Teknek Solutions Graphiques StopStatic.com division of Alpha Innovation

Teknek Ltd

Web guiding and tension Accraply AccuWeb, Inc. Advanced Machinery NV Altec Vision Equipment Andantex USA Inc **BST Pro Mark** CTC International Inc Double E Company Dover Flexo Electronics, Inc. Erhardt + Leimer GmbH Fife-Tidland GmbH Fives North American

FMS Force Measuring Systems AG Innolutions, Inc Kroenert KTI-Keene Technology, Inc. Mach III Clutch Inc Martin Automatic Inc Maxcess International **MEROBEL - REDEX ANDANTEX** Perfecto Web-Control Pvt Ltd

Web inspection and control

Re S.p.a. Controlli Industriali

Accraply

Advanced Machinery NV Advanced Vision Technology (AVT)

Altec Vision Equipment Apexrototech Industries

BST Pro Mark CC1, INC

Convertec Graphic Technics AB Converting Equipment Intl. Double E Company

Electromatic Equipment Co, Inc

eltromat GmbH

Erhardt + Leimer GmbH Fife-Tidland GmbH

FMS Force Measuring Systems AG

Grafotronic GRAPHI MECC GROUP SRL Innolutions, Inc ISRA SURFACE VISION GmbH Labeltech sas di Gabriele D'Onofrio & C Laem Systems Srl Mach III Clutch Inc.

Mühlbauer, Inc. NDC Infrared Engineering Nikka Research Deutschland **GmbH**

Maxcess International

PC Industries

Re S.p.a. Controlli Industriali Rveco

Tectonic International Ltd Unilux, Inc.

Visi-tech Systems Limited Web Techniques, Inc.

Web marking systems

A&M Kinzel Siebdruckmaschinen Frhardt + Leimer GmbH Provident Group; The Ryeco

Web transport/converting bases A&M Kinzel Siebdruckmaschinen

Grafotronic Mühlbauer, Inc.

WWW.LABELSANDLABELING.COM

Label industry supplier listings

Website: www.3dtllc.com

3M Converter Markets Website: www.3m.com/converter

A&M Kinzel Siebdruckmaschinen Website: www.kinzel-am.com

AAA Press International, Inc. Website: www.aaapress.com



AB Graphic International Inc 1760 Britannia Drive, Unit 7, Elgin, IL, 60124, United States

+1 909 230 6640 Tel: Fax: +1 909 230 6650 E-mail: info@abgintusa.com Website: www.abgint.com

■AB Graphic International's range of label converting machinery and technical support are the prime reasons for our continuing success. Our machines are designed to meet end user demands for multiple converting options. including those addressing pharmaceutical and environmental issues. Our innovative range includes fully modular digital converting lines, visual inspection, turret rewinding, and encompasses the Omega Digicon range for digitally printed webs, Sabre Extreme Laser Die Cutter, RFID insertion, 100% Vision Inspection, Pharmaceutical Rewinders, sheeters, stringing machines, and Braille solutions.

ABBA Roller

Website: www.abbarubber.com

Accrapiv

Website: www.accraply.com

AccuWeb, Inc.

Website: www.accuweb.com

ACE di Barbui Davide & Figli S.r.I Website: www.ace-electrostatic.it

ACHEM Industry America, Inc. Website: www.achem-usa.com

Achilles USA

Website: www.achillesusa.com

acpo Itd

Website: www.acpo.com

ACTEGA Terra GmbH

Website: www.actega.com/terra

Actega Wit, Inc

Website: www.actega.com



Acucote, Inc.

PO Box 538 Graham, NC 27253 +1 800 228 2683 F-mail: sales@acucote.com Website: www.acucote.com

Acucote Inc. supplies its customers with quality pressure-sensitive products. Headquartered in Graham, NC, Acucote offers custom capabilities, stock inventory programs and a variety of adhesives, face stocks and silicone release systems. Acucote provides pattern coating; toll coating and slitting; multi-ply constructions; permanent laminations; transfer tapes for integrated forms and pressure-sensitive applications; coupon solutions; silicone coatings; roll to sheet; sheeted products and narrow web

With distribution centers in Pennsylvania, Ohio, Texas and California, Acucote works with its customers to achieve solutions to the most difficult labeling challenges.

Advanced Machinery NV

Website: www.advancedmachinery.be

Advanced Packaging Films GmbH Website: www.apfilms.de

Advanced Vision Technology (AVT)

Website: www.avt-inc.com

Website: www.adventribbons.com

AEBO Science Technology Co Ltd Website: www.chinaaebo.com



Self-adhesive materials

AERO, d.d.

Ipavceva Ulica 32, Celje, SI-3000, Slovenia

Tel: +386 3 4235 100 Fax: +386 3 4235 245 E-mail: info@aero.si Website: www.aero.si

■AERO is Slovenian producer of labelstock under the brand name AEROTAC. AEROTAC self-adhesive materials represent an upgrade of our existing production lines of sticky notes and self-adhesive tapes. AEROTAC selfadhesive materials bring solutions for different PERMANENT and ULTRA REMOVABLE label applications: direct and indirect food contact. beverages, transport & logistic, office, retail, cosmetics, home decorations, etc. Aero now widened the sale range also with LINERLESS self-adhesive materials, which offer numerous

AET Films/Taghleef Industries Website: www.aetfilms.com

Afinia

Website: www.afinia.com

Agfa Graphics N.V. Website: graphics.agfa.com

Ahlstrom, Release & Label Papers Website: www.ahlstrom.com

AIMCAL

Website: www.aimcal.org

Air and Water Systems, Inc.
Website: www.airandwatersystems.com

Airtrim, Inc.

Website: www.airtrim.com

AKS Gruppen Website: www.aks.dk

Al's Co UV, Inc

Website: www.alscouv.com



Alden & Ott Printing Inks 2050 S Carboy Road, Mount Prospect, IL, 60056, United States

Tel: +1 847 956 6830 Fax: +1 847 956 6509 E-mail: angelo@aldenottink.com Website: www.aldenottink.com

■ Family owned and operated since 1957 with the same attitude towards quality and service continues today. The Flexo Division was started in 2000 and continues to contribute to the growth of our company. From Prime paper labels including Thermal, Direct Thermal, Surface printed Films to Film Laminations, we have an ink for that. We want you to become and continue to be a part of our family.

All Printing Resources
Website: www.teamflexo.com



Allen Datagraph Systems, Inc. 56 Kendall Pond Rd, Derry, NH, 03038, United States

Tel: +1 603 216 6344 Fax: +1 603 216 6345

E-mail: info@allendatagraph.com Website: www.itechlabel.com/

■Allen Datagraph Systems, Inc. manufactures the iTech AXXIS and CENTRA HS Digital Label Systems; complete label production solutions that enables you to print and finish labels digitally. The printers have a wide range of substrate flexibility, high productivity, variable data capability and low operational costs. Combined with the finisher that laminates, digital die-cuts without dies any shape, strips, slits and re-winds to finished rolls of labels – converters have a choice of complete digital label solutions based on their production needs.

Allen Plastic Industries Co Ltd Website: www.allenpack.com

Allison Systems Corporation Website: www.allisonblades.com

Alltrade Recycling Equipment
Website: www.alltraderecycling.com

ALPHASONICS

Alphasonics

18 Caddick Road, Knowsley Business Park South, Knowsley, Merseyside, L34 9HP, United Kingdom

Tel: +44 151 547 3777 Fax: +44 151 547 1333

E-mail: alphasonics@alphasonics.co.uk Website: www.alphasonics.co.uk

■Alphasonics develops and manufacturers Alphasound ultrasonic equipment. Products include specialized anilox roll cleaning systems including dual frequency, variable power technology with Megan, Melissa, Miranda and Mia models offering a range of options to the discerning printer. Alphasonics also manufactures a wide range of other machinery including Alphasound parts washing systems. New this year is a range of mobile wash-up and flocculation stations for trays and parts.

ALS Engineering GmbH Website: www.als-engineering.de



Altec Vision Equipment 5030 Champion Blvd, G11-112, Boca Raton, FL, 33496, United States

Tel: +1 561 988 9385
Fax: +1 561 423 9278
E-mail: altec@altecvision.com
Website: www.altecvision.com

■Altec Vision Equipment offers Automation, Inspection, Process Control and Vision Inspection Systems for Industrial Processes.

Altech Srl

Website: www.altech.it

American Ultraviolet

Website: www.americanultraviolet.com



CIDE www.gidue.com

American Water Graphics, Inc. Website: www.awg-ink.com

Andantex USA Inc

Website: www.andantex.com

Anderson & Vreeland, Inc.

Website: www.andersonvreeland.com

AP Systems AG

Website: www.apsystems.ch

Apex Group of Companies Website: www.apexgroupofcompanies.com

Apex North America

Website: www.apexnorthamerica.com

Apexrototech Industries

Website: www.apexrototechinds.com

API Foils

Website: www.apigroup.com

API Group Pic

Website: www.apigroup.com

Apple Die

Website: www.appledie.com

Appleton

Website: www.appletonideas.com/label

ARclad S.A.

Website: www.arclad.com

Arconvert S.p.A

Website: www.arconvert.com

Arets Graphics N.V. Website: www.arets.com

Arjobex/Polyart

Website: www.polyart.com

Armor

Website: www.armor-tt.com

Ashe Converting Equipment Website: www.ashe.co.uk



With good chemistry great things happen."

Ashland Inc.

Ashland Performance Materials, Carretera Reial 137-139, Sant Just Desvern,

Barcelona, 08960, Spain Tel: +44 1562 821 259 Fax: +44 1562 740 785

E-mail: PMsaleseurope@ashland.com

Website: www.ashland.com

■Ashland Inc., a diversified, global chemical company, provides innovative technologies for surface and bonding enhancement for the packaging and converting industries. Ashland's extensive product line of pressure sensitive, flexible packaging and laminating adhesives, along with heat seals, synthetic and natural rubber cold seals, and UV/EB and water base overprint and specialty coatings are formulated with the right balance of performance and applied costs. By defining innovation in the global marketplace, Ashland has you covered above, between and below the substrate.

Atlantic Zeiser

Website: www.atlanticzeiser.com

Atlas Die

Website: www.atlasrotary.com



ATT Advanced Track & Trace 99, av. de la Châtaigneraie, Rueil-Malmaison Cedex, F-92504, France

Tel: +33 1 47 16 64 72 Fax: +33 1 47 51 47 72 E-mail: info@att-fr.com Website: www.att-fr.com

■Advanced Track & Trace is a global leader and technology provider in brand protection, secured traceability and authentication. Awarded "Technology Pioneer" by the World Economic Forum, ATT provides custom-tailored, field- proven multi- level security solutions to fight efficiently and durably against parallel markets and counterfeiting. ATT has developed its own technology: Seal Vector, a highly secured digital data container. Our know- how in implementation of unitary traceability on production and assembly lines has made us a key expert, partner of the largest companies worldwide.

Automatic Identification Systems UK Lt Website: www.aisukltd.com

AV Flexologic b.v.

Website: www.flexologic.nl



Inspired Brands. Intelligent World.™

Avery Dennison - Label and Packaging Ma-

terials

8080 Norton Pkwy, Mentor, OH, 44095, USA

Tel: +1 440 534 6000 Fax: +1 440 534 4712 Website: www.na.fasson.com

Avery Dennison (NYSE:AVY) helps make brands more inspiring and the world more intelligent. For more than 75 years the company has been a global leader in pressure-sensitive technology and materials, retail branding and information solutions, and organization and identification products for offices and consumers. A FORTUNE 500 company with sales of \$6.5 billion in 2010, Avery Dennison is based in Pasadena, California and has employees in over 60 countries.Brand extensions, SKU proliferation and packaging redesigns drive brand owners to refine and redefine their packaging and their brands. Our wide variety of Fasson pressuresensitive films, papers and specialized labeling materials accommodate the most innovative packaging ideas with substrates that include clear-on-clear films for a no-label look; glossy and matte white papers for highly visual graphics; digitally top-coated papers and films short-run and complex designs; conformable film products to support unique container shapes and product function.

Axicon Auto ID LLC Website: www.axicon.com

Axxel Sp. z o.o

Website: www.labels3d.com

AzCoat, Inc.

Website: www.azcoat.com

AzTech Converting SystemsWebsite: www.aztechconverting.com

Bb

B-Core Incorporation
Website: www.colorbit.jp/en/

B. Bunch Co Inc

Website: www.bbunch.com

Bar Graphic Machinery Ltd Website: www.bargraphic.com

Beijing Zodngoc Automatic Technology co.,Ltd

Website: www.zodngoc.com

BELLA KAGIT

Website: www.bellakagit.com



Berkeley Machinery

Paladin House, Botsom Lane, West Kingsdown, Kent, TN15 6BL, United Kingdom

+44 (0) 1474 854 294 Tel: Fax: +44 (0) 1474 850 859

E-mail: info@berkeley-machinery.co.uk Website: www.berkeley-machinery.co.uk

■ Berkeley Machinery manufactures a wide range of printing and converting machinery for the packaging industry and perhaps has the widest product range in the world today. Our product range includes flexo, offset, letterpress and packaging presses as well as slitter rewinders, plate mounters, anilox cleaners and much more. With our major investment programme we have the benefit of manufacturing innovative machines and equipment designed to capture the customer's intellect. We have recently opened an industrial facility in the UK and USA which has allowed us to increase sales to our customers worldwide. We offer confidential OEM production of machinery to third parties. Innovative Manufacturing & Total Solutions Provider

Berra s.r.l

Website: www.berra.com

Best Cutting Die

Website: www.bestcuttingdie.com

Beta Industries - The Qualityy Control

Company

Website: www.betascreen.com

Bieffebi S.p.A

Website: www.bieffebi.it

bielomatik

Excellence in RFID/ Transponder Processing



bielomatik Leuze GmbH + Co. KG Daimlerstrasse 6-10, Neuffen, D-72639, Germany

Tel: +49 7025 12 342 Fax: +49 7025 12 1117

E-mail: harald.stumpp@bielomatik.de

Website: www.bielomatik.com

bielomatik unveiled a new process for producing RFID labels or tags by use of a simplified chip module. The so-called RF-LoopTag from NXP enables converters to manufacture UHF inlays or smart labels without the need for exact chip positioning. RF-LoopTag has the chip placed onto a miniature nearfield UHF antenna which can be applied within millimeters of the secondary antenna, instead of within microns as required by strap versions. The larger antenna can be made of simple diecut aluminum foil.

Bluestar Silicones France SAS Website: www.bluestarsilicones.com



Bluestar Silicones North America Two Tower Center Blvd, Suite 1601, East Brunswick, NJ, 08816, United States

+1 732 227 2090 Fax: +1 732 626 8400

E-mail: info@bluestarsilicones.com Website: www.bluestarsilicones.com

■Bluestar offers a full range of silicone technologies for the label converting industry. Our Silcolease brand of release coatings includes: solventless thermal, emulsion, solventless UV (cationic and free radical), and solvent technologies. New innovations include our Optima II low platinum and high speed solventless thermal systems and monocomponent UV Acrylate system.

Blumer Maschinenbau AG Website: www.blumerag.com

Boise Paper

Website: www.boiseinc.com

Bonset America Corporation Website: www.bonset.com

Bosch Reyroth AG

Website: www.boschrexroth.com

Bosch Rexroth Corporation

Website: www.boschrexroth-us.com

Bostik. Inc.

Website: www.bostik-us.com

Braden Sutphin Ink Website: www.bsink.com

Braga Comercio Industria Ltda. Website: www.braga.com.br

Breit Technologies LLC Website: www.breit-tech.com

Brewer UV Systems Website: www.breweruv.com



Brotech Graphics Co., Ltd 1st Floor, A6 Building, Fuzhong Industrial Park, Xiashiwei of Fuyong Town, Baoan District, Shenzhen, 518103, China

+86 755 8373 3867 +86 755 8373 3897 Fax: E-mail: rl@bro-tech.net Website: www.bro-tech.net

■Brotech Graphics Co., Ltd was established in 2004, it is a supplier of label and packaging printing solution. It dedicates in offering the world advanced press, high quality inspection system, spare parts and consumables. Its perfect quality inspection system in label and packaging, the converting solutions, meet the actual requirement of the user, bring the user high quality and effective service, to challenge the competitive label and packaging market.



Brushfoil, Division of Interfilm Holdings, Inc. 1 Shoreline Drive, Unit 6, Guilford, CT, 06437, United States

Tel: +1 203 453 7403 +1 203 453 7408 Fax: brushfoil@earthlink.net E-mail: Website: www.brushfoil.com

Brushfoil, LLC is a leader in pioneering graphic brushed label facestocks and laminating films for use in the manufacturing and converting industries. Founded in 1982 to advance the development of brushed films as an alternative to stainless steel, Brushfoil continues to aggressively embrace the newest technology to produce metallic-looking films for a wide range of applications, including

high-end packaging, appliances, labels, decorative items and much more.

BST Pro Mark

Website: www.bstpromark.com

Bunting Magnetics Co.

Website: www.buntingmagnetics.com

BUSKRO USA Ltd

Website: www.buskro.com

Buycores.com by The Newark Group Website: www.buycores.com



cab Karlsruhe GmbH & Co KG

Website: www.cab.de

Calor GmbH

Website: www.calor.de

Camelot Papers Inc

Website: www.camelotpaper.com

Caprock Developments Inc.
Website: www.caprockdev.com



Cartes S.r.l.

2, via Michelangelo, Moglia, Mantova,

46024, Italy

Tel: +39 0376 511 511 Fax: +39 0376 557 755 E-mail: info@cartes.it Website: www.cartes.it

■Since 1970 CARTES has been producing labels machines. Our facilities are located in Moglia, in the province of Mantova, and they extend on a 6.000 sq. m area, where a skilled and professional team works. CARTES has affirmed its success in 80 Countries where more than 4.000 machines are installed and feature for their quality, innovation, mechanical strength and high precision. We constantly aim for innovative technical solutions for the label reel market. CARTES offers the widest range of labels machines with hot stamping, silk screen printing, flat bed die cutting, embossing, varnishing and with the exclusive LASER for die cutting and converting.

Cartonal Italia SpA, Release & Label Paper

Website: www.cartonal.com

Catbridge Machinery
Website: www.catbridge.com

CC1, INC

Website: www.cc1inc.com

Celeskit Inc / Oracle Paper Group Inc

Website: www.celestik.com

Central Ink Corporation Website: www.cicink.com

Cerm Management Software Website: www.cerm.be/labels

CGS

Website: www.cgs-oris.com

Cham Paper Group

Website: www.champaper.com

Channeled Resources Group

Website: www.channeledresources.com

ChemInstruments

Website: www.chemsultants.com

Chemsultants

Website: www.chemsultants.com

Cheshire Anilox Technology Ltd Website: www.cheshireanilox.co.uk

Chesnut Engineering

Website: www.chesnuteng.com

Clarifoil

Website: www.clarifoil.com

CleanTech Cleaning Cards Website: www.cleantechcorp.com

Clements Industries, Inc. Website: www.tach-it.com

Codimag

Website: www.codimag.fr

COE Carl Ostermann Erben GmbH Website: www.coe-bremen.de

Colacril Self-Adhesive Materials

Website: www.colacril.com.br

Collano Adhesives/nolax Inc Website: www.collano.com

Collomix Ruhr und Mischgerate GmbH

Website: www.collomix.com

Color Management Group (CMG)Website: www.colormanagement.com

Color Resolutions International, LLC Website: www.colorresolutions.com

Color-Dec Italy

Website: www.color-dec.it



Colordyne Technologies

3275 Intertech Drive, Suite 100, Brookfield,

WI 53045, United States
Tel: +1 262 784 1932
Fax: +1 262 784 2495

E-mail: sales@colordynetech.com Website: www.colordynetech.com

■Colordyne Technologies is your solutions partner for high speed, full color, print-on-demand bench top, production class label, and tag coloron-demand printers (sheet, roll, and fan fold). Colordyne printers are powered by Memjet Technology and produce full variable color from 2" to 8.5" wide at 1600x1600 dpi. Colordyne Technologies provides high speed/low cost per label with throughput speeds up to 12 inches/sec. To learn more about optimizing your business with the use of color, visit our website www.colordynetech.com

Colorgraf SpA

Website: www.colorgraf.it



Comercial Arquè, S.A.

Carretera Del Mig 54, Barcelona, L'Hospitalet de Llobregat, 8907, Spain

Tel: +34 932 615 300
Fax: +34 933 372 690
E-mail: jmacanas@arque.com
Website: www.arque.com

COMERCIAL ARQUE, S.A. is based in Barcelona in a spacious modern building of 10.000 m2, with

generous production and warehousing, and close to the Barcelona's airport, seaport and an important logistics area. COMERCIAL ARQUE, S.A. has subsidiaries in Madrid, Alicante, Casablanca (Morocco) and Monastir (Tunisia). Main products: Thermal transfer ribbon (TTR), fabrics for care labels (TEXLIN line), anti-theft labels (EAS), RFID inserting machinery and inlays, Synthetic paper (DURASIN).

COMPONEX INC

Website: www.componex.net

Computer Productivity Services Inc.

Website: www.cpsinc.ca

Continental Datalabel Website: www.datalabel.com

ContiTech Elastomer Coatings Website: www.conti-laserline.com

Contract Converting

Website: www.contractconverting.com

CONVERPACK Benelux B.V. Website: www.converpack.nl

Conversource Inc.

Website: www.conversource.com

Convertec Graphic Technics AB

Website: www.convertec.se

Convertech Equipment Pvt Ltd Website: www.convertechblades.com

Converting Equipment Intl. Website: www.slitandrewind.com

Core Systems International Website: www.corecutting.com

Corona Supplies Ltd

Website: www.coronasupplies.co.uk

Correct-Touch Graphic Arts Website: www.ctgraphicarts.com

COSMO FILMS LIMITED

Website: www.cosmofilms.com

Craig Adhesives & Coatings Website: www.craigadhesives.com

CRC Information Systems, Inc. Website: www.crcinfosys.com

Creed Engineers

Website: www.creedengineers.com

Crown Van Gelder N.V. Website: www.cvg.nl

CSAT GmbH

Website: www.csat.de

CTC International Inc Website: www.ctcint.com



CTS Industries

408 South Second Street, Cedartown, GA,

30125, United States +1 770 748 3497 Tel: Fax: +1 770 748 5133

E-mail: carolh@ctsindustries.com Website: www.ctsindustries.com

CTS Industries is the only exclusive narrow web complete manufacturer of quality anilox rolls for flexo printing presses. Our products are made in the USA for the people by the people. We have 32 years of growth to talk about and we continue to strive for the best.

Currie Group

Website: www.curriegroup.com.au



D&K Coating Technologies, Inc Website: www.dkgroup.com

D.P.R. S.r.L. (Headquarters) Website: www.dpr-srl.it

D.W. Renzmann Apparatebau GmbH Website: www.dw-renzmann.de



Daco Solutions Ltd

Unit 2, Oldbeck Road, Beverley, East Yorkshire, HU17 0JW, United Kingdom

Tel: +44 1482 860 288 +44 1482 880 942 Fax: E-mail: sales@daco-solutions.com Website: www.daco-solutions.com

Manufacturers of machinery for the label and narrow web converting industry. Standard

product range includes inspection/slitter rewinders, tabletop slitter rewinders, turret rewinders including the unique Daco 3 Combi Turret, and plain label rotary die cutting machines. Daco Solutions has full in-house design and manufacturing capabilities at its works in Beverley, UK, and offers a design and manufacture service, for bespoke machinery to suit customer specific applications.

DaLian Fujisan Office Equipment Website: www.fujisan-ttr.com

Dalim Software GmbH Website: www.dalim.com

Dantech Ltd

Website: www.dantech.co.uk

Dantex Graphics Ltd Website: www.dantex.com

Davis-Standard, LLC, Converting Sys-

tems

Website: www.davis-standard.com

DCM USIMECA Website: www.dcm.fr

De Rossi Vittoriano S.r.I. Website: www.derossivittoriano.it



delfortgroup AG

Fabrikstraße 20, 4050 Traun, Austria

+43 7229 776 440 Tel: Fax: +43 7229 776 181 4400 E-mail: info@delfortgroup.com Website: www.delfortgroup.com

delfortgroup is a manufacturer of high quality specialty papers and is today a leading supplier of release base papers for the self adhesive and siliconizing industry. The Tersil range is produced in both Tervakoski, Finland and Dunafin in Hungary. TERSIL glassine liners are suitable for a wide range of selfadhesive applications and are available in various grammages in standard or customised colours. All products can be tailored-made to meet individual customer requirements. Every label needs good а base...www.releasebasepaper.com.

Delta Industrial Services, Inc. Website: www.deltaind.com

DELTAPAK B.V.

Website: www.deltapak.nl

Demak S.r.I.

Website: www.demak.it



DG Press Services Hallseweg 21, 6964 AJ Hall, The Netherlands

Tel: +31 313 671 911 Fax: +31 319 671 919

E-mail: info@dgpressservices.com Website: www.dgpressservices.com

■Service and manufacturing specialists for various narrow web printing applications. Our company holds experienced engineers and an unmatched service infrastructure. Our product portfolio includes hybrid offset printing presses in the range of 520 to 850 mm webwidth widely used in the labeling and packaging industries. In addition to this, we sell and service IWASAKI TEKKO letterpress and offset printing machinery for specialty and wine labels, and IWATSU digital UV inkjet printing machines to be used for a variety of applications.



Diavy Srl

Via A. Vivaldi, 108, Soliera (MO), 41019, Italy

Tel: +39 059 565 865 Fax: +39 059 565 250 E-mail: diavy@diavysrl.it Website: www.diavysrl.com

Diavy is a specialised company which is has developed the HOLOGRAPHIC SECTOR, both in terms of TECHNOLOGY/MACHINERY and in terms of PRODUCTS, thanks to continuos research and innovation, enabling the Company to grow on the market. Security labels of the VOID-type are part of our product range together with customized holographic embossed films which combine multiple security level.

Dice Graphic Technologies/Prototype and Production Systems

Website: www.dicegt.com

Dienes Corporation

Website: www.dienesusa.com

DigiFlex Ltd

Website: www.digiflex-print.com



DILLI

Dong Du Cheon Dong 542-2, Dongducheonsi, 483 080, South Korea

Tel: +82 31 860 5500 Fax: +82 31 860 5590 E-mail: oversales@dilli.co.kr Website: www.dilli.co.kr

■DILLI takes great pride in its Neo Titan UV printer Series being the worldwide value leader among large format flatbed printers and Industrial label printer as well upon 10 years history of UV printing technolgy. To make the earth more beautiful we persue harmony between digital wide format and eco friendly technologies and eventually for UV conversion high tech products for mankind. Neo Uv inks is of the highest quality and has been rigorously tested for long term outdoor durability.

DIP Co.

Website: www.dipworldwide.com

Dispensa-Matic Label Dispensers Website: www.dispensa-matic.com

Distribuidora Gráfica Novaro, SA de CV. Website: www.gnovaro.com

Dixie Graphics

Website: www.dixiegraphics.com

DJM variable data printing Website: www.djm.nl

DMS, INC.

Website: www.dmsdies.com

DNP IMS America Corporation Website: www.dnpribbons.com

DNP IMS Netherlands BV Website: www.dnpribbons.eu

Domino North America Website: www.domino-na.com



Domino Printing Sciences plc Bar Hill, Cambridge, CB23 8TU, UK.

Tel: +44 1954 782 551 Fax: +44 1954 782 874

E-mail: groupmarketing@domino-uk.com Website: www.domino-printing.com **Double E Company**

Website: www.doubleeusa.com

Dover Flexo Electronics, Inc. Website: www.dfe.com

Dow Corning (Shanghai) Co. Ltd. Website: www.dowcorning.com/paper

Dow Corning Corporation

Website: www.dowcorning.com/psi

Dowell Printing Equipment Co LtdWebsite: www.dowellprint.com

Doyle Systems (formerlyJE Doyle Co.) Website: www.doylesystems.com

DPL Industri A/S, UV Curing Systems

Website: www.dpl.dk

DPST & DPST Inks Website: www.dpst.us

DRAABE HumidificationWebsite: www.draabe.com

DRAGON FOILS., LTD
Website: www.dragonfoils.com

Drello GmbH & Co. Website: www.drello.de

Drilling Tech Services/POPPS
Website: www.drillingtechservices.com

Drohmann GmbH EasycutWebsite: www.drohmann.com

DSE

Website: www.dse.uk.com

Dunmore

Website: www.dunmore.com

DuPont de Nemours (Deutschland) GmbH

Website: www.cyrel.eu

Dupont Packaging Graphics Website: www.cyrel.com

Durst Image Technology US Website: www.durstus.com Dyna-Tech Adhesives, Inc.

Website: www.dyna-techadhesives.com

Dynic UK Ltd

Website: www.dynic.co.uk



Website: www.chiasa.es

Eastman Kodak Company Website: www.graphics.kodak.com

Eckart America Corporation Website: www.eckart.net

ECKART GmbH

Website: www.eckart.net

Ecology Coatings

Website: www.ecologycoatings.com

Edale Ltd

Website: www.edale.com

Edelmann Graphics GmbH

Website: www.edelmann-graphics.com

Edson International

Website: www.edson-international.com

Edwards Label

Website: www.edwardslabel.com

Website: www.efi.com



Electro Optic Werkzeugtechnik GmbH Einsteinstraße 7 / Interpark, Großmehring, 85098, Germany

Tel: +49 8456 75 950 0 +49 8456 75 950 10 Fax: E-mail: info@electro-optic.de Website: www.electro-optic.de

Manufacturer of flexible magnetic cutting dies for rotary cutting and flatbed die-cutting; long-life flexible dies; magnetic cylinders and magnetic bed plates; rotary cutting cylinders; correction tools for flexible dies; feeler gauge to check the gap between magnetic cylinder and counter-pressure cylinder; microscope for controlling the cutting blades; length measuring tools, electronic power check (EPCH) for controlling the pre-press power on the cutting station.

Electromatic Equipment Co, Inc Website: www.checkline.com

eltromat GmbH

Website: www.eltromat.de

FM₂

Website: www.em2.fr

Emmendinger Maschinenbau GmbH Website: www.emmendinger.de

Encres Dubuit

Website: www.encresdubuit.com

Enercon Industries Corporation Website: www.enerconind.com/treating



Epson America Inc.

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Tel:

+1 818 620 2730 +1 562 290 4530 Fax:

E-mail: mark elsbernd@ea.epson.com Website: www.epson.com/surepress

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Froon Inc.

Website: www.erconinc.com

Erhardt + Leimer GmbH Website: www.erhardt-leimer.com ERREPI S.r.I.

Website: www.erre-pi.it

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Eson CZ

Website: www.eson.cz

Esterlam International Ltd Website: www.esterlam.com

ETI Converting Equipment Website: www.eticonverting.com



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FFH - Flexo For Hire/NPPS Website: www.npps1.com

Fife-Tidland GmbH Website: www.maxcess.eu

Filmquest

Website: www.petfilm.com

FINAT

Website: www.finat.com

Fives North American Website: www.fivesna.com

Fix-A-Form International Ltd Website: www.fix-a-form.com

FLEXcon Company, Inc.
Website: www.flexcon.com



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Grenavej 631K, Skodstrup, 8541, Denmark

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Website: www.flexowash.com

■Flexo Wash offers a large variety of cleaning equipment for the flexographic industry. The machines are innovative and the quality is high, which ensure a long product lifetime. The Flexo Wash product line cleans all types of press parts from anilox rolls to ink trays, plates and doctor blades etc., using environmentally friendly cleaning liquids and thus leaving parts totally clean and ready for immediate use after just a few minutes of cleaning.

Flexo Wash LLC

Website: www.flexowashus.com

FLEXOCLEANERS

Website: www.flexocleaners.com

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FlexoExport Ltd

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Tel: +1 860 388 4333 Fax: +1 860 388 1171 E-mail: office@flexo.com Website: www.flexo.com

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Flexographic Technical Association (FTA)/FLEXO Magazine

Website: www.flexography.org

Flexographic Trade Services
Website: www.flexotradeservices.com

FlexoLaser GmbH

Website: www.flexolaser.de

FLEXOR (EMIS Ltd)
Website: www.flexor.pl



Flint Group Narrow Web Gutenbergsgatan 1, PO Box 1003,

Trelleborg, 231 21, Sweden Tel: +46 410 59 200 Fax: +46 410 59 397

E-mail: niklas.olsson@flintgrp.com Website: www.narrowweb.flintgrp.com

Flint Group Narrow web (former Xsys Print Solutions) leading specialist in narrow web printing inks & varnishes, with the markets widest product range; inks for letterpress, WB flexo, UV flexo, UV offset or UV screen, individually or in combination. We have inks for various applications; self-adhesive labels, wrap-around; in-mold labels, sleeves, fexible packaging and folding cartons. We support you via a global distribution network, ensuring first class delivery service, dedicated local technical support and award-winning print solutions.

FLXON

Website: www.flxon.com

FMS Force Measuring Systems AG Website: www.fms-technology.com



Focus Label Machinery Ltd Kendryl Park, Chapel Lane, Nottingham,

NG13 8GF, United Kingdom
Tel: +44 1949 836 223
Fax: +44 1949 836 542
E-mail: admin@focuslabel.com
Website: www.focuslabel.com

■Focus Label Machinery manufactures a range of modular in-line presses with full print cartridge systems (rapid changeover), as well as the new Centraflex 250/330 central impression press, for film, labels, stickers, tickets & cartons. Focus also manufactures the Letterflex range of fabric and garment label printing presses with ultrasonic cutting/folding options. In addition it supplies platemaking, video platemounting and video inspection systems to compliment the press ranges.

Folien Fischer AG Website: www.fofi.ch

Fortisblades

Website: www.fortisblades.com

Fox Valley Technical College Website: www.fvtc.edu/print

Francis Buhler AG

Website: www.francisbuehler.ch



Franklin Adhesives & Polymers 2020 Bruck St., Columbus, OH, 43207, United States

Tel: +1 800 877 4583 Fax: +1 614 445 1555

E-mail: abberaabe@franklininternational.com Website: www.franklinadhesivesandpolymers.com

■ Franklin Adhesives & Polymers produce a complete offering of high-performance removable, permanent and specialty pressure sensitive adhesives to meet specific label requirements for many different surfaces. Our adhesives offer various combinations of peel, tack and shear strength for specific applications – from packaging frozen foods to labels that can withstand the heat under the car hood.

Fraser Anti Static Techniques Ltd Website: www.fraser-antistatic.co.uk

Freschi Italia Srl

Website: www.freschi-italy.com

Frimpeks A.S.

Website: www.frimpeks.com.tr

Frimpeks Inc

Website: www.frimpeks.com

FST GmbH

Website: www.fstnet.de

Fuji Copian (UK) Ltd

Website: www.fujicopian.co.uk

Fujifilm North America Corporation,

Graphic Systems Division

Website: www.fujifilmusa.com/graphics



Gallus Ferd. Rüesch AG

Website: www.gallus-group.com

GamSys Software

Website: www.gamsys.net

Garware Polyester Ltd.

Website: www.garwarepoly.com

Gascogne Laminates

Website: www.gascognelaminates.com

General Metal Engraving

Website: www.rotarydies.com

General Srl

Website: www.general-technology.co.jp

Gerhardt International A/S

Website: www.gerhardt.net

GEW (EC) Ltd

Website: www.gewuv.com

GIC-Omegher

Website: www.gic-omegher.com

Global Vision Inc

Website: www.globalvisioninc.com

Globe-Tek Corporation

Website: www.globe-tekcorp.com

Glunz & Jensen Degraf Italy Website: www.glunz-jensen.com

GMG Americas

Website: www.gmgcolor.com

Gold Fai Printing Machines Ltd. Zhaoqing

Website: www.goldfai.com

Gonderflex International Inc Website: www.gonderflex.com

Graficon Maschinenbau AGWebsite: www.graficon.ch



Grafisk Maskinfabrik A/S

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Grafotronic

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GSB-Wahl GmbH

Website: www.qsb-wahl.de



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Website: www.hanitacoatings.com

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Heights UK Ltd.

Website: www.heights.com

Henan Wellking Technologies Development Co Ltd

Website: www.welling001.com

Henkel AG & Co.KG aA Website: www.henkel.com

Heraeus Noblelight LLC

Website: www.heraeus-noblelight.com

Herma GmbH

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Hewlett Packard

Website: www.hp.com/go/graphic-arts

Highlight UV-Technology GmbH & Co. KG

Website: www.highlight-uv.de

HIP-Mitsu s.r.l.

Website: www.hip-mitsu.com

Holfeld Tool & Die Ltd Website: www.htd.ie

Hologram Manufacturers Association of India (HoMAI)

Website: www.homai.org

HOLOMEX

Website: www.holomex.com.mx

Holostik India Ltd

Website: www.holostik.com

Honle UV America

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Hop Industries Corp.

Website: www.hopindustries.com

HP Indiao

Website: www.hp.com/go/indigo

HUECK FOLIEN GmbH

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Website: www.hunkeler.ch

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Website: www.hengxinlabel.com

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Website: www.imr-inc.com

Infinity Foils, Inc

Website: www.infinityfoils.com

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Inkstar Office Appliance Factory of Tian-

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Website: www.inkstar.cn

Innolutions, Inc

Website: www.innoinc.com

Innovia Films

Website: www.innoviafilms.com

Integration Technology Ltd (ITL) Website: www.uvintegration.com

Intercoat

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Interflex Laser Engravers Website: www.laserengrave.com

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IST Metz GmbH

Website: www.ist-uv.com

iSvs Label

Website: www.isys-label.com



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Website: www.italnastri.it

■ Italnastri produces self-adhesive paper and films since 1978. Our offer includes products for squeezable applications, solutions for digitally-produced prints (Indigo, Xeikon), products for recyclable packaging as well as a wide range of articles for the oenological sector.

ITASA

Website: www.itasa.es

ITD S.r.I

Website: www.textil.it

ITW Dynatec

Website: www.itwdynatec.com

ITW Foils BV

Website: www.itwfoils.nl

ITW Thermal Films

Website: www.itwthermalfilms.com

Iwasaki International Inc. Website: www.itk-iii.co.jp



J M Heaford Ltd

Website: www.jmheaford.co.uk

J&J Converting Machinery

Website: www.jjconvertingmachinery.com

Jalema Filing Systems Website: www.jalema.com

Jelight Company Inc

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Jet Europe BV

Website: www.jeteurope.nl

Jet USA Corporation

Website: www.jetusa.com

Jiaozuo Zhuorim Digital Material Co Ltd

Website: www.zhuorim.com

Jujo Thermal Ltd.

Website: www.jujothermal.com

Jurmet sp. z.o.o.

Website: www.jurmet.com.pl

JV Imaging Solutions, Inc Website: www.jvisinc.com

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K Laser Technology (USA) Co., Ltd.

Website: www.coldfoil.com

K Laser Technology Inc. Website: www.klasergroup.com

K2 International

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Kanzaki Specialty Papers

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KANZAN Spezialpapiere GmbH

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Kirk-Rudy/Ohio Addressing Machine Website: www.ohioaddressing.com

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Kodak

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KTI-Keene Technology, Inc. Website: www.keenetech.com

Kugler-Womako GmbH Website: www.kw.kpl.net

Kunshan Formula Coating Technology

Co., Ltd.

Website: www.formulacoating.com

Kurz Transfer Products I P Website: www.kurzua.com

Kyoto International Corporation

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Kühnast Strahlungstechnik GmbH Website: www.uv-technology.de



Label Planet Pvt. Ltd. Website: www.label-planet.com

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E-mail: webmaster@labelmen.com Website: www.labelmen.com

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Labeltech sas di Gabriele D'Onofrio & C Via Sicilia 51, Bienate (MI), 20020, Italy

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Lake Image Systems, Inc. Website: www.lakeimage.com

Lamp Tech

Website: www.lamp-tech.com

Lartec - Flexible Dies Website: www.lartec.com.es

Lecco Industries Ltd Website: www.suncrown.com

Lederle Machine Company Website: www.lederle.com

Lemmaco Kft

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LeoMat GmbH Website: www.leomat.de

Leonardus S.r.I - Italy Website: www.leonardus.it

LEONHARD KURZ FAR FAST LTD.

Website: www.kurzfe.com.hk

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Website: www.leviteks.com

Lieben Dies

Website: www.liebendies.co.za

Link Label Machinery Co Ltd Website: www.linklabel.com

Lintec (Suzhou) Tech Corporation Website: www.lintec.co.jp

Lintec Europe BV

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Lombardi Converting Machinery Srl Website: www.lombardi.it



Longford International Ltd

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Mach III Clutch Inc Website: www.machiii.com

Mactac

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Magnum Magnetics Corporation

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www.magnummagnetics.com/labelmag

MALBATE

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Manter

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Marabu GmbH & Co. KG

Website: www.marabu-inks.com

Mark Andy

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Mark Products Corp Website: www.mpc800.com

Martin Automatic Inc

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Fax: +1 704 875 0781 E-mail: info-usnc@daetwyler.com Website: www.daetwyler-usa.com

+1 704 875 1200

■Manufacturer of custom-made doctor blades for flexo, gravure, and specialty printing; specialized doctor blades for all printing and coating applications, including the One-Step, which eliminates or greatly reduces UV spitting and the Soft Blade, which is designed to significantly reduce score lines; ultrasonic cleaning systems. From pre-press to pressroom, Daetwyler provides solutions necessary to improve efficiency and productivity.

Maxcess International
Website: www.maxcessintl.com

MCS. Inc.

Tel:

Website: www.mcspro.com



MDV GmbH

An der Pfingstweide 3, Karlstein, 63791, Germany

Tel: +49 6188 952 0
Fax: +49 6188 952 212
E-mail: info@mdv-group.com
Website: www.mdv-group.com

■Reliable partner for creative coating solutions supplying speciality face papers and films to the self-adhesive manufacturers, and Robuskin for tags and tickets to narrow web reel printers. Fluolux XTR, fluorescent papers for labels, Fluolux Copy for laser/copiers, or Jetprint for inkjet printers. Metallics and digital imaging (including Xeikon/Xerox/Indigo) substrates for labelling, and heat seal papers.

Meech International
Website: www.meech.com

Meech Static Eliminators Ltd Website: www.meech.com

MELZER maschinenbau GmbH Website: www.melzergmbh.com

MEROBEL - REDEX ANDANTEX

Website: www.merobel.com

Metagalaxy Industries Co., Ltd. Website: www.metagalaxy.com.tw

Microplex

Website: www.microplex-usa.com

Mid American Rubber

Website: www.midamericanrubber.com

Mida Maquinaria

Website: www.midamaquinaria.com

Midway Rotary Die Solutions Website: www.midwayrotary.com

Mimaki Europe BV

Website: www.mimakieurope.com

Mirage Inks Ltd

Website: www.mirageinks.com

Mitsubishi Polyester Film Website: www.m-petfilm.com

Miyakoshi Printing Machinery Co. Ltd Website: www.miyakoshi.co.jp

MLC Facas de Precisao Website: www.mlc.com.br

Moist Tech

Website: www.moisttech.com

Molco n.v.

Website: www.molco.com

Momentive Performance Materials Website: www.momentive.com

Mona Equipments

Website: www.monaequipments.com

Mondi Coatings & Consumer Packaging GmbH

Website: www.mondigroup.com

Morgan Design Group Website: www.mdgglobal.com

MPI Release

Website: www.mpirelease.com







Printers First®

MPS Systems B.V.

Lichtenhorststraat 4, Didam, 6940 BA, Netherlands

Tel: +31 316 291 260 Fax: +31 316 291 261 E-mail: info@mps4u.com Website: www.mps4u.com

■MPS: Technology with Respect MPS product line consists of three press models: EC machine for labels and film EF multi substrate press EXL in Sleeve Offset or wide web Flexo version MPS is responsible for a large number of revolutionary innovations like servo drive technology and Automated Print Control (APC) for all relevant press settings, including Job Memory. A user-friendly interface including iControl guarantees optimal operator satisfaction. The presses are developed with the absolute focus on print quality and the lowest cost per 1,000 labels.

Muller Martini Druckmaschinen GmbH Website: www.mullermartini.com

Multi-Plastics, Inc.

Website: www.multi-plastics.com

Multifeeder Technology Inc Website: www.multifeeder.com

MultiSTiQ International Coating B.V.

Website: www.multistiq.nl

Multitec Aids Pvt Ltd

Website: www.multitecworld.com



Mühlbauer, Inc.

226 Pickett's Line, Newport News, VA, 23603-1366, United States

Tel: +1 757 947 2820
Fax: +1 757 947 2930
E-mail: info@muhlbauer.com
Website: www.muhlbauer.com

Mühlbauer is a global, independent consultant and manufacturer of turnkey automation solutions for the Smart Card, RFID Smart Label, Semiconductor Backend, Flexible Solar Cell manufacturing and Vision industries. Mühlbauer solutions enable clients to manufacture any type of chip card, including ID cards, e-passports, e-visa,

contact-, contactless- and dual interface cards, as well as multimedia cards and RFID smart labels (active and passive) for access control, supply chain management, tracking of goods and applications for the retail industry.



Nadco Tapes & Labels, Inc Website: www.nadcoinc.com

Nagel Paper

Website: www.nagelpaper.com

NAStar Inc.

Website: www.nastar-inc.com

Nastrificio di Cassano SpA

Website: www.nastrificiodicassano.com

National Paper Company

Website: www.nationalpapercompany.com

Nazdar

Website: www.nazdar.com

NDC Infrared Engineering Website: www.ndcinfrared.com

NDC Spray Coating System Fabricating Co., Ltd.

Website: www.ndccn.com

Neenah Paper Inc

Website: www.neenah.com



Neuralog GHS Label Printers 4800 Sugar Grove Blvd, Ste. 200 Stafford, TX 77477, United States

Tel: +1 281 240 2525 Fax: +1 281 240 2526

neuralabel@neuralog.com Email: Website: www.drumlabelprinter.com

NeuraLabel Printer is the solution for GHS and DOT labeling of chemical drums. NeuraLabel combines one-pass 4-color digital printing, full automation and solid reliability for printing hundreds or thousands of labels in a single job. Labels are printed on-demand on blank stock from multiple formats: pdf, Word, SAP, Atrion, BarTender, WERCS, etc. With support for multiple label formats, label lengths range from 5" to 48". Meet marketing and regulatory needs, increase flexibility and reduces costs while improving label image quality.

New Force Magnetics

Website: www.newforcemagnetics.com

Newell Busines Services Co., Ltd Website: www.newellbiz.com

Newfoil Machines Limited

Website: www.newfoilmachines.co.uk



NewPage Corporation

707 Arlington Place, Stevens Point, WI,

54481, United States +1 715 345 8046

+1 715 345 8768 Fax: E-mail: Cory.Boettcher@newpagecorp.com

Website: www.newpagecorp.com

NewPage Specialty Papers is the largest producer of specialty papers in North America and Latin America. Our products include PointSil release liner base papers as an excellent glassine alternative, UniTherm thermal transfer base papers and OptiTherm direct thermal base paper. Additionally, NewPage offers Sterling C1S, Oxford HB, OptiLabel HB, UniSil and OptiPrime pressuresensitive label papers. Wet strength white and metallizing label papers are available for beverages in glass, plastic and metal containers. NewPage also produces cut and stack label papers for every application.

NexGen Enviro Systems Inc Website: www.nexgenenviro.com

Nicely Machinery Development Co. Ltd Website: www.nicely.com.tw

Nickel Printing Machinery Co Ltd Website: www.nickel8.com



Nikka Research Deutschland GmbH Friedrich-List-Str. 20-24, WEKO Building, Leinfelden, Echterdingen, 70771, Germany

Tel: +49 711 1608 92-0 Fax: +49 711 1608 92-1 E-mail: alis@nikka-research.de Website: www.nikka-research.com

Nikka Research is a provider of camera inspection and control systems for printing and finishing machines. Our product range includes print-to-PDF verification, 100% print quality inspection, variable barcode and data verification and collection, camera guided slitting, security feature control, process data collection and analysis. Our mission is to provide the label printer with easy to use tools for quality control and process automation and to contribute to process quality, stability, traceability and efficiency.

Nilpeter A/S

Website: www.nilpeter.com

Nordson Engineering GmbH Website: www.nordson.com

Noritsu America Corporation Website: www.noritsu.com

Novamelt

Website: www.novamelt.com

NuCoat Inc

Website: www.nucoatinc.com



Nuova GIDUE S.r.I

Via Cassia 67, TAVARNUZZE (FI), 50029, Italy

Tel: +39 02 966 8181 Fax: +39 02 9668 1842 E-mail: federico@gidue.com Website: www.gidue.com

■ Nuova GIDUE is a manufacturing company of printing and converting machines, providing exclusive technology for the Label and Packaging industry. Most technologies are developed by Nuova GIDUE in cooperation with the end-users to manufacture original solutions for long term profitability and innovation. Since 1999 GIDUE has provided the Label and Packaging industry with innovative solutions which have set new standards in productivity.





OKI proColor

2000 Bishops Gate Boulevard, Mt. Laurel, NJ, 08054, United States

+1 855 654 6777 Tel: +1 856 222 5117 Fax: E-mail: proColor@okidata.com Website: www.okidata.com/procolor

■The future of commercial-grade printing starts with OKI proColor-A new generation of printers that will change the game in digital color output-delivering all the speed, accuracy and productivity of commercial-grade digital presses-without the commercial-grade price tag. From full-color labels, cut sheets, transfer media and embellished envelopes, they're not just printers. They're producers.

Omet Srl

Website: www.omet.it

Omnova Solutions Inc.
Website: www.omnova.com

Open Data Srl

Website: www.openitaly.com



Orthotec, Wan An Precise Machinery Works Co., Ltd.

7-1 Lane 18 Section 2, 1st Floor, Taipei, 10662, Taiwan

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Ownx Technologies
Website: www.ownxtech.com



Pack Vision BV

Website: www.packvision.nl

Packaging & Converting Hotline Website: www.packaginghotline.com

Pamarco Global Graphics, Europe Website: www.pamarcoglobal.com

Pantec GS Systems AG Website: www.pantec.com

Papertec Inc

Website: www.papertecinc.com



Papierfabrik August Koehler Ag Hauptstraße 2, Oberkirch, 77704, Germany

Tel: +49 7802 81 4161 Fax: +49 7802 81 5161

E-mail: antonia.birk@koehlerpaper.com

Website: www.koehlerpaper.com

■ The name Koehler stands for high-quality special papers in the areas: Fine Papers & Special Papers; Coloured Papers & Technical Papers; Thermal Papers; Carbonless Papers Decor Papers.

With a turnover of 540 million euros and sales of 429,000 tons of paper, the Koehler Group is one of the few independent German companies in the paper industry.

At three locations, with head office in Oberkirch and the mills in Kehl and Greiz - we use state-of-the-art technology to produce paper for you.In October 2009 Koeher took over the Katz Group, which is the world s market leader in the beer coaster industry.

Paragon Inks (Headquarters) Website: www.paragoninks.co.uk

PC Industries

Website: www.pcindustries.com

PCM Image-Tek

Website: www.image-tk.com

PCMC - Paper Converting Machine Company Website: www.pcmc.com



Perfect Proofer by Integrity Engineering 12303 323rd Avenue, Princeton, MN, 55371. United States

Tel: +1 763 856 4040
Fax: +1 763 856 5050
E-mail: Nanette@IntegrityEl.com
Website: www.perfectproofer.com

■ Perfect Proofer by Integrity Engineering is the leading global company on the forefront of precision ink proofing. Providing complete preproduction ink proofing solutions. Using proven Patented Technology and methodology that increase press profits by reducing press down time thru the elimination of press side adjustments. The Perfect Proofers ability to consistently proof ink in the ink room that accurately matches on press with no hassle is our business. Get your Proofs together with our make ready solutions. Take advantage of the Perfect Proofer Press Calibration System. Inkproofing solutions for all segments of the flexographic industry.

Perfecto Web-Control Pvt Ltd
Website: www.perfectowebcontrol.com

Phidastien

Website: www.phidastien.com

Pinewood Label Systems Limited Website: www.pinewoodlabels.com

Pitman, An Agfa Company Website: www.agfagraphics.com

Platingtech Beschichtung GmbH Website: www.platingtech.at

Polinas Plastic of America, Inc. Website: www.polinas.com

Polinas Plastik

Website: www.polinas.com

Polykote Corporation

Website: www.polykotecorp.com

PolymagTek Inc.

Website: www.polymagtek.com

Polyonics

Website: www.polyonics.com

Polyplex (Thailand) Public Company Lim-

ited

Website: www.polyplex.com

Polyplex Corporation Limited Website: www.polyplex.com



Prati s.r.l.

Via Deruta 2, Faenza, 48018, Italy Tel: +39 0546 46889

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Praxair Surface Technologies Website: www.praxair.com/printing

Precision AirConvey Corp Website: www.airconvey.com

Preco, Inc.

Website: www.precoinc.com

Prime UV Systems, Inc. Website: www.primeuv.com

Primera Technology, Inc Website: www.primeralabel.com

Print Products

Website: www.printproductsinc.com

PrintConcept UV-Systeme GmbH Website: www.printconcept-uv.de

Printech Machinery Trading Canada Website: www.printechmachinery.ca

Printex Srl

Website: www.printexsrl.com

Prisma Srl

Website: www.prismavigevano.com

ProjetoPack & Associados Website: www.projetopack.com Prooftag

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Propheteer International, LLCWebsite: www.propheteerintl.com

Propyplast

Website: www.propyplast.com

Proveedora FlexograficaWebsite: www.flexografica.com

Provident Group; The

Website: www.providentgrp.com

Pulse Roll Label Products Ltd Website: www.pulserl.com



QSPAC Industries, Inc Website: www.qspac.com

Quality Discount Press Parts & Equip-

ment

Website: www.qualitydiscount.com

Quartz Lamps Inc Website: www.qlistore.com

Qc

R.C. Lamps S.n.c. / VTI Website: www.rclamps.it

raantec GmbH & Co. KG Website: www.raantec.de

Radior (France) S.A.S Website: www.radior.net



Railex (Filing) Ltd

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Tel: +44 1 704 222100
Fax: +44 1 704 225814
E-mail: sales@railex.co.uk
Website: www.railexfiling.co.uk

Railex are specialists in the storage of large format media. Railex hanging file systems

have been used in the Print industry for 30 years and can accommodate a wide range of sizes and media, from artwork, negatives and film through to print plates and label cutters. The systems are designed to: protect the media from damage and contamination, reduce the time it takes to find the required job and take up substantially less space then traditional storage methods. Railex are the filling specialists.

Rapid Label Systems, Distributed by: Impression Technology Americas Inc. Website: www.rapidlabelsys.com

Rayven, Inc

Website: www.rayven.com

Re S.p.a. Controlli Industriali Website: www.re-spa.com



REA Elektronik GmbH Teichwiesenstrasse 1, Mühltal, D-64367, Germany

Tel: +49 6154 638 0 Fax: +49 6154 638 195 E-mail: wweigelt@rea.de Website: www.rea.de

■REA JET develops and manufactures industrial coding and marking systems. Its portfolio includes ink jet printers, laser and spray mark systems and labeling solutions. REA VERIFIER develops and manufactures code verification devices for the quality control of bar codes and matrix codes.

The variable coding and marking systems and the code verification systems have been used worldwide for 30 years across all industries and prove themselves in both the pharmaceutical industry, as well as in everyday production.

REA JET and REA VERIFIER are divisions of REA Elektronik GmbH based in Mühltal, near Frankfurt am Main. Under the umbrella from REA Systems, the groups REA JET, REA VERIFIER, REA CARD and REA MOBILE offer complete solutions in the fields of coding and marking technologies, code verification devices, cash-less payment systems and mobile services. REA Elektronik was founded in 1982 and employees a staff of 250 (2012) at the company headquarters in Mühltal. All REA products are developed and manufactured there and are 100 percent made in Germany.



Recyl SAS

Z.I- 17, Rue de Montréal, Ville-la-Grand,

74100, France

Tel: +33 (0) 450 92 48 68 Fax: +33 (0) 450 95 54 72 E-mail: info@recyl.fr Website: www.recyl.com

■Recyl SAS is proud to supply flexo printers with the highest quality cleaning products, cleaning machines and accessories since 1989. Our cleaners, used manually or in our cleaning machines, will permit printers to keep a high quality level all along the printing process. For all kind of inks, varnishes and coatings, Recyl SAS can provide you with the most appropriate cleaning solution. Don't hesitate to visit our website to learn more about us, our cleaners, our cleaning machines and accessories.

REM Manufacturing

Website: www.webexinc.com

Revista Desktop

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Rheintacho Messtechnik GmbH

Website: www.rheintacho.com

Ricoh Electronics, Inc.
Website: www.rei.ricoh.com



Ricoh Industrie France S.A.S 144 Route de Rouffach, Wettolsheim, F-68920, France

Tel: +33 389 20 40 00 Fax: +33 389 20 41 23

E-mail: thermal.info@ricoh-industrie.fr Website: www.ricoh-thermal.com/thermal

The thermal division of Ricoh Industrie France, was built in 1992 to service Europe, the Middle East and Africa (EMEA) and its about 250 employees manufacture some 450 million sq meters of top-coated direct thermal (DT) papers a year. Our company also slits rolls of thermal transfer ribbons (TTR) delivered from Japan. Direct thermal papers are used wherever variable information needs to be added to pre-packed foods, pharmaceuticals and warehousing/logistics containers.

Ritrama S.p.A.

Website: www.ritrama.com

Ritrama, Inc.

Website: www.ritrama-us.com

RK Print Coat Instruments Ltd Website: www.rkprint.com

RK Siebdrucktechnik GmBH Website: www.rk-siebdruck.de

RMS Packaging - Aurora Special Effect

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Website: www.aurorasef.com

Rogers Corporation

Website: www.rogerscorp.com

Roland DG Benelux NV Website: www.rolanddg.eu

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REA Elektronik GmbH

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Rotary Technology International Website: www.rotary-technology.com

Rotatek S.A.

Website: www.rotatek.com

ROTOCONTROL

Website: www.rotocontrol.com

Rotoflex

Website: www.rotoflex.com



RotoMetrics

800 Howerton Lane, Eureka, MO, 63025, **United States**

Tel: +1 636 587 3600 F-mail: sales@rotometrics.com Website: www.rotometrics.com

RotoMetrics is a worldwide leader in precision rotary tooling for the printing and converting industries. The company supports customers from operations in 11 countries with manufacturing and repair service facilities in the United States, Canada, United Kingdom, Denmark, Germany, Australia and Thailand. No matter what the application — from pressure-sensitive labels and flexible packaging to converting advanced film substrates or nonwoven materials — at RotoMetrics, you'll find the highest-quality rotary dies and flexible dies, print cylinders and sleeves, anvils and rotary tooling, all competitively priced.



RotoTechnix

14 Rue De Quilles, Chessy, F-77700,

France

Tel: +33 1 60 42 81 05 +33 1 64 17 49 73 Fax: sales@rtx.fr E-mail: Website: www.rototechnix.fr

Located in the Paris area, ROTOTECHNIX is a

leader in the rotary cutting tools industry. Its employees' long experience and state-of-the-art machinery permit the company to continually strive for perfection. With help from its customers and in close collaboration with equipment manufacturers, ROTOTECHNIX has developed new, highly efficient tools. Its goal is to optimize customers' production, always providing them with quality, efficiency and productivity.

Rowat Inks BV

Website: www.rowatinks.com

RUCO Druckfarben, A.M. Ramp & Co GmbH Website: www.ruco-inks.com

Ruian Jingda Printing Machinery Co Ltd Website: www.chinajingda.com

Rveco

Website: www.ryeco.com



SAELIM CO., LTD. Website: www.saelim.com

Saiden Technologies Website: www.saiden.com

Sam Meccanica Srl

Website: www.sammeccanica.com

Sanki Machinery Co Ltd

Website: www.sanki.web.sh.cwidc.net

Sanyo Corporation of America Website: www.sanyocorpusa.com

SAScoat Vietnam

Website: www.sascoat.com

Schober USA, Inc.

Website: www.schoberusa.com



Schobertechnologies GmbH Industriestrasse 2, Eberdingen, D-71735,

Germany

Tel: +49 7042 7900 +49 7042 7007 Fax:

info@schobertechnologies.de E-mail: Website: www.schobertechnologies.de

Schobertechnologies GmbH is a subsidary

of Schober GmbH Holding and specializes in the develpment, design and manufacturing of rotary tools, modules and specialty machines widely used in film, foil, packaging, nonwovens and paper converting industries. Schobertechnologies GmbH is constantly developing and improving their standard range of products. Due to their design, engineering and development techniques, they are able to offer customers single source solutions.

Screen USA

Website: www.screenusa.com

SDI

Website: www.sdinetwork.com

Seal King Ind. Co. Ltd Website: www.sealking.com.tw



Sekisui TA Industries, LLC 6131 Knott Avenue, Buena Park, CA, 90620. United States

+1 800 258-8273 Tel: Fax: +1 714 868 8696 E-mail: olweb@sta-usa.com Website: www.sekisui-ta.com

Sekisui TA Industries, LLC (STA) is a subsidiary of Sekisui Chemical Co., Ltd. in Japan. Since 1976, the company has pioneered high quality acrylic pressure-sensitive tape and label overlamination products. STA's products include a broad line of high-performance polypropylene and polyester overlamination products for the label market, including SuperClear "No Label Look" finish, Matte finish, Thermal Transfer Printable, UL-recognized, Silicone Coated Easy Release, and more. As an ISO-14001: 2004 certified company, STA is dedicated to protecting the world we live in.

Serame

Website: www.serame.com

Serlem

Website: www.serlem.com

Shandong Taibao Anti-Counterfeiting **Technology Products Co., Ltd** Website: www.zbtbjt.com

Shanghai Fudan-Techsun New Technology Co., Ltd.

Website: www.techsun.com.cn

Shanghai Jinda Plastic Co., Ltd. Website: www.jdlabel.com

Shanghai Taiyo Kikai Co., Ltd. Website: www.taiyo-kikai.com

Shantou Yiming Holotech Machine Co Ltd

Website: www.ymholotech.com

Shenzhen Moma Technology Co., Ltd Website: www.momaglobal.com

SHIKI MACHINE SUPPLY CORP.

Website: www.shiki-co.jp

Shuttleworth Business Systems Website: www.shuttleworth-uk.co.uk

Sidaplax

Website: www.sidaplax.com

Siegwerk USA Co

Website: www.siegwerk.com

Signet Marking Devices

Website: www.signetmarking.com

Sihl GmbH

Website: www.sihl.com

Siliconature Substrate JINAGXI Co. LTD

Website: www.ttschina.cn

Simco-Ion/Teknek

Website: www.simco-ion.com

Sinkotech USA

Website: www.sinkotech.com

SISTRADE - Software Consulting, S.A. (HQ)

Website: www.sistrade.com



Smag Graphique

22 Avenue du Garigliano, ZAC les Gatines, Savigny sur Orge, 91600, France

Tel: +33 169055933 Fax: +33 169963020 E-mail: info@sramag.com

Website: www.smag-graphique.com

■ SMAG Graphique manufactures converting solutions for high-end label and flexible package printing. Routinely customised to meet unique requirements of both digital and conventional printers, the product portfolio includes roll-to-roll flatbed screen printing presses, inspection / slitter-rewinding equipment, and converting

machines offering added-value features such as hot-stamping, coldfoiling, embossing, diecutting. SMAG range highlights are the new 30m/min semi-rotary flatbed screen unit: the flagship GALAXIE SGV and the new high speed E-CUT S330 finishing machine

SMI Coated Products

Website: www.smicoatedproducts.com



Smooth Machinery

No 3 Ming Lung Road, Yang Mei Town, Tao Yuan, Taiwan, ROC, 326, Taiwan

Tel: +886 3472 5667
Fax: +886 3472 6933
E-mail: info@smoothmac.com
Website: www.smoothmac.com

■Smooth Machinery Co. Ltd is the well known printing machine manufacturer base in Taiwan. The main products included Intermittent Offset, Letterpress, Flexo printing machines, Flat-bed Serigraphy, Hot stamping, Die-cutting, Embossing, Letterpress printing machines etc. With 40 years wealthy experiences, patents and constant innovations / strict SOP as ISO 9000, Smooth machines installed in 5 continents many countries. Always listen to customers is our concept. Hope you can give us a chance to introduce our products so together we can have prosperous future to make contribution to the world.

Sneep Industries BV

Website: www.sneepindustries.com

Sohn Mfg

Website: www.sohnmanufacturing.com

Solar Plus Company

Website: www.solarplus-tape.com.tw/eng/index.asp

Solutions Graphiques

Website: www.solutions-graphiques.com



Soma Engineering

B. Smetany 380, Lanskroun, 563 01,

Czech Republic

Tel: +420 465 350 811 Fax: +420 465 350 815 E-mail: sales@soma.cz Website: www.soma-eng.com

Located in Lanskroun, Czech Republic, SOMA Engineering designs and manufactures

high quality, added value printing and converting machines for the flexible packaging industry. Its portfolio encompasses mid and wide web flexographic printing presses and slitter/rewinders for labels and packaging applications, laminators, mounter-proofers, sheeters and die cutters. The company serves an international market with representation and distribution channels throughout the world.

Sonic Solutions LLC

Website: www.sonicsolutionsusa.com

Spandex Group

Website: www.spandex.com

Spartanics

Website: www.spartanics.com

SPEC, Inc

Website: www.spec-inc.com

Specialty Tapes LLC

Website: www.specialtytapes.net

Spilker GmbH

Website: www.spilker.com



Spinnaker Coating

518 East Water St., Troy, OH, 45373, USA

Tel: +1 937 332 6500 Fax: +1 937 332 6518 E-mail: sales@spinps.com Website: www.spinps.com

Spinnaker Coating is a customer-focused company that manufacturers pressure sensitive paper and film constructions for the label printing industry. With a Trimless list of over 250 constructions, including many specialty and unique items, customers are able to buy material in the amount they need without additional inventory. And, with Slitting Distribution Centers located across the country, orders are shipped quickly. Our passion is providing industry-leading service that helps our customers be the quickest to respond to their end-users' needs.

Squid Inks BV

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AD INDEX

AB Graphic International	51
Allen Datagraph	29
Anderson Europe	64
Avery Dennison	IFC
Berhalter	63
Brushfoil	41
Colordyne Technologies	9
Digiflex	100
Edale	39
Erhardt & Leimer	21
Flint Group Narrow Web	87
Focus Label Machinery	31
Franklin Adhesives	36
Gallus Group	24
Graficon	100
ITW India Limited - Wintek Flexo	59
J&J Converting Machinery	36
Kocher & Beck	4
L&L Bookshop	94
Labelmen Machinery	IBC
Loparex Inc	39
MPS Systems by	16
MSP Inc	46
Mcs Inc	15
Melzer Maschinenbau	41
Muller Martini	27
Newfoil Machines	43
Nuova Gidue	80
PC Industries	43
Pamarco Global Graphics	39
Papierfabrik August Koehler	12
Primera Technology	1
REA Elektronik	99
Rotometrics International	29
Ruco Inks A.M. Ramp	100
SPG	104
Shenzhen Brotech Graphics	63
Smooth Machinery	103
Teslin Substrate [PPG Industries]	2
Thelmaco	27
UPM Raflatac	7
UV Technik Meyer	52
Vetaphone	107
Viappiani Printing	57
Viappiani Frinting Xeikon	49
Xpedx	OBC
Apeux Zheijang Weigang Machinery	19



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